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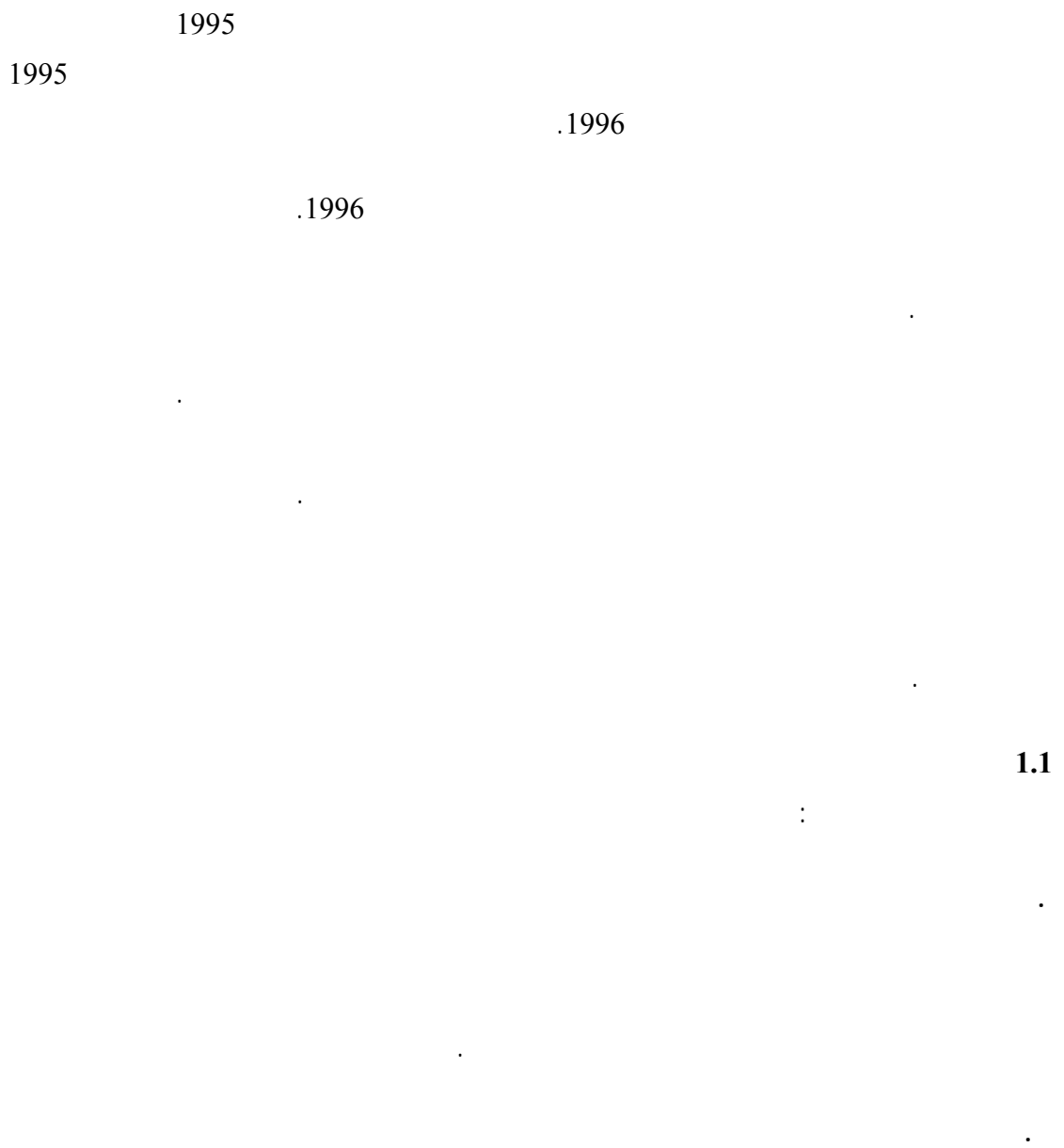
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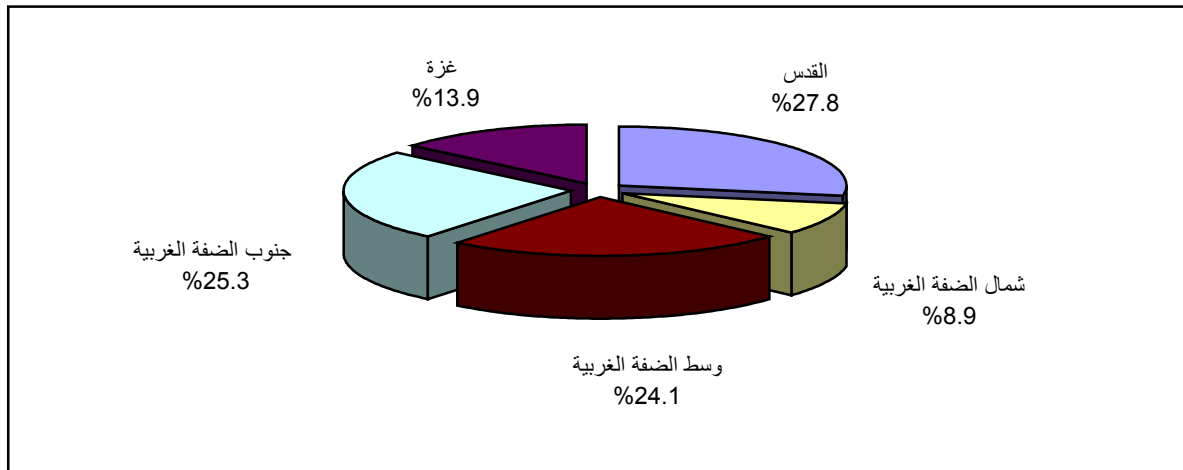
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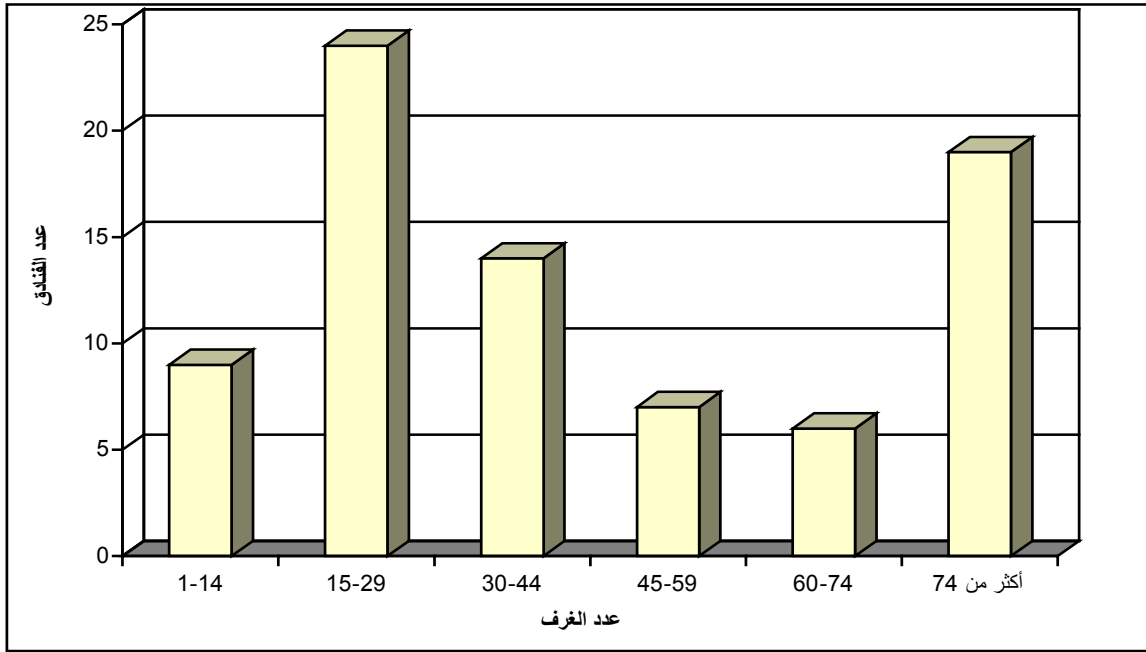


