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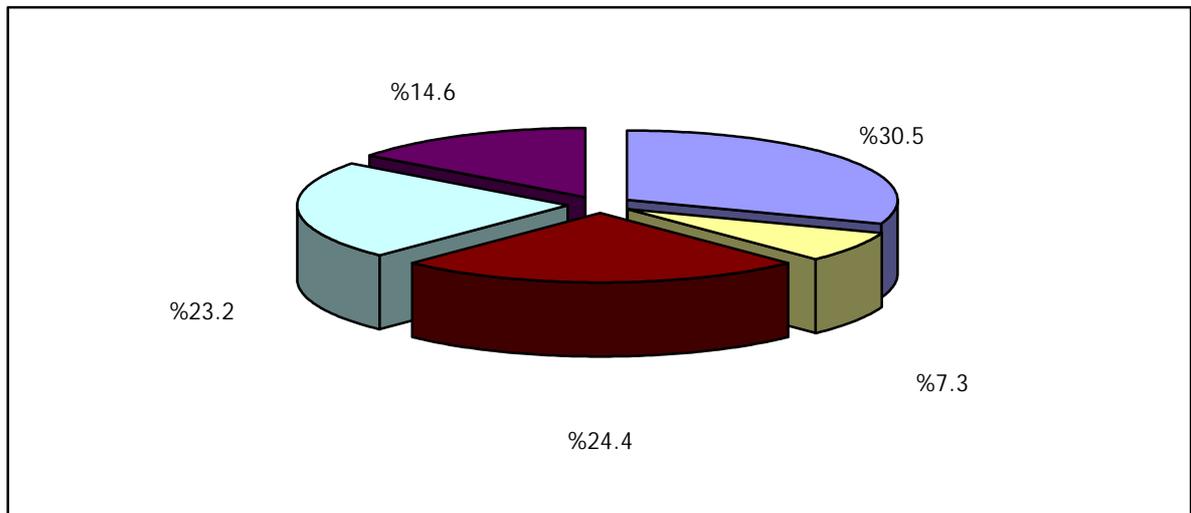
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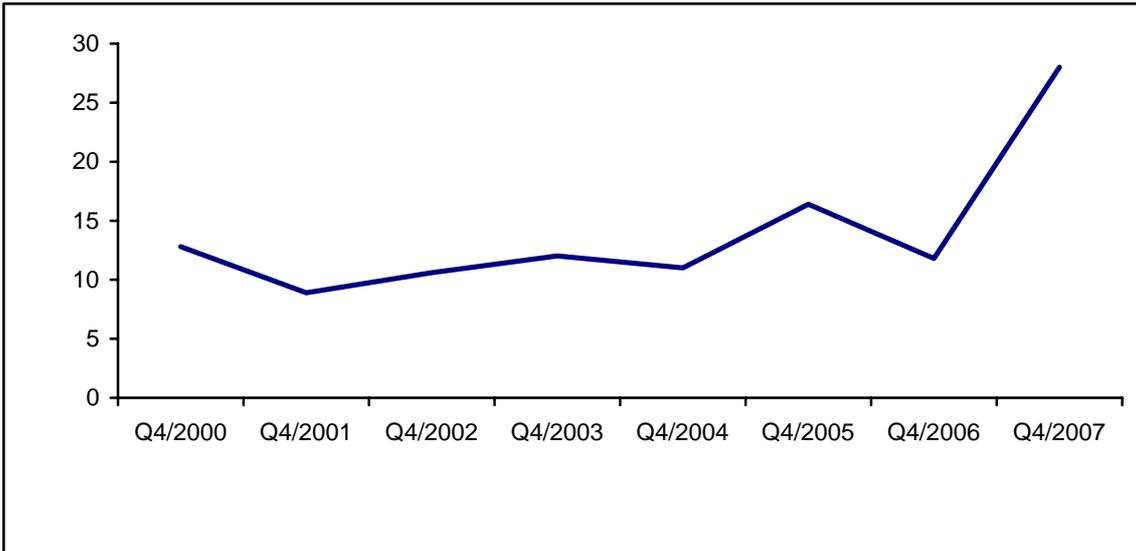