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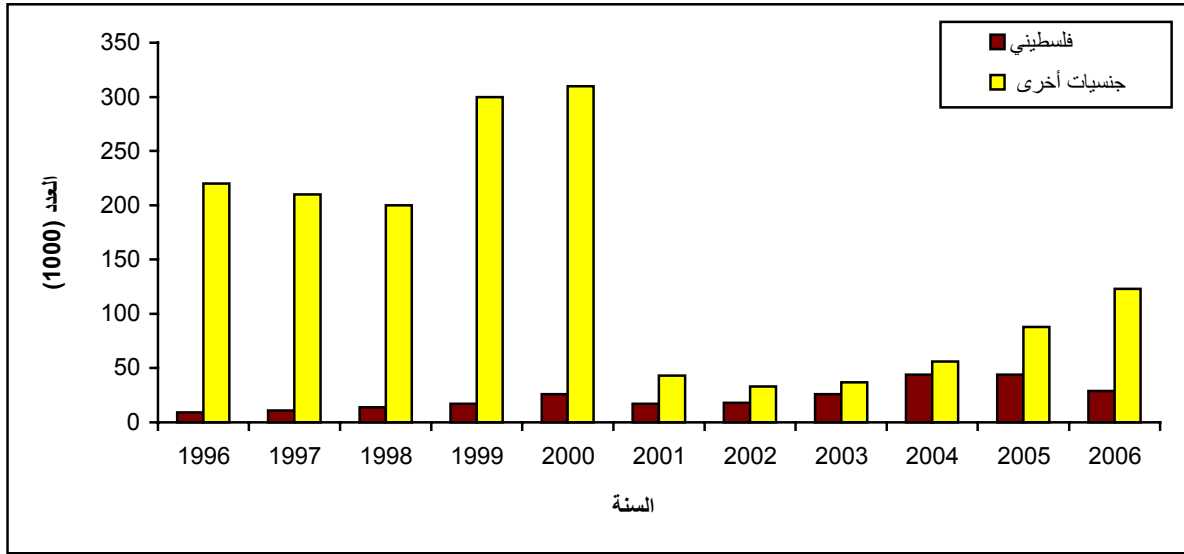
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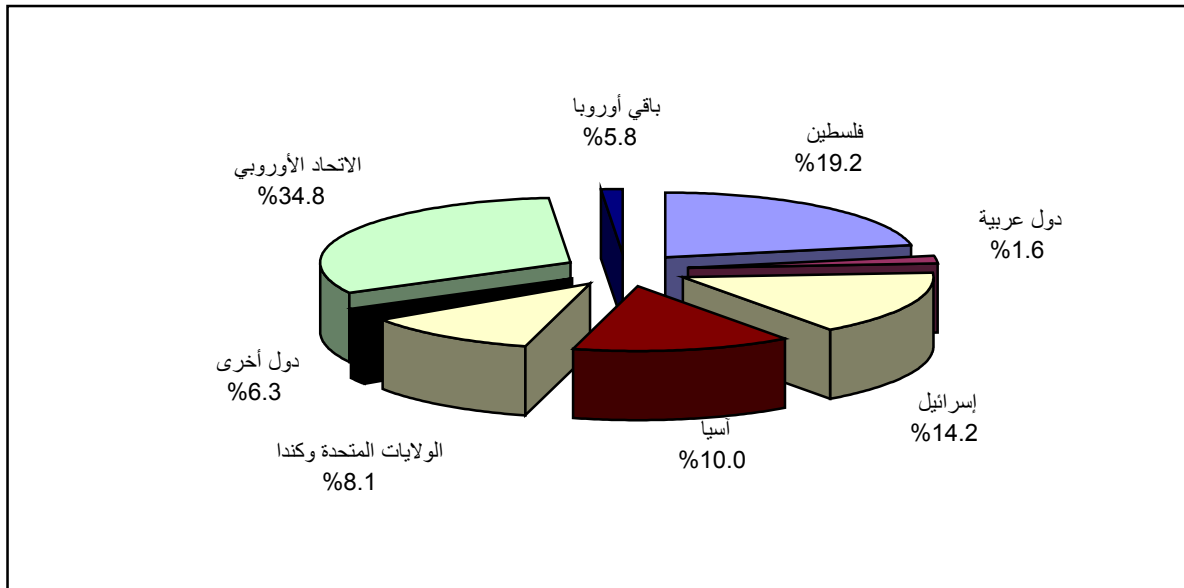
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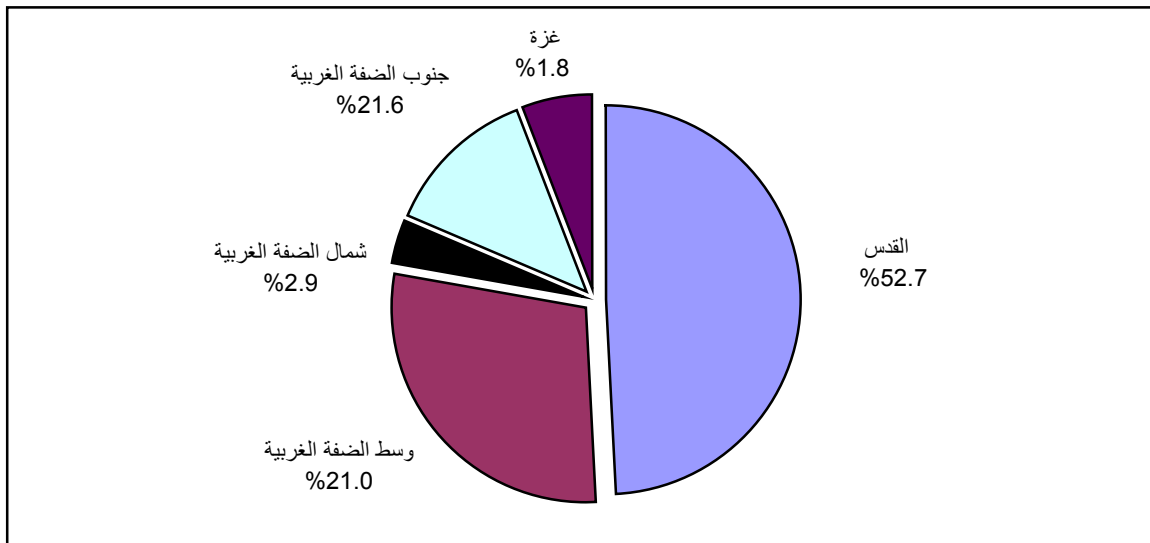
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18.8-	6.5-	10.7-	12.3-	11.9-	6.7	76.0	1,329	
52.1-	58.4-	68.4-	80.2-	83.8-	81.0-	5.9	151,801	
57.2-	60.9-	70.0-	77.7-	81.1-	79.4-	13.5	383,603	
53.8-	57.7-	66.5-	72.1-	77.3-	77.3-	11.1	616.4	
57.2-	60.9-	70.0-	77.7-	81.1-	79.4-	13.6	1,051.0	
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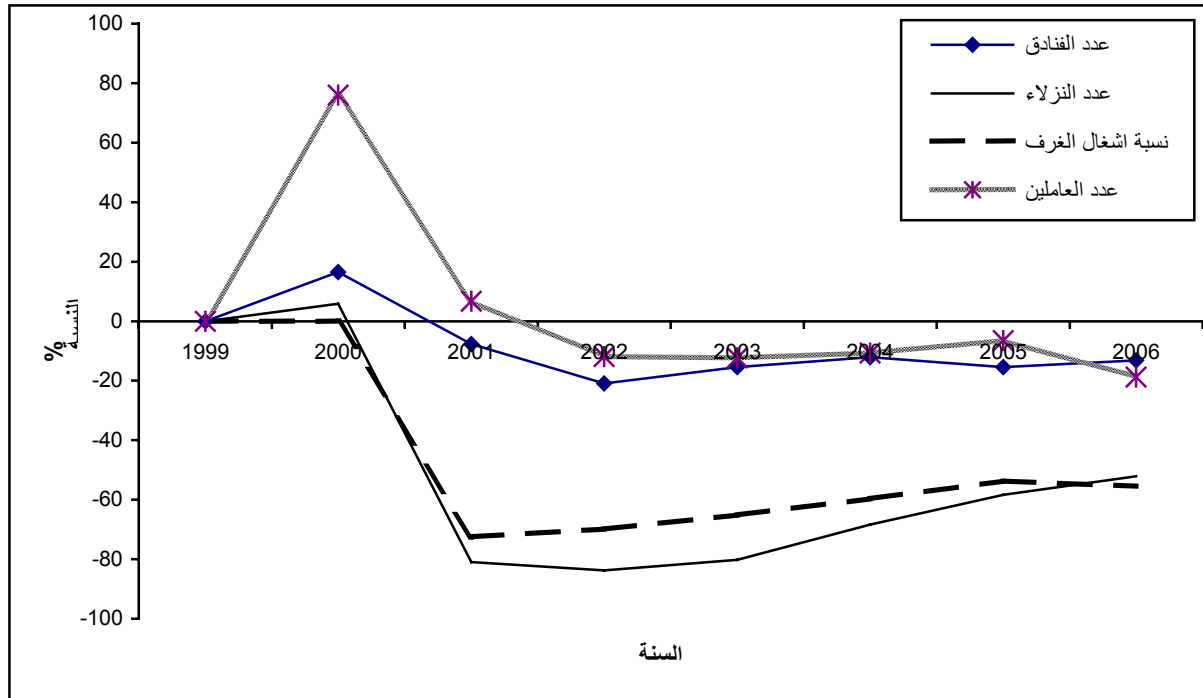
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عدد ليالي المبيت	عدد النزلاء	متوسط عدد الغرف المتاحة	متوسط عدد الأسرة المتاحة	عدد الفنادق	الربع
98269	35322	3657	7813	76	I
119854	45929	3788	8236	76	II بيانات النشرة السنوية
83375	33388	3978	8608	79	III
82105	37162	4163	9059	79	IV
98269	35322	3637	7766	76	I
119815	45887	3788	8236	76	II بيانات النشرات الربعية
83375	33388	3909	8257	78	III
81297	37008	4130	8989	79	IV

Tables

2006

:1-1

Table 1-1: Main Indicators for Hotel Activities in the Palestinian Territory by Month, 2006

Month	Bed Occupancy		Room Occupancy		No. of Guest Nights	No. of Guests	No. of Beds	No. of Rooms	No. of Hotels
	% Rate%	Average	% Rate%	Average					
January	15.0	1154.1	19.6	702.1	35777	12915	7713	3587	74
February	14.6	1146.4	18.6	685.5	32098	11355	7827	3681	76
March	12.4	980.5	16.0	591.5	30394	11052	7898	3703	76
April	19.3	1568.2	26.0	978.5	47047	16794	8143	3759	75
May	14.3	1178.4	17.7	673.1	36531	14645	8227	3794	76
June	14.5	1209.2	17.7	676.4	36276	14490	8338	3812	76
July	13.1	1073.4	16.3	609.5	33274	13603	8203	3750	74
August	11.9	1056.4	15.3	628.8	32747	12633	8866	4099	79
September	6.6	578.5	9.6	390.5	17354	7152	8755	4085	79
October	8.4	783.8	12.2	508.4	24297	10403	9344	4171	81
November	11.3	1018.2	12.7	531.2	30546	13211	8971	4177	81
December	9.9	879.4	10.4	431.2	27262	13548	8863	4140	79
Annual Indicator *	12.5	1051.0	15.8	616.4	383603	151801	8429	3897	

* Represents the annual average of indicators except number of guests and number of guest nights which represents the annual total.

*

2006

:2-1

Table 1-2: Distribution of Hotels, Rooms, and Beds by Categories of Number of Rooms, 2006

Categories of Number of Rooms	No. of Beds				No. of Rooms				No. of Hotels				
	December	September	June	March	December	September	June	March	December	September	June	March	
1 – 14	305	326	326	351	89	101	101	118	9	10	10	12	14 - 1
15 - 29	1096	1183	1193	1167	496	511	512	511	24	25	25	25	29 - 15
30 - 44	1020	838	1021	949	502	436	505	469	14	12	14	13	44 - 30
45 - 59	726	680	592	526	350	344	250	250	7	7	5	5	59 - 45
60 - 74	758	758	628	621	396	396	331	331	6	6	5	5	74 - 60
75 +	4958	4970	4578	4284	2307	2297	2113	2024	19	19	17	16	+ 75
Total	8863	8755	8338	7898	4140	4085	3812	3703	79	79	76	76	

2006

:3-1

Table 1-3: Number of Persons Engaged in Hotels by Type of Work, Sex and Month, 2006

Month	المجموع		تشغيل		إدارة		عدد الفنادق No. of Hotels	الشهر
	إناث Female	ذكور Male	إناث Female	ذكور Male	إناث Female	ذكور Male		
January	169	1130	123	918	46	212	74	
February	171	1159	125	935	46	224	76	
March	170	1151	124	934	46	217	76	
April	174	1182	130	956	44	226	75	
May	174	1188	129	960	45	228	76	
June	173	1204	128	980	45	224	76	
July	174	1198	128	979	46	219	74	
August	176	1125	129	900	47	225	79	
September	178	1132	129	909	49	223	79	
October	177	1110	131	883	46	227	81	
November	182	1158	135	927	47	231	81	
December	174	1125	130	906	44	219	79	
Annual average	174	1155	128	932	46	223		

2006

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Table 1- 4: Distribution of Guests in Hotels by Nationality and Month, 2006

Month	Nationality					No. of Hotels
	U.S.A & Canada	Asia	Israel	Arab Countries	Palestine	
January	1270	2986	1166	116	2690	74
February	983	2040	1099	128	3291	76
March	921	2076	1057	119	2563	76
April	1278	1282	1316	810	2074	75
May	1161	2365	1788	123	3037	76
June	1783	2089	1385	113	2909	76
July	873	324	1682	120	2361	74
August	564	139	4720	129	2476	79
September	429	215	1626	116	1521	79
October	668	348	1988	96	1734	81
November	1324	884	1582	334	1971	81
December	976	418	2211	268	2558	79
Total	12230	15166	21620	2472	29185	