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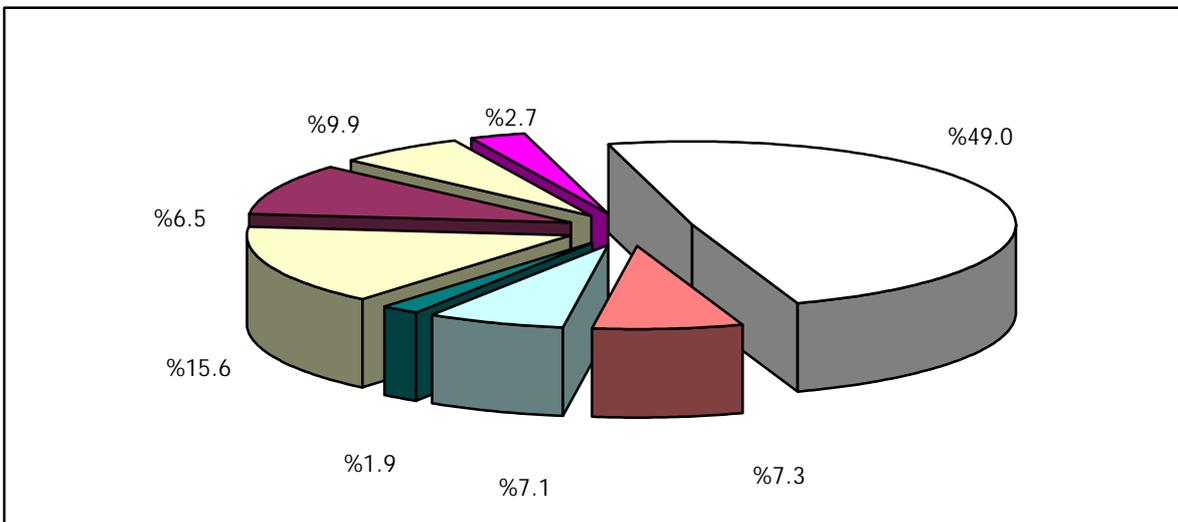
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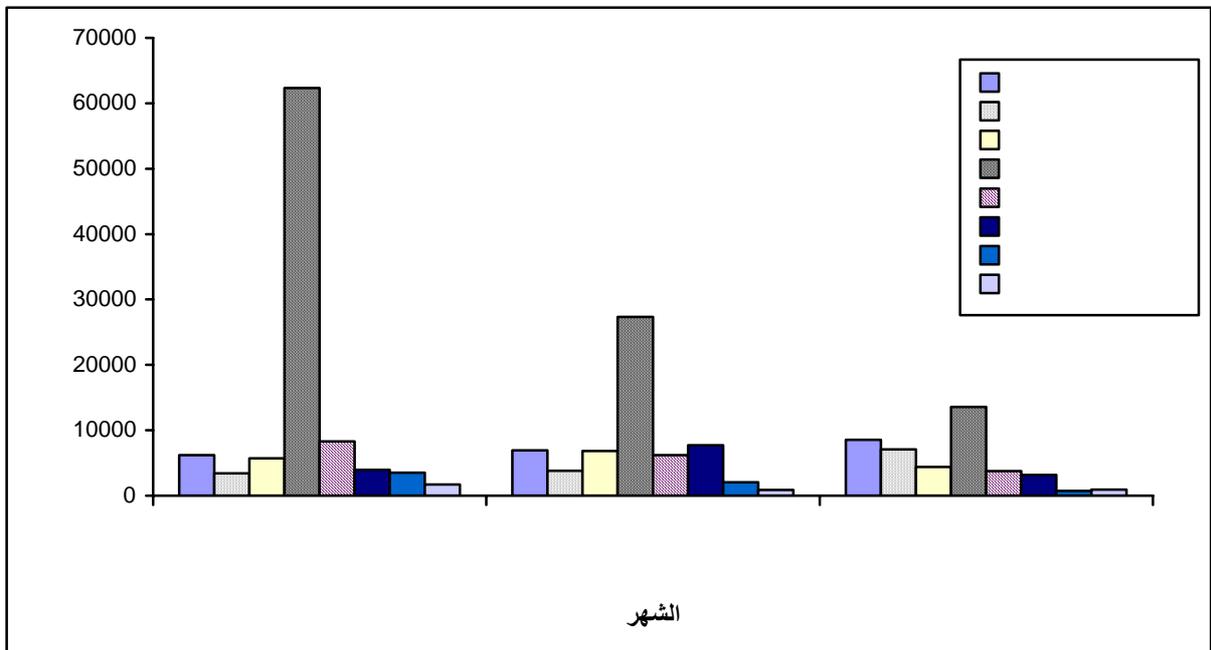