2006

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Table 1-4 (Cont.): Distribution of Guests in Hotels by Nationality and Month, 2006

Month	Total	Nationality				
		Australia & New Zeland	Africa	Other European Count.	European Union	Central & South America
January	12915	82	341	85	4146	33
February	11355	25	95	211	3442	41
March	11052	10	6	998	2204	1098
April	16794	37	242	756	8934	65
May	14645	14	179	178	5685	115
June	14490	46	12	468	5547	138
July	13603	48	256	1884	5897	158
August	12633	32	24	205	3481	863
September	7152	28	69	223	1814	1111
October	10403	25	26	54	3754	1710
November	13211	187	95	2199	4401	234
December	13548	895	298	1527	3465	932
Total	151801	1429	1643	8788	52770	6498

2006

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Table 1-5: Percentage Distribution of Guests in Hotels by Nationality and Month, 2006

Month	Nationality					No. of Hotels
	U.S.A & Canada	Asia	Israel	Arab Countries	Palestine	
January	9.8	23.1	9.0	0.9	20.8	74
February	8.7	18.0	9.7	1.1	29.0	76
March	8.3	18.8	9.6	1.1	23.2	76
April	7.6	7.6	7.8	4.8	12.3	75
May	7.9	16.1	12.2	0.8	20.7	76
June	12.3	14.4	9.6	0.8	20.1	76
July	6.4	2.4	12.4	0.9	17.4	74
August	4.5	1.1	37.4	1.0	19.6	79
September	6.0	3.0	22.7	1.6	21.3	79
October	6.4	3.3	19.1	0.9	16.7	81
November	10.0	6.7	12.0	2.5	14.9	81
December	7.2	3.1	16.3	2.0	18.9	79
Total	8.1	10.0	14.2	1.6	19.2	

2006

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Table 1-5 (Cont.): Percentage Distribution of Guests in Hotels by Nationality and Month, 2006

Month	Total	Nationality				
		Australia & New Zeland	Africa	Other European Count.	European Union	Central & South America
January	100	0.6	2.7	0.7	32.1	0.3
February	100	0.2	0.7	1.9	30.3	0.4
March	100	0.1	0.1	9.0	19.9	9.9
April	100	0.2	1.5	4.6	53.2	0.4
May	100	0.1	1.2	1.3	38.9	0.8
June	100	0.3	0.1	3.2	38.2	1.0
July	100	0.4	1.9	13.7	43.3	1.2
August	100	0.3	0.2	1.6	27.5	6.8
September	100	0.4	1.0	3.1	25.4	15.5
October	100	0.2	0.2	0.5	36.2	16.5
November	100	1.4	0.7	16.6	33.4	1.8
December	100	6.6	2.2	11.3	25.5	6.9
Total	100	0.9	1.1	5.8	34.8	4.3

2006

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Table 1-6: Distribution of Guest Nights in Hotels by Nationality and Month, 2006

Month	Nationality					No. of Hotels
	U.S.A & Canada	Asia	Israel	Arab Countries	Palestine	
January	4902	8815	2244	157	6644	74
February	4516	6470	1811	256	7197	76
March	4065	5936	1873	201	5129	76
April	4810	4337	2267	4029	4132	75
May	3723	8278	3422	151	4682	76
June	5731	6323	2547	126	4659	76
July	2774	1537	3217	135	4302	74
August	1741	590	14475	179	4397	79
September	1654	701	3052	128	2078	79
October	2061	1374	3187	139	2280	81
November	3676	1864	2682	366	3238	81
December	2729	1196	3825	344	3571	79
Total	42382	47421	44602	6211	52309	

2006

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Table 1-6 (Cont.): Distribution of Guest Nights in Hotels by Nationality and Month, 2006

Month	Total	Nationality				
		Australia & New Zeland	Africa	Other European Count.	European Union	Central & South America
January	35777	177	767	192	11824	55
February	32098	59	239	778	10591	181
March	30394	14	7	2290	8895	1984
April	47047	131	427	1847	24896	171
May	36531	20	279	252	15550	174
June	36276	304	135	1386	14838	227
July	33274	194	644	6439	13479	553
August	32747	91	55	1014	6976	3229
September	17354	64	171	1129	5354	3023
October	24297	50	78	196	10504	4428
November	30546	199	178	6056	11775	512
December	27262	1297	362	3842	8298	1798
Total	383603	2600	3342	25421	142980	16335

2006

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2006Table 1-7: Percentage Distribution of Guest Nights in Hotels by Nationality and Month,

Month	Nationality					No. of Hotels
	U.S.A & Canada	Asia	Israel	Arab Countries	Palestine	
January	13.7	24.6	6.3	0.4	18.6	74
February	14.1	20.2	5.6	0.8	22.4	76
March	13.4	19.5	6.2	0.7	16.9	76
April	10.2	9.2	4.8	8.6	8.8	75
May	10.2	22.6	9.4	0.4	12.8	76
June	15.9	17.4	7.0	0.3	12.8	76
July	8.3	4.6	9.7	0.4	12.9	74
August	5.3	1.8	44.2	0.5	13.4	79
September	9.5	4.0	17.6	0.7	12.0	79
October	8.5	5.7	13.1	0.6	9.4	81
November	12.0	6.1	8.8	1.2	10.6	81
December	10.0	4.4	14.0	1.3	13.1	79
Total	11.0	12.4	11.6	1.6	13.6	

2006

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Table 1-7(Cont.): Percentage Distribution of Guest Nights in Hotels by Nationality and Month, 2006

Month	Total	Nationality				
		Australia & New Zealand	Africa	Other European Count.	European Union	Central & South America
January	100	0.5	2.1	0.5	33.1	0.2
February	100	0.2	0.7	2.4	33.0	0.6
March	100	0.0	0.0	7.5	29.3	6.5
April	100	0.3	0.9	3.9	52.9	0.4
May	100	0.1	0.8	0.7	42.5	0.5
June	100	0.8	0.4	3.9	40.9	0.6
July	100	0.6	1.9	19.4	40.5	1.7
August	100	0.3	0.2	3.1	21.3	9.9
September	100	0.4	1.0	6.5	30.9	17.4
October	100	0.2	0.3	0.8	43.2	18.2
November	100	0.7	0.6	19.8	38.5	1.7
December	100	4.8	1.3	14.1	30.4	6.6
Total	100	0.7	0.9	6.6	37.3	4.3

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Table 1-8: Average Length of Stay per Guest in Hotels by Nationality and Month, 2006 - (Nights/Guest)

Month	Nationality					No. of Hotels
	U.S.A & Canada	Asia	Israel	Arab Countries	Palestine	
January	3.9	3.0	1.9	1.4	2.5	74
February	4.6	3.2	1.6	2.0	2.2	76
March	4.4	2.9	1.8	1.7	2.0	76
April	3.8	3.4	1.7	5.0	2.0	75
May	3.2	3.5	1.9	1.2	1.5	76
June	3.2	3.0	1.8	1.1	1.6	76
July	3.2	4.7	1.9	1.1	1.8	74
August	3.1	4.2	3.1	1.4	1.8	79
September	3.9	3.3	1.9	1.1	1.4	79
October	3.1	3.9	1.6	1.4	1.3	81
November	2.8	2.1	1.7	1.1	1.6	81
December	2.8	2.9	1.7	1.3	1.4	79
Total	3.5	3.1	2.1	2.5	1.8	

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Table 1-8 (Cont.): Average Length of Stay per Guest in Hotels by Nationality and Month, 2006 - (Nights/Guest)

Month	Total	Nationality				
		Australia & New Zeland	Africa	Other European Count.	European Union	Central & South America
January	2.8	2.2	2.2	2.3	2.9	1.7
February	2.8	2.4	2.5	3.7	3.1	4.4
March	2.8	1.4	1.2	2.3	4.0	1.8
April	2.8	3.5	1.8	2.4	2.8	2.6
May	2.5	1.4	1.6	1.4	2.7	1.5
June	2.5	6.6	11.3	3.0	2.7	1.6
July	2.4	4.0	2.5	3.4	2.3	3.5
August	2.6	2.8	2.3	4.9	2.0	3.7
September	2.4	2.3	2.5	5.1	3.0	2.7
October	2.3	2.0	3.0	3.6	2.8	2.6
November	2.3	1.1	1.9	2.8	2.7	2.2
December	2.0	1.4	1.2	2.5	2.4	1.9
Total	2.5	1.8	2.0	2.9	2.7	2.5

2006

:1-2

Table 2-1: Main Indicators for Hotel Activities in the Palestinian Territory by Region and Quarter, 2006

Region/Quarter	** No. of Nights**	** No. of Guests**	Average No. of Beds	Average No. of Rooms	* No. of Hotels*	/
Palestinian Territory	383603	151801	8429	3897	79	
I	98269	35322	7813	3657	76	I
II	119854	45929	8236	3788	76	II
III	83375	33388	8608	3978	79	III
IV	82105	37162	9059	4163	79	IV
North of West Bank	8693	4428	262	111	7	
I	2834	994	264	112	7	I
II	2052	1119	264	112	7	II
III	2034	1095	255	108	7	III
IV	1773	1220	264	112	7	IV
Middle of West Bank	53295	31958	1981	853	19	
I	16902	7625	1722	760	19	I
II	17299	11088	2050	879	19	II
III	7985	4949	2065	880	18	III
IV	11109	8296	2087	892	19	IV
Jerusalem	224633	80000	2260	1007	22	
I	57588	18779	1939	869	18	I
II	65717	21550	1983	869	18	II
III	49935	20452	2361	1081	23	III
IV	51393	19219	2758	1209	22	IV
South of West Bank	88915	32716	3139	1496	20	
I	18559	7067	3085	1474	19	I
II	32790	11567	3112	1486	19	II
III	21086	6198	3141	1489	19	III
IV	16480	7884	3218	1535	20	IV
Gaza Strip	8067	2699	787	430	11	
I	2386	857	803	442	13	I
II	1996	605	827	442	13	II
III	2335	694	786	420	12	III
IV	1350	543	733	414	11	IV

* At the end of the quarter

*

** Represents the total of quarter months

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Table 2-1 (Cont.): Main Indicators for Hotel Activities in the Palestinian Territory by Region and Quarter, 2006

Region/Quarter	Bed Occupancy		Room Occupancy		() Average length of Stay (Night)	/
	% Rate%	Average Occupancy	% Rate%	Average Occupancy		
Palestinian Territory	12.5	1051.0	15.8	616.4	2.5	
I	3.4	269.2	4.4	162.4	2.8	I
II	4.0	328.4	5.1	193.2	2.6	II
III	2.7	228.4	3.5	137.3	2.5	III
IV	2.5	224.9	3.0	123.5	2.2	IV
North of West Bank	9.1	23.8	14.6	16.3	2.0	
I	11.9	31.5	20.1	22.6	2.9	I
II	8.5	22.5	14.2	15.9	1.8	II
III	8.7	22.1	13.5	14.6	1.9	III
IV	7.3	19.3	10.8	12.1	1.5	IV
Middle of West Bank	7.4	146.0	11.0	93.8	1.7	
I	10.9	187.8	15.4	116.9	2.2	I
II	9.3	190.1	12.5	109.9	1.6	II
III	4.2	86.8	6.9	60.6	1.6	III
IV	5.8	120.8	9.9	88.5	1.3	IV
Jerusalem	27.2	615.4	36.5	368.0	2.8	
I	33.0	639.9	44.9	390.1	3.1	I
II	36.4	722.2	51.1	443.6	3.0	II
III	23.0	542.8	30.9	334.5	2.4	III
IV	20.3	558.6	25.2	305.1	2.7	IV
South of West Bank	7.8	243.6	8.8	131.3	2.7	
I	6.7	206.2	8.1	120.1	2.6	I
II	11.6	360.3	13.4	199.3	2.8	II
III	7.3	229.2	8.6	128.4	3.4	III
IV	5.6	179.1	5.1	77.9	2.1	IV
Gaza Strip	2.8	22.1	1.6	7.0	3.0	
I	3.3	26.5	2.1	9.2	2.8	I
II	2.7	21.9	1.4	6.2	3.3	II
III	3.2	25.4	1.6	6.6	3.4	III
IV	2.0	14.7	1.5	6.2	2.5	IV

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Table 2-2: Average Number of Hotel Rooms by Capacity, Region and Quarter, 2006

Region/Quarter	Total	Capacity						/
		Other	Suits	Quadruple	Triple	Double	Single	
Palestinian Territory	3897	34	242	98	396	2613	513	
I	3657	37	244	63	381	2460	472	I
II	3788	31	244	110	395	2520	489	II
III	3978	37	243	105	388	2658	547	III
IV	4163	31	238	114	419	2815	545	IV
North of West Bank	111	0	12	9	9	68	13	
I	112	0	12	9	9	69	13	I
II	112	0	12	9	9	69	13	II
III	108	0	12	9	8	66	13	III
IV	112	0	12	9	9	69	13	IV
Middle of West Bank	853	5	47	40	121	530	110	
I	760	4	47	5	109	492	103	I
II	879	4	46	52	124	540	113	II
III	880	7	48	51	124	537	112	III
IV	892	6	48	51	125	551	112	IV
Jerusalem	1007	25	56	16	121	675	114	
I	869	25	57	15	116	571	85	I
II	869	25	57	15	116	571	85	II
III	1081	27	57	15	122	709	151	III
IV	1209	23	54	20	130	850	133	IV
South of West Bank	1496	4	68	33	132	1076	184	
I	1474	8	67	34	133	1052	180	I
II	1486	2	68	34	131	1064	187	II
III	1489	2	68	30	120	1089	180	III
IV	1535	2	68	35	143	1097	189	IV
Gaza Strip	430	0	59	0	14	264	93	
I	442	0	61	0	14	276	91	I
II	442	0	61	0	14	276	91	II
III	420	0	58	0	14	257	91	III
IV	414	0	56	0	12	248	98	IV

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Table 2-3: Number of Hotels and Rooms by Facilities and Region as of December, 2006

Region	Rooms Facilities								Total No. of Rooms	No. of Hotels
	Internet	Air Condition	Heaters	Private Bathroom	Radio	Telephone	Refrigerator	T.V		
Palestinian Territory	1192	3573	3896	3941	1377	3839	2519	3429	4140	79
North of West Bank	0	73	93	93	0	93	93	93	112	7
Middle of West Bank	333	758	855	856	181	846	748	855	892	19
Jerusalem	319	1029	1058	1054	598	1035	426	848	1191	22
South of West Bank	423	1387	1542	1542	582	1484	957	1271	1542	20
Gaza Strip	117	326	348	396	16	381	295	362	403	11

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Table 2-4: Public Utilities Available in Hotels by Region as of December, 2006

Region	Conference Halls		Restaurants		No. of Hotels
	Capacity	Number	Capacity	Number	
Palestinian Territory	17479	174	20036	106	79
North of West Bank	570	5	3088	8	7
Middle of West Bank	4160	31	3552	25	19
Jerusalem	1710	82	2473	24	22
South of West Bank	8784	36	7698	33	20
Gaza Strip	2255	20	3225	16	11

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Table 2-4 (Cont.): Public Utilities Available in Hotels by Region as of December, 2006

Region	/	No. of Playgrounds/Sport Halls	No. of swimming Pools	No. of Lifts	Parking	
					السعة Capacity	العدد Number
Palestinian Territory		37	14	90	2676	76
North of West Bank		0	0	4	36	4
Middle of West Bank		6	10	32	1163	31
Jerusalem		1	1	17	215	12
South of West Bank		25	0	25	1085	22
Gaza Strip		5	3	12	177	7

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Table 2-5: Average Number of Persons Engaged in Hotels by Type of Work, Sex, Region and Quarter, 2006

Region/Quarter	Total		Operation		Administration		* No. of Hotels *	/
	Female	Male	Female	Male	Female	Male		
Palestinian Territory	174	1155	128	932	46	223	79	
I	170	1146	124	929	46	218	76	I
II	173	1192	129	965	44	226	76	II
III	177	1152	129	929	47	222	79	III
IV	178	1132	132	906	46	226	79	IV
North of West Bank	7	44	4	30	3	14	7	
I	7	44	4	30	3	14	7	I
II	7	44	4	30	3	14	7	II
III	7	43	4	30	3	13	7	III
IV	7	44	4	30	3	14	7	IV
Middle of West Bank	55	344	44	293	11	51	19	
I	51	313	40	267	11	46	19	I
II	56	356	46	303	10	52	19	II
III	56	351	45	299	11	52	18	III
IV	56	356	45	303	11	53	19	IV
Jerusalem	46	322	32	261	14	61	22	
I	45	301	32	244	13	57	18	I
II	45	301	32	244	13	57	18	II
III	46	324	32	262	14	62	23	III
IV	49	360	34	292	15	68	22	IV
South of West Bank	50	170	40	126	10	45	20	
I	50	165	40	123	10	43	19	I
II	49	168	39	123	10	45	19	II
III	51	174	40	128	10	46	19	III
IV	51	174	41	128	10	46	20	IV
Gaza Strip	16	276	8	223	8	53	11	
I	17	323	8	265	9	58	13	I
II	16	323	8	265	8	58	13	II
III	17	260	8	210	9	49	12	III
IV	15	198	8	153	7	45	11	IV

*Represents No. of hotels at the end of the quarter

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Table 2-6: Distribution of Guests in Hotels by Nationality, Region and Quarter, 2006

Region/Quarter	Nationality					* No. of Hotels *	/
	U.S.A & Canada	Asia	Israel	Arab Countries	Palestine		
Palestinian Territory	12230	15166	21620	2472	29185	79	
I	3174	7102	3322	363	8544	76	I
II	4222	5736	4489	1046	8020	76	II
III	1866	678	8028	365	6358	79	III
IV	2968	1650	5781	698	6263	79	IV
North of West Bank	160	36	86	39	3524	7	
I	38	14	28	15	738	7	I
II	47	4	20	15	881	7	II
III	27	6	21	1	916	7	III
IV	48	12	17	8	989	7	IV
Middle of West Bank	2054	620	1455	1497	19333	19	
I	259	106	190	234	6404	19	I
II	832	327	122	285	5273	19	II
III	291	8	146	320	3785	18	III
IV	672	179	997	658	3871	19	IV
Jerusalem	7972	12068	16419	207	102	22	
I	2215	6581	2911	68	2	18	I
II	2573	4200	4068	111	8	18	II
III	1253	492	5863	21	92	23	III
IV	1931	795	3577	7	0	22	IV
South of West Bank	1498	2353	3608	665	5603	20	
I	513	370	188	14	1122	19	I
II	632	1184	274	626	1696	19	II
III	116	147	1986	13	1461	19	III
IV	237	652	1160	12	1324	20	IV
Gaza Strip	546	89	52	64	623	11	
I	149	31	5	32	278	13	I
II	138	21	5	9	162	13	II
III	179	25	12	10	104	12	III
IV	80	12	30	13	79	11	IV

* Represents No. of hotels at the end of the quarter

*

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Table 2-6 (Cont.): Distribution of Guests in Hotels by Nationality, Region and Quarter, 2006

Region/Quarter	Total	Nationality					
		Australia & New Zeland	Africa	Other European Count.	European Union	Central & South America	
Palestinian Territory	151801	1429	1643	8788	52770	6498	
I	35322	117	442	1294	9792	1172	I
II	45929	97	433	1402	20166	318	II
III	33388	108	349	2312	11192	2132	III
IV	37162	1107	419	3780	11620	2876	IV
North of West Bank	4428	7	2	14	547	13	
I	994	3	0	4	150	4	I
II	1119	2	0	6	138	6	II
III	1095	1	2	4	117	0	III
IV	1220	1	0	0	142	3	IV
Middle of West Bank	31958	405	184	1372	4410	628	
I	7625	32	4	37	327	32	I
II	11088	7	4	958	3138	142	II
III	4949	14	9	63	168	145	III
IV	8296	352	167	314	777	309	IV
Jerusalem	80000	928	1370	5406	30854	4674	
I	18779	61	434	56	6370	81	I
II	21550	54	427	60	9913	136	II
III	20452	67	263	1865	8569	1967	III
IV	19219	746	246	3425	6002	2490	IV
South of West Bank	32716	23	73	1872	15856	1165	
I	7067	3	0	1164	2644	1049	I
II	11567	18	0	376	6730	31	II
III	6198	1	71	322	2061	20	III
IV	7884	1	2	10	4421	65	IV
Gaza Strip	2699	66	14	124	1103	18	
I	857	18	4	33	301	6	I
II	605	16	2	2	247	3	II
III	694	25	4	58	277	0	III
IV	543	7	4	31	278	9	IV

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Table 2-7: Percentage Distribution of Guests in Hotels by Nationality, Region and Quarter, 2006

Region/Quarter	Nationality					* No. of Hotels *	/
	U.S.A & Canada	Asia	Israel	Arab Countries	Palestine		
Palestinian Territory	8.1	10.0	14.2	1.6	19.2	79	
I	9.0	20.1	9.4	1.0	24.2	76	I
II	9.2	12.5	9.8	2.3	17.5	76	II
III	5.6	2.0	24.0	1.1	19.0	79	III
IV	8.0	4.4	15.6	1.9	16.9	79	IV
North of West Bank	3.6	0.8	1.9	0.9	79.6	7	
I	3.8	1.4	2.8	1.5	74.2	7	I
II	4.2	0.4	1.8	1.3	78.7	7	II
III	2.5	0.5	1.9	0.1	83.7	7	III
IV	3.9	1.0	1.4	0.7	81.1	7	IV
Middle of West Bank	6.4	1.9	4.6	4.7	60.5	19	
I	3.4	1.4	2.5	3.1	84.0	19	I
II	7.5	2.9	1.1	2.6	47.6	19	II
III	5.9	0.2	3.0	6.5	76.5	18	III
IV	8.1	2.2	12.0	7.9	46.7	19	IV
Jerusalem	10.0	15.1	20.5	0.3	0.1	22	
I	11.8	35.0	15.5	0.4	0.0	18	I
II	11.9	19.5	18.9	0.5	0.0	18	II
III	6.1	2.4	28.7	0.1	0.4	23	III
IV	10.0	4.1	18.6	0.0	0.0	22	IV
South of West Bank	4.6	7.2	11.0	2.0	17.1	20	
I	7.3	5.2	2.7	0.2	15.9	19	I
II	5.5	10.2	2.4	5.4	14.7	19	II
III	1.9	2.4	32.0	0.2	23.6	19	III
IV	3.0	8.3	14.7	0.2	16.8	20	IV
Gaza Strip	20.2	3.3	1.9	2.4	23.1	11	
I	17.4	3.6	0.6	3.7	32.4	13	I
II	22.8	3.5	0.8	1.5	26.8	13	II
III	25.8	3.6	1.7	1.4	15.0	12	III
IV	14.7	2.2	5.5	2.4	14.5	11	IV