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| -9.9     | -13.2 | -15.4 | -12.1 | -17.6 | -20.9 | -7.7  | 82      |   |
| -33.2    | -29.8 | -28.9 | -32.6 | -34.4 | -33.4 | -41.4 | 1,238   |   |
| -10.5    | -62.7 | -65.2 | -75.5 | -83.4 | -86.3 | -88.7 | 88,912  |   |
| -30.5    | -71.6 | -68.8 | -78.2 | -82.6 | -84.6 | -85.0 | 199,132 |   |
| -28.6    | -70.3 | -63.0 | -75.4 | -77.6 | -80.2 | -83.3 | 1,169.6 |   |
| -30.5    | -71.6 | -68.8 | -78.2 | -82.6 | -84.6 | -85.0 | 2,164.5 |   |
| -32.3    | -71.5 | -60.4 | -73.4 | -71.0 | -74.4 | -78.5 | 28.0    | % |
| -35.3    | -73.4 | -66.8 | -76.1 | -77.7 | -79.9 | -81.3 | 23.8    | % |

# Tables

2007

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Table 1: Main Indicators for Hotel Activities by Month and Region During the Fourth Quarter, 2007

| Region                         | Month           | Bed Occupancy |               | Room Occupancy |               | No. of Nights | No. of Guests | No. of Beds | No. of Rooms | No. of Operating Hotels |  |
|--------------------------------|-----------------|---------------|---------------|----------------|---------------|---------------|---------------|-------------|--------------|-------------------------|--|
|                                |                 | %             | Average       | %              | Average       |               |               |             |              |                         |  |
| <b>Palestinian Territory *</b> |                 | <b>23.8</b>   | <b>2164.5</b> | <b>28.0</b>    | <b>1169.6</b> | <b>199132</b> | <b>88912</b>  | <b>9088</b> | <b>4175</b>  | <b>82</b>               |  |
| <b>All Regions</b>             | <b>October</b>  | <b>33.5</b>   | <b>3068.5</b> | <b>36.5</b>    | <b>1539.8</b> | <b>95124</b>  | <b>43374</b>  | <b>9165</b> | <b>4219</b>  | <b>85</b>               |  |
|                                | <b>November</b> | <b>22.4</b>   | <b>2060.5</b> | <b>27.4</b>    | <b>1154.0</b> | <b>61814</b>  | <b>26715</b>  | <b>9197</b> | <b>4211</b>  | <b>84</b>               |  |
|                                | <b>December</b> | <b>15.3</b>   | <b>1361.1</b> | <b>19.9</b>    | <b>814.6</b>  | <b>42194</b>  | <b>18823</b>  | <b>8901</b> | <b>4094</b>  | <b>82</b>               |  |
| North of West Bank             | October         | 7.6           | 20.0          | 14.1           | 15.8          | 620           | 344           | 264         | 112          | 7                       |  |
|                                | November        | 9.4           | 23.1          | 16.9           | 18.1          | 692           | 364           | 246         | 107          | 6                       |  |
|                                | December        | 8.5           | 20.8          | 14.3           | 15.3          | 645           | 325           | 246         | 107          | 6                       |  |
| Middle of West Bank            | October         | 16.6          | 341.0         | 25.0           | 219.5         | 10571         | 7188          | 2055        | 878          | 20                      |  |
|                                | November        | 19.1          | 394.2         | 31.6           | 278.0         | 11827         | 8240          | 2061        | 879          | 20                      |  |
|                                | December        | 16.2          | 334.5         | 23.6           | 207.2         | 10368         | 5949          | 2061        | 879          | 20                      |  |
| Jerusalem                      | October         | 75.8          | 2143.7        | 78.6           | 992.1         | 66456         | 28130         | 2830        | 1263         | 26                      |  |
|                                | November        | 39.4          | 1141.2        | 46.4           | 584.3         | 34235         | 11081         | 2894        | 1259         | 26                      |  |
|                                | December        | 21.1          | 583.5         | 29.1           | 356.2         | 18090         | 5565          | 2770        | 1224         | 25                      |  |
| South of West Bank             | October         | 17.1          | 554.5         | 19.7           | 303.7         | 17189         | 7570          | 3245        | 1543         | 20                      |  |
|                                | November        | 15.3          | 493.2         | 17.2           | 265.1         | 14796         | 6903          | 3225        | 1543         | 20                      |  |
|                                | December        | 13.5          | 415.6         | 15.7           | 229.3         | 12884         | 6884          | 3077        | 1461         | 19                      |  |
| Gaza Strip                     | October         | 1.2           | 9.3           | 2.1            | 8.7           | 288           | 142           | 771         | 423          | 12                      |  |
|                                | November        | 1.1           | 8.8           | 2.0            | 8.5           | 264           | 127           | 771         | 423          | 12                      |  |
|                                | December        | 0.9           | 6.7           | 1.5            | 6.5           | 207           | 100           | 747         | 423          | 12                      |  |

\* Represents the quarter average except number of guests and number of guest nights which represent the total for the quarter.