* Represents No. of hotels at the end of the quarter

*

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Table 2-7(Cont.): Percentage Distribution of Guests in Hotels by Nationality, Region and Quarter, 2006

Region/Quarter	Total	Nationality					/
		Australia & New Zeland	Africa	Other European Count.	European Union	Central & South America	
Palestinian Territory	100	0.9	1.1	5.8	34.8	4.3	
I	100	0.3	1.3	3.7	27.7	3.3	I
II	100	0.2	0.9	3.1	43.8	0.7	II
III	100	0.3	1.1	6.9	33.6	6.4	III
IV	100	3.0	1.1	10.2	31.2	7.7	IV
North of West Bank	100	0.2	0.0	0.3	12.4	0.3	
I	100	0.3	0.0	0.4	15.2	0.4	I
II	100	0.2	0.0	0.5	12.4	0.5	II
III	100	0.1	0.2	0.4	10.6	0.0	III
IV	100	0.1	0.0	0.0	11.6	0.2	IV
Middle of West Bank	100	1.3	0.6	4.3	13.7	2.0	
I	100	0.4	0.1	0.5	4.2	0.4	I
II	100	0.1	0.0	8.6	28.3	1.3	II
III	100	0.3	0.2	1.3	3.3	2.8	III
IV	100	4.2	2.0	3.8	9.4	3.7	IV
Jerusalem	100	1.2	1.7	6.8	38.5	5.8	
I	100	0.3	2.3	0.3	33.9	0.5	I
II	100	0.3	2.0	0.3	46.0	0.6	II
III	100	0.3	1.3	9.1	42.0	9.6	III
IV	100	3.9	1.3	17.8	31.3	13.0	IV
South of West Bank	100	0.1	0.2	5.7	48.5	3.6	
I	100	0.0	0.0	16.5	37.4	14.8	I
II	100	0.2	0.0	3.2	58.1	0.3	II
III	100	0.0	1.1	5.2	33.3	0.3	III
IV	100	0.0	0.0	0.1	56.1	0.8	IV
Gaza Strip	100	2.4	0.5	4.6	40.9	0.7	
I	100	2.1	0.5	3.9	35.1	0.7	I
II	100	2.6	0.3	0.3	40.9	0.5	II
III	100	3.6	0.6	8.4	39.9	0.0	III
IV	100	1.3	0.7	5.7	51.3	1.7	IV

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Table 2-8: Distribution of Guest Nights in Hotels by Nationality, Region and Quarter, 2006

Region/Quarter	Nationality					No. of Hotels *	/
	U.S.A & Canada	Asia	Israel	Arab Countries	Palestine		
Palestinian Territory	42382	47421	44602	6211	52309	79	
I	13483	21221	5928	614	18970	76	I
II	14264	18938	8236	4306	13473	76	II
III	6169	2828	20744	442	10777	79	III
IV	8466	4434	9694	849	9089	79	IV
North of West Bank	368	183	208	73	6350	7	
I	126	149	78	38	1748	7	I
II	113	6	50	19	1595	7	II
III	50	12	58	1	1654	7	III
IV	79	16	22	15	1353	7	IV
Middle of West Bank	4104	665	1834	1717	34545	19	
I	724	107	242	293	14555	19	I
II	1738	332	267	319	8576	19	II
III	658	24	218	358	5874	18	III
IV	984	202	1107	747	5540	19	IV
Jerusalem	30951	38963	31091	272	354	22	
I	9977	19606	5304	106	3	18	I
II	9774	14727	7540	136	8	18	II
III	4582	2129	11465	21	343	23	III
IV	6618	2501	6782	9	0	22	IV
South of West Bank	5113	7388	11376	4006	9420	20	
I	2087	1282	298	118	1957	19	I
II	2223	3827	352	3812	2756	19	II
III	209	585	8988	39	2672	19	III
IV	594	1694	1738	37	2035	20	IV
Gaza Strip	1846	222	93	143	1640	11	
I	569	77	6	59	707	13	I
II	416	46	27	20	538	13	II
III	670	78	15	23	234	12	III
IV	191	21	45	41	161	11	IV

* Represents No. of hotels at the end of the quarter.

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Table 2-8 (Cont.): Distribution of Guest Nights in Hotels by Nationality, Region and Quarter, 2006

Region/Quarter	Total	Nationality					/
		Australia & New Zealand	Africa	Other European Count.	European Union	Central & South America	
Palestinian Territory	383603	2600	3342	25421	142980	16335	
I	98269	250	1013	3260	31310	2220	I
II	119854	455	841	3485	55284	572	II
III	83375	349	870	8582	25809	6805	III
IV	82105	1546	618	10094	30577	6738	IV
North of West Bank	8693	35	2	23	1411	40	
I	2834	31	0	12	645	7	I
II	2052	2	0	6	231	30	II
III	2034	1	2	5	251	0	III
IV	1773	1	0	0	284	3	IV
Middle of West Bank	53295	509	252	1979	6776	914	
I	16902	65	6	50	816	44	I
II	17299	9	7	1373	4430	248	II
III	7985	18	44	172	362	257	III
IV	11109	417	195	384	1168	365	IV
Jerusalem	224633	1702	2856	16216	89355	12873	
I	57588	115	1001	86	21242	148	I
II	65717	276	830	84	32194	148	II
III	49935	215	620	6414	17685	6461	III
IV	51393	1096	405	9632	18234	6116	IV
South of West Bank	88915	121	204	6900	41967	2420	
I	18559	4	0	3005	7809	1999	I
II	32790	108	0	2019	17590	103	II
III	21086	2	196	1858	6450	87	III
IV	16480	7	8	18	10118	231	IV
Gaza Strip	8067	233	28	303	3471	88	
I	2386	35	6	107	798	22	I
II	1996	60	4	3	839	43	II
III	2335	113	8	133	1061	0	III
IV	1350	25	10	60	773	23	IV

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Table 2-9: Percentage Distribution of Guest Nights in Hotels by Nationality, Region and Quarter, 2006

Region/Quarter	Nationality					* No. of Hotels *	/
	U.S.A & Canada	Asia	Israel	Arab Countries	Palestine		
Palestinian Territory	11.0	12.4	11.6	1.6	13.6	79	
I	9.0	20.1	9.4	1.0	24.2	76	I
II	9.2	12.5	9.8	2.3	17.5	76	II
III	5.6	2.0	24.0	1.1	19.0	79	III
IV	8.0	4.4	15.6	1.9	16.9	79	IV
North of West Bank	3.6	0.8	1.9	0.9	79.6	7	
I	3.8	1.4	2.8	1.5	74.2	7	I
II	4.2	0.4	1.8	1.3	78.7	7	II
III	2.5	0.5	1.9	0.1	83.7	7	III
IV	3.9	1.0	1.4	0.7	81.1	7	IV
Middle of West Bank	6.4	1.9	4.6	4.7	60.5	19	
I	3.4	1.4	2.5	3.1	84.0	19	I
II	7.5	2.9	1.1	2.6	47.6	19	II
III	5.9	0.2	3.0	6.5	76.5	18	III
IV	8.1	2.2	12.0	7.9	46.7	19	IV
Jerusalem	10.0	15.1	20.5	0.3	0.1	22	
I	11.8	35.0	15.5	0.4	0.0	18	I
II	11.9	19.5	18.9	0.5	0.0	18	II
III	6.1	2.4	28.7	0.1	0.4	23	III
IV	10.0	4.1	18.6	0.0	0.0	22	IV
South of West Bank	4.6	7.2	11.0	2.0	17.1	20	
I	7.3	5.2	2.7	0.2	15.9	19	I
II	5.5	10.2	2.4	5.4	14.7	19	II
III	1.9	2.4	32.0	0.2	23.6	19	III
IV	3.0	8.3	14.7	0.2	16.8	20	IV
Gaza Strip	20.2	3.3	1.9	2.4	23.1	11	
I	17.4	3.6	0.6	3.7	32.4	13	I
II	22.8	3.5	0.8	1.5	26.8	13	II
III	25.8	3.6	1.7	1.4	15.0	12	III
IV	14.7	2.2	5.5	2.4	14.5	11	IV

* Represents No. of hotels at the end of the quarter.

*

2006

:() 9-2

Table 2-9 (Cont.): Percentage Distribution of Guest Nights in Hotels by Nationality, Region and Quarter, 2006

Region/Quarter	Total	Nationality					/
		Australia & New Zealand	Africa	Other European Count.	European Union	Central & South America	
Palestinian Territory	100	0.7	0.9	6.6	37.3	4.3	
I	100	0.3	1.0	3.3	31.9	2.3	I
II	100	0.4	0.7	2.9	46.1	0.5	II
III	100	0.4	1.0	10.3	31.0	8.2	III
IV	100	1.9	0.8	12.3	37.2	8.2	IV
North of West Bank	100	0.4	0.0	0.3	16.2	0.5	
I	100	1.1	0.0	0.4	22.8	0.2	I
II	100	0.1	0.0	0.3	11.3	1.5	II
III	100	0.0	0.1	0.2	12.3	0.0	III
IV	100	0.1	0.0	0.0	16.0	0.2	IV
Middle of West Bank	100	1.0	0.5	3.7	12.7	1.7	
I	100	0.4	0.0	0.3	4.8	0.3	I
II	100	0.1	0.0	7.9	25.6	1.4	II
III	100	0.2	0.6	2.2	4.5	3.2	III
IV	100	3.8	1.8	3.5	10.5	3.3	IV
Jerusalem	100	0.8	1.3	7.2	39.8	5.7	
I	100	0.2	1.7	0.1	36.9	0.3	I
II	100	0.4	1.3	0.1	49.0	0.2	II
III	100	0.4	1.2	12.8	35.4	12.9	III
IV	100	2.1	0.8	18.7	35.5	11.9	IV
South of West Bank	100	0.1	0.2	7.8	47.2	2.7	
I	100	0.0	0.0	16.2	42.1	10.8	I
II	100	0.3	0.0	6.2	53.6	0.3	II
III	100	0.0	0.9	8.8	30.6	0.4	III
IV	100	0.0	0.0	0.1	61.4	1.4	IV
Gaza Strip	100	2.9	0.3	3.8	43.0	1.1	
I	100	1.5	0.3	4.5	33.4	0.9	I
II	100	3.0	0.2	0.2	42.0	2.2	II
III	100	4.8	0.3	5.7	45.4	0.0	III
IV	100	1.9	0.7	4.4	57.3	1.7	IV

Table 2-10: Average Length of Stay per Guest by Nationality, Region and Quarter, 2006- (Nights/Guest)

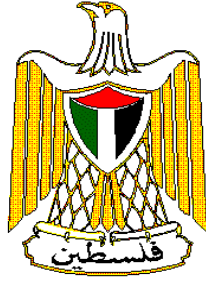
Region/Quarter	Nationality					* No. of Hotels *	/
	U.S.A & Canada	Asia	Israel	Arab Countries	Palestine		
Palestinian Territory	3.5	3.1	2.1	2.5	1.8	79	
I	4.2	3.0	1.8	1.7	2.2	76	I
II	3.4	3.3	1.8	4.1	1.7	76	II
III	3.3	4.2	2.6	1.2	1.7	79	III
IV	2.9	2.7	1.7	1.2	1.5	79	IV
North of West Bank	2.3	5.1	2.4	1.9	1.8	7	
I	3.3	10.6	2.8	2.5	2.4	7	I
II	2.4	1.5	2.5	1.3	1.8	7	II
III	1.9	2.0	2.8	1.0	1.8	7	III
IV	1.6	1.3	1.3	1.9	1.4	7	IV
Middle of West Bank	2.0	1.1	1.3	1.1	1.8	19	
I	2.8	1.0	1.3	1.3	2.3	19	I
II	2.1	1.0	2.2	1.1	1.6	19	II
III	2.3	3.0	1.5	1.1	1.6	18	III
IV	1.5	1.1	1.1	1.1	1.4	19	IV
Jerusalem	3.9	3.2	1.9	1.3	3.5	22	
I	4.5	3.0	1.8	1.6	1.5	18	I
II	3.8	3.5	1.9	1.2	1.0	18	II
III	3.7	4.3	2.0	1.0	3.7	23	III
IV	3.4	3.1	1.9	1.3	0.0	22	IV
South of West Bank	3.4	3.1	3.2	6.0	1.7	20	
I	4.1	3.5	1.6	8.4	1.7	19	I
II	3.5	3.2	1.3	6.1	1.6	19	II
III	1.8	4.0	4.5	3.0	1.8	19	III
IV	2.5	2.6	1.5	3.1	1.5	20	IV
Gaza Strip	3.4	2.5	1.8	2.2	2.6	11	
I	3.8	2.5	1.2	1.8	2.5	13	I
II	3.0	2.2	5.4	2.2	3.3	13	II
III	3.7	3.1	1.3	2.3	2.3	12	III
IV	2.4	1.8	1.5	3.2	2.0	11	IV

* Represents No. of hotels at the end of the quarter

*

Table 2-10 (Cont.): Average Length of Stay per Guest by Nationality, Region and Quarter, 2006- (Nights/Guest)

Region/Quarter	Total	Nationality					/
		Australia & New Zeland	Africa	Other European Count.	European Union	Central & South America	
Palestinian Territory	2.5	1.8	2.0	2.9	2.7	2.5	
I	2.8	2.1	2.3	2.5	3.2	1.9	I
II	2.6	4.7	1.9	2.5	2.7	1.8	II
III	2.5	3.2	2.5	3.7	2.3	3.2	III
IV	2.2	1.4	1.5	2.7	2.6	2.3	IV
North of West Bank	2.0	5.0	1.0	1.6	2.6	3.1	
I	2.9	10.3	0.0	3.0	4.3	1.8	I
II	1.8	1.0	0.0	1.0	1.7	5.0	II
III	1.9	1.0	1.0	1.3	2.1	0.0	III
IV	1.5	1.0	0.0	0.0	2.0	1.0	IV
Middle of West Bank	1.7	1.3	1.4	1.4	1.5	1.5	
I	2.2	2.0	1.5	1.4	2.5	1.4	I
II	1.6	1.3	1.8	1.4	1.4	1.7	II
III	1.6	1.3	4.9	2.7	2.2	1.8	III
IV	1.3	1.2	1.2	1.2	1.5	1.2	IV
Jerusalem	2.8	1.8	2.1	3.0	2.9	2.8	
I	3.1	1.9	2.3	1.5	3.3	1.8	I
II	3.0	5.1	1.9	1.4	3.2	1.1	II
III	2.4	3.2	2.4	3.4	2.1	3.3	III
IV	2.7	1.5	1.6	2.8	3.0	2.5	IV
South of West Bank	2.7	5.3	2.8	3.7	2.6	2.1	
I	2.6	1.3	0.0	2.6	3.0	1.9	I
II	2.8	6.0	0.0	5.4	2.6	3.3	II
III	3.4	2.0	2.8	5.8	3.1	4.4	III
IV	2.1	7.0	4.0	1.8	2.3	3.6	IV
Gaza Strip	3.0	3.5	2.0	2.4	3.1	4.9	
I	2.8	1.9	1.5	3.2	2.7	3.7	I
II	3.3	3.8	2.0	1.5	3.4	14.3	II
III	3.4	4.5	2.0	2.3	3.8	0.0	III
IV	2.5	3.6	2.5	1.9	2.8	2.6	IV



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Population, Housing and Establishment Census - 2007

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Preface

The Palestinian tourism sector has a great potential of becoming the main contributor to the Palestinian GDP. The tourism activities is however, crippled by a multiplicity of internal and external factors which are not leaving much room for this important economic activity to flourish.

PCBS has started collecting data on the tourism activities since November 1995. However, due to some reasons beyond our control, it was decided to limit these activities to the hotel activity.

The Palestinian Central Bureau of Statistics (PCBS) is pleased to present the eleventh annual bulletin issue on “Hotel Activities in Palestinian Territory” which covers the statistics of hotel activity in the year 2006. PCBS is looking forward to expanding its activities to cover all branches of the tourism industry in Palestine.

This report addresses the main indicators of the hotel activity. These indicators include number of operating hotels, number of rooms and beds, room and public facilities in the surveyed hotels, number of persons engaged in hotels, number of nights in the reference period, distribution of guests by nationality, and rates of bed occupancy and room occupancy.

This survey was conducted where the Israeli closure was imposed on the Palestinian territory; this closure had affected negatively all aspects of Palestinian life, mainly the tourism activities. As the report shows, there is a big decline in the value of all indicators of hotels survey compared with the year 1999.

It is hoped that the Hotels’ Survey conducted by PCBS comprises the first step towards a comprehensive statistical program that encompasses all aspects of tourism activities according to the latest international recommendations in this field.

April, 2007

**Luay Shabaneh
President**

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Executive Summary

Results reveal that, there are 79 operating hotels in December 2006, with average number of room was 3,897 rooms, and average of beds was 8,429 beds.

In view of the Israeli closure imposed on the Palestinian Territory, it is quite obvious that the main indicators of hotel activities declined by various percentages, because of the Israeli siege, compared with the year 1999. The following indicators represent the effects of the closure on hotel indicators:

- During the year 2006, the total number of guests to the Palestinian Territory hotels reached 151,801 they declined by percentage of 52.1%, compared with year 1999.
- Total number of nights was 383,603 during the year 2006. It declined by 57.2% compared with the year 1999.
- The number of workers in the hotels were 1,329 of which 1,155 are males and 174 are females. The number of workers declined by 18.8% during the year 2006 compared with the year 1999.
- Average occupancy of rooms was 616.4, it declined by 53.8% during the year 2006 compared with the year 1999.
- The percentage of room occupancy was 15.8%, it declined by 55.5% during the year 2006 compared with the year 1999.
- The average length of stay in the Palestinian hotels was 2.5 nights per guest during the year 2006.

Chapter One

Introduction

Palestinian Central Bureau of Statistics (PCBS) is conducting a hotel survey which aims at producing a comprehensive data base on the hotel activities in Palestine. The ultimate goal is to compile and maintain data on tourism industry. In this exercise, we hope eventually to be able to produce statistics regularly on the basic indicators recommended and adopted by World Tourism Organization (WTO) and the European Union (EU). In the mean time, this initiative in the present format aims to fill the existing gaps on the basic statistics of the hotel activities, which might help to provide data necessary for policy making to promote this industry in Palestine.

This survey is conducted on a monthly basis to identify the changes in this sector during all seasons of the year. All hotels operating in Palestine are covered. This periodic survey aims to establishing a time series including variables and indicators related to hotel activities.

Objectives

Through this survey program, we hope to provide a continuous flow of data on:

1. Number of operating hotels and their number of rooms and beds.
2. Room and public facilities in the surveyed hotels.
3. Number of persons engaged in hotels.
4. Number of guest nights in the reference period.
5. Number of guests by nationality.
6. Rates of bed occupancy and room occupancy.

Chapter Two

Concepts and Definitions

This section presents the main concepts and definitions used to derive the main indicators of tourism statistics. These concepts and definitions are based on international recommendations in the field of tourism statistics, and they are the same in all subjects in Palestinian Central Bureau of Statistics. The main concepts and expressions mentioned in this report were as follows:

- Hotel:** It is defined as an accommodation establishment providing overnight lodging for the visitors in a room or unit. It should hold a number of persons exceeding that of an average single family. The establishment must be under one management, and provides different facilities and services to visitors.
- Hotel Workers:** It refers to all persons working in the hotel on full or part time bases including owners and paid or unpaid household members.
- Number of Rooms:** It refers to the furnished rooms for the use of guests. Such rooms might be single, double, triple, or quadruple. Rooms involving more than four beds were classified under (others) in the questionnaire. As for the suite, it is usually comprised of one bedroom or more, a living room and private toilet facilities.
- Available Beds and Rooms:** It refers to beds and rooms, which are ready for use during the reference period. Closed rooms for maintenance or repairs are excluded.
- Guests:** It refers to visitors staying in the hotels and using their facilities in return for a certain charge. Records of new guests are based on the number of visits regardless whether it's the same person or different.
- Number of Guest Nights:** Number of beds booked for hotel guests. Such beds are considered as occupied whether they were actually used or not. It is measured by guest night unit.
- Room Occupancy:** Number of booked and paid rooms. Such rooms are considered occupied whether they were actually used or not.
- Bed Occupancy:** Number of booked and paid beds. Such beds are considered occupied whether they were actually used or not.
- Average (rooms, beds) Occupancy:** It is defined as the total number of occupied (rooms, beds) divided by number of days
- Average Length of Stay:** Represents the total of guest nights by nationality divided by number of guests of the same nationality .

Percentage of (rooms, beds) Occupancy:	It is defined as the average of (rooms, beds) occupancy divided by available (rooms, beds) multiplied by one hundred.
North of West Bank Region:	Jenin, Tulkarm, Nablus, Qalqiliya, and Salfit governorates, and Tubas district.
Middle of West Bank Region:	Ramallah and Al-Bireh, Jericho and Al-Aghwar governorates.
Jerusalem Region:	Jerusalem governorate.
South of West Bank Region:	Bethlehem and Hebron governorates.
Gaza Strip:	Gaza North, Gaza, Deir Al-Balah, Khan Yunis and Rafah governorates.

Main Findings

3.1 Distribution of Hotels During 2006

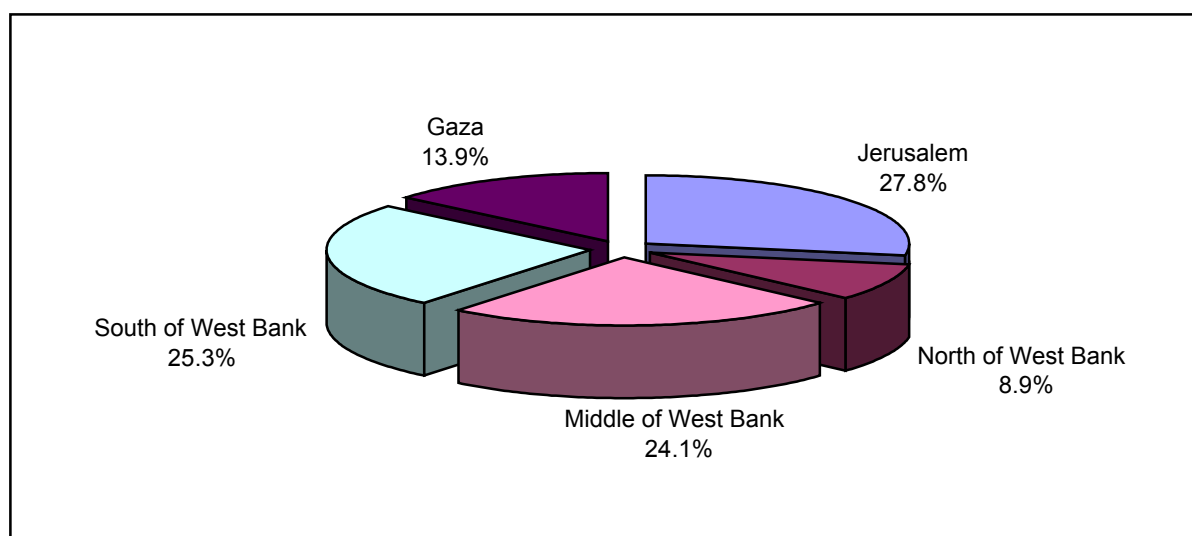
The total number of hotels in the Palestinian Territory is 125 hotels, including the temporary closed hotels. There are 79 operating hotels in December 2006, with average number of rooms was 3,897, and average number of beds was 8,429 beds.

The operating hotels within the Palestinian Territory are distributed as follows:

- North of West Bank: 7 hotels including 111 rooms comprising 262 beds.
- Middle of West Bank: 19 hotels including 853 rooms comprising 1,981 beds.
- Jerusalem Region: 22 hotels including 1,007 rooms comprising 2,260 beds.
- South of West Bank: 20 hotels including 1,496 rooms comprising 3,139 beds.
- Gaza Strip: 11 hotels including 430 rooms comprising 787 beds..

The figure below shows the percentage distribution of operating hotels by region as of December, 2006.

Figure (1): Percentage Distribution of Operating Hotels by Region as of December, 2006

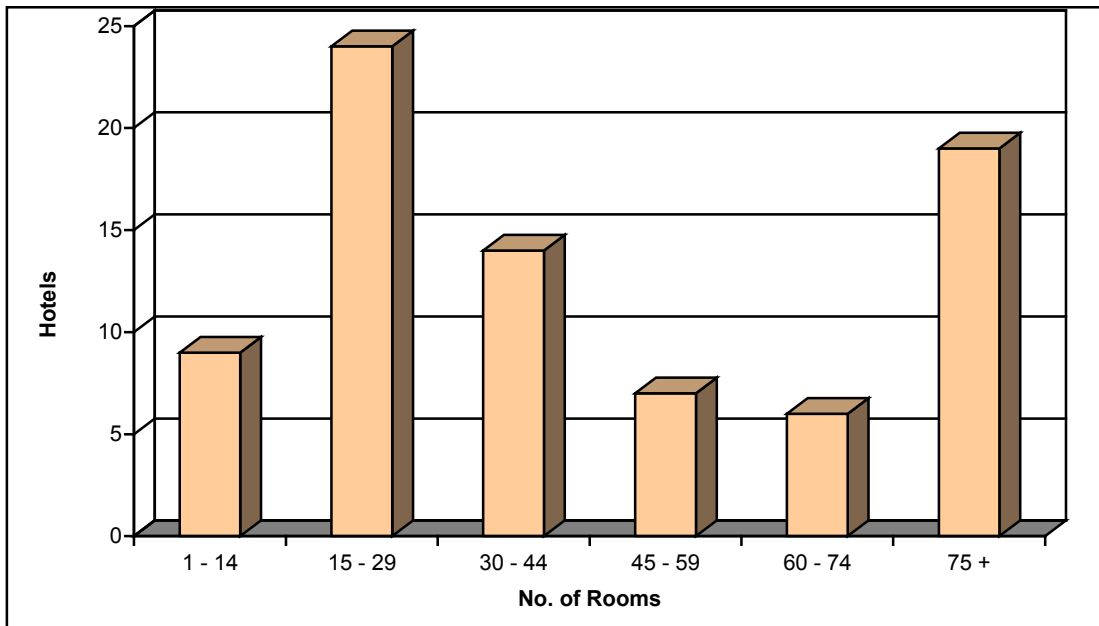


Concerning the capacity of the hotels operating in the Palestinian Territory, 30.4% of these hotels have between 15 to 29 rooms.

3.2 Service Facilities as of December 2006

- Restaurants: 106 restaurants accommodating 20,036 persons.
- Conference halls: 174 accommodating 17,479 persons.
- Parking: 76 accommodating 2,676 cars.
- Lifts: 90 lifts
- Swimming pools: 14 pools.
- Playgrounds: 37 playgrounds.

Figure (2): Distribution of Hotels By Number of Available Rooms as of December, 2006



3.3 Employment during 2006

The number of persons employed in the hotels is 1,329. It distributed by type of work and sex as follows:

- 269 administrative staff of which 223 are males and 46 are females.
- 1,060 services workers of which 932 are males and 128 are females.

3.4 Number of Guests during 2006

During the year 2006, the total number of guests in Palestinian hotels was 151,801 persons, of which 19.2% were Palestinian guests, and 34.8% were from European Union countries. The percentage distribution of guests by nationality is as in the figure below.

Figure (3): Percentage Distribution of Guests by Nationality, 2006

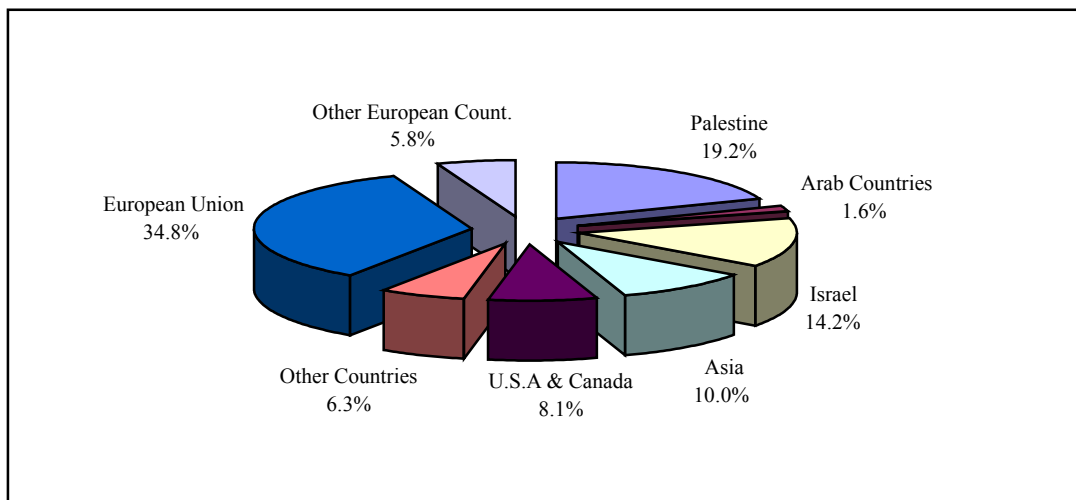
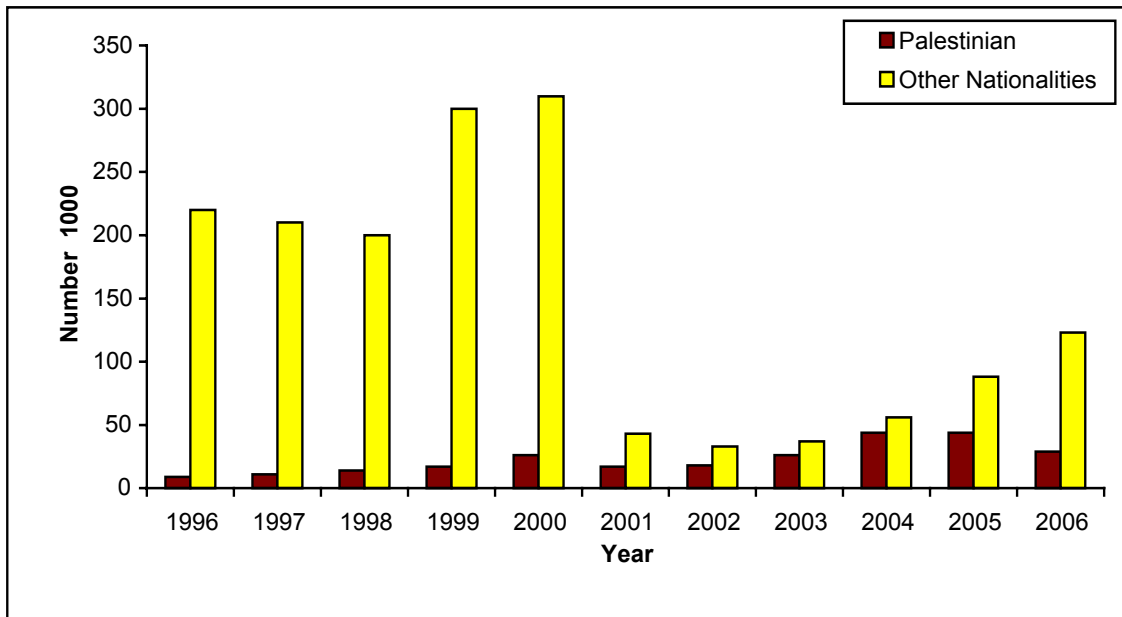
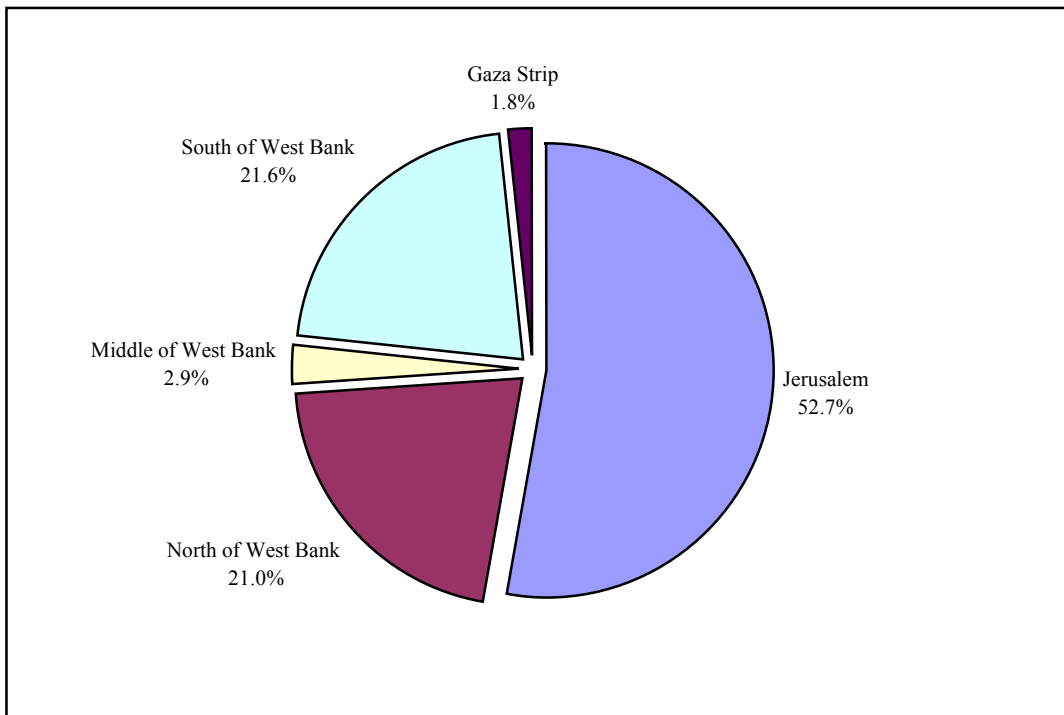


Figure (4): Number of Palestinians and Other Nationalities Guests in Hotels During (1996-2006)



According to the distribution of guests by region, the hotels in Jerusalem region received 52.7% of the guests and 21.0% of the guests were in hotels in the middle region. The percentage distribution of guests by region is as in the figure below.

Figure (5): Percentage Distribution of Guests by Region, 2006



3.5 Annual Occupancy and Average Length of Stay

During the year 2006, the average occupancy of rooms was in the Palestinian hotels was 616.4, and the percentage occupancy of room was 15.8%, while average occupancy of beds was 1051.0 or 12.5%, and the average length of stay was 2.5 (nights per guest).

3.6 Number of Guest Nights during 2006

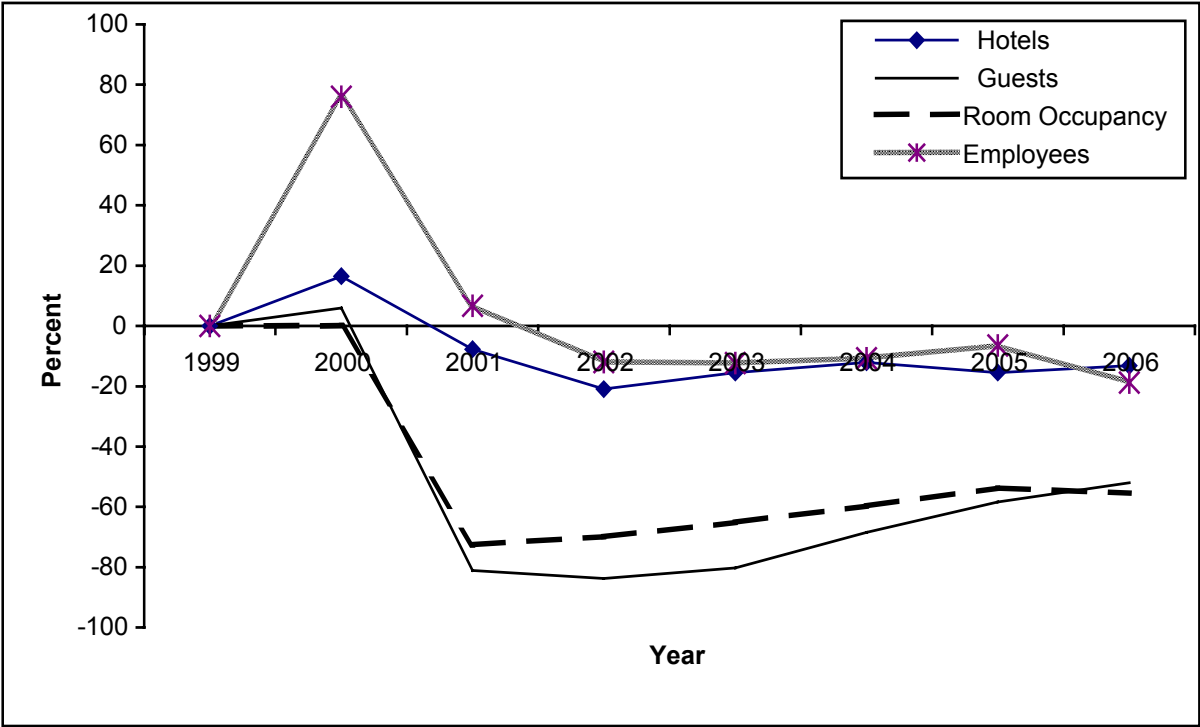
During the year 2006, the total number of guest nights in Palestinian hotels was 383,603 nights, of which 13.6% of these nights was occupied by Palestinian guests, while 37.3% by the guests whom arrived from European Union countries, 11.0% of these nights were occupied by the guests whom arrived from United State and Canda.

According to the distribution of guest nights by region, the hotels in the Jerusalem region accounted for 58.5% of the nights, and 23.2%, 13.9%, 2.3% in the South of the West Bank, Middle of the West Bank, and North of the West Bank respectively, while the percentage of guest nights in Gaza Strip hotels was 2.1%.

3.7 The Impact of Israeli Measures on the Hotel Activities

The data for this publication was collected for the year 2006. Tourist activities for the Palestinian hotels during the years (2000-2006) can be compared with the year 1999 to reveal the effect on hotel tourism of Israeli measures after the Israeli siege and closure on the Palestinian Territory.

Figure (6): Percentage Changes of Hotel Indicators During (2000-2006) Compared with 1999



The following table indicates that there was a reduction in the number of guests and in the number of guest nights in comparison with the year 1999, which was 52.1% and 57.2% respectively.

The reduction for 2006 was low in the previous four years, which reflects an improvement in these indicators during the period.

Percentage Changes of Hotel Indicators During (2000-2006) Compared with 1999

The Indicator	Value 2006	Percentage change (%)						
		2000	2001	2002	2003	2004	2005	2006
Number of operating hotels	79	16.5	-7.7	-20.9	-15.4	-12.1	-15.4	-13.2
Average number of workers	1,329	76.0	6.7	-11.9	-12.3	-10.7	-6.5	-18.8
Number of guests	151,801	5.9	-81.0	-83.8	-80.2	-68.4	-58.4	-52.1
Number of guest nights	383,603	13.5	-79.4	-81.1	-77.7	-70.0	-60.9	-57.2
Average occupancy of rooms	616.4	11.1	-77.3	-77.3	-72.1	-66.5	-57.7	-53.8
Average occupancy of beds	1,051.0	13.6	-79.4	-81.1	-77.7	-70.0	-60.9	-57.2
Percentage occupancy of rooms %	15.8	0.0	-72.5	-69.9	-65.1	-59.7	-53.7	-55.5
Percentage occupancy of beds %	12.5	-2.3	-75.9	-76.6	-73.6	-66.3	-59.1	-58.7

The figures show the impact of Israeli measures on tourist activities at the hotels which negatively affects the tourism industry as a whole. The important main indicators that have been affected were the number of guest nights and the occupancy rate of rooms.

As for the occupancy rate, it is observed that the average of bed occupancy declined about 57.2% compared with the year 1999, and the average room occupancy declined by 53.8%. This reduction is low during the previous years, which reflects an improvement in these indicators during this period.

Methodology

- **Survey Questionnaire**

The questionnaire was designed according to the international standard and recommendations. Higher Council for the Arab Tourist Industry and the Arab Studies Society, have both contributed to the questionnaire design. The questionnaire was designed to provide hotel identification data, employed persons by type of work and sex, number of rooms and beds, number of guests, nationality, and occupancy of rooms and beds. The questionnaire was thoroughly updated as a result of field test, November-December 1995, and subject to continuous revision.

- **Coverage**

The survey frame was based on the Establishments Census conducted by the PCBS in 2004. This frame undergoes continuous updating, adding newly established hotels and eliminating closed ones. Hotels, which have ceased operations due to maintenance or repair activities, are not surveyed until they become functional again. In view of the significance of the project, and the small number of hotels operating in Palestine.

- **Field Work**

The field workers taking part in the implementation of the survey are selected from experienced staff. Before being recruited, field workers undergo theoretical and practical training to enable them to carry out their duty properly. Field Work activities include data collection, developing fieldwork forms and manuals and other needed tools. Regular data collection rounds are made to collect data from respondents and in order to ensure precision and accuracy of filled-in data, particularly regarding guests.

- **Office Work Activities**

The completed questionnaires are delivered for office editing after undergoing necessary field editing. Any faulty questionnaires are returned back to the field. Upon completion of data editing, the questionnaires undergo a process of verification and coding accordance to the coding manuals.

- **Tabulation and Data Processing**

After being edited, verified and coded, the data is entered using a special designed data-entry program. Such program is developed accordance with pre-designed tables and in a way that fulfills all survey objectives. Before initiating data entry, necessary theoretical and practical training sessions are offered to data entry operators, who are also provided with an instruction manual. The entered data undergoes electronic editing based on standard editing roles. In addition random quality checks is undertaken to ensure error free data entry. Accordingly, a list of faulty questionnaires is prepared, if needed.

After completing data entry, editing and cleaning, the intended tables are drawn up according to the pre-designed forms.

Chapter Five

Data Quality

- Coverage: includes hotels, variables, registration period, and Periodic survey.
- Completeness: the availability of the data and its completeness for most of the indicators of the hotels activities, and how much its (accurate is compared) with the data of the hotels administration registrations, was with the response of 94%.
- Validity: serial of editing operations are done, the questionnaires are being edited in the field and in the office. Then comparing its data with the previous months data, the questionnaires that contain mistakes returned to the hotels to modify it.

The fieldwork and office operations notes

The change in the number of hotels, room, and beds during the year of 2006 return to:

- Some hotels not included in this reports because restoration and maintenance operation.
- Non resonent hotels was not considered in this report.
- Many hotels included even it didn't receive any visitors in some month.
- Data includes all establishments that practice any hotel activity, either it is categorized or not.

Comparing with the quarterly reports and annual bulletin 2006:

The results show that some differences between the annual bulletin and the quarterly reports, because of delay of questionnaires from some hotels in the field work, and these data included in the annual bulletin.

The table below shows the main differences:

Comparing the results of annual bulletin with quarterly reports, 2006

Quarter	No. of Hotels	No. of Beds	No. of Rooms	No. of Guests	No. of Guests nights	
Annual bulletin	I	76	7813	3657	35322	98269
	II	76	8236	3788	45929	119854
	III	79	8608	3978	33388	83375
	IV	79	9059	4163	37162	82105
Quarterly reports	I	76	7766	3637	35322	98269
	II	76	8236	3788	45887	119815
	III	78	8257	3909	33388	83375
	IV	79	8989	4130	37008	81297