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2007

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**Table 2: Number of Hotels and Rooms by Facilities and Region as of December, 2007**

| Region                       | Facilities  |             |                  |             |              |             |             |                  | No. of Rooms | No. of Operating Hotels |
|------------------------------|-------------|-------------|------------------|-------------|--------------|-------------|-------------|------------------|--------------|-------------------------|
|                              | Internet    | Telephone   | Air Conditioning | Heating     | Refrigerator | T.V         | Radio       | Private Bathroom |              |                         |
| <b>Palestinian Territory</b> | <b>1220</b> | <b>3631</b> | <b>3392</b>      | <b>3850</b> | <b>2406</b>  | <b>3551</b> | <b>1409</b> | <b>3892</b>      | <b>4094</b>  | <b>82</b>               |
| North of West Bank           | 0           | 93          | 93               | 93          | 93           | 93          | 0           | 93               | 107          | 6                       |
| Middle of West Bank          | 472         | 821         | 745              | 842         | 735          | 842         | 360         | 864              | 879          | 20                      |
| Jerusalem                    | 146         | 880         | 870              | 1089        | 220          | 836         | 451         | 1091             | 1224         | 25                      |
| South of West Bank           | 449         | 1439        | 1342             | 1461        | 1046         | 1401        | 582         | 1461             | 1461         | 19                      |
| Gaza Strip                   | 153         | 398         | 342              | 365         | 312          | 379         | 16          | 383              | 423          | 12                      |

2007

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**Table 3: Number of Hotels by Availability of Public Services and Region as of December, 2007**

| Region                       | Public Services |              |              |           |           |              |           |           |           |                  | No. of Operating Hotels |
|------------------------------|-----------------|--------------|--------------|-----------|-----------|--------------|-----------|-----------|-----------|------------------|-------------------------|
|                              | Other           | Room Service | Hair Dresser | Shops     | Laundry   | Photocopying | Typing    | E-mail    | Fax       | Puplic Telephone |                         |
| <b>Palestinian Territory</b> | <b>37</b>       | <b>69</b>    | <b>9</b>     | <b>14</b> | <b>38</b> | <b>58</b>    | <b>55</b> | <b>54</b> | <b>73</b> | <b>43</b>        | <b>82</b>               |
| North of West bank           | 0               | 6            | 1            | 2         | 3         | 3            | 3         | 3         | 4         | 2                | 6                       |
| Middle of West bank          | 14              | 17           | 3            | 2         | 13        | 14           | 12        | 11        | 17        | 8                | 20                      |
| Jerusalem                    | 12              | 16           | 4            | 5         | 12        | 13           | 14        | 23        | 25        | 19               | 25                      |
| South of West bank           | 11              | 18           | 1            | 3         | 8         | 16           | 15        | 11        | 15        | 7                | 19                      |
| Gaza Strip                   | 0               | 12           | 0            | 2         | 2         | 12           | 11        | 6         | 12        | 7                | 12                      |

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Table 4: Average Number of Workers in Hotels by Type of Work, Sex and Region During the Fourth Quarter, 2007

| Region                        | Total      |             | Operation  |            | Administration |            | *<br>No. of Operating<br>Hotels * |
|-------------------------------|------------|-------------|------------|------------|----------------|------------|-----------------------------------|
|                               | Females    | Males       | Females    | Males      | Females        | Males      |                                   |
| <b>Palestinian Territory*</b> | <b>154</b> | <b>1084</b> | <b>105</b> | <b>866</b> | <b>49</b>      | <b>218</b> | <b>82</b>                         |
| North of West Bank            | 8          | 42          | 4          | 29         | 4              | 13         | 6                                 |
| Middle of West Bank           | 35         | 383         | 23         | 326        | 12             | 57         | 20                                |
| Jerusalem                     | 53         | 330         | 35         | 270        | 18             | 60         | 25                                |
| South of West Bank            | 46         | 157         | 37         | 116        | 9              | 41         | 19                                |
| Gaza Strip                    | 12         | 172         | 6          | 125        | 6              | 47         | 12                                |

\* As in December, 2007

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Table 5: Number and Percentage of Guests by Nationality and Region During the Fourth Quarter, 2007

| Region                       | Month           | Nationality    |             |            |             |             |             |                |            |             |              | No. of Operating Hotels |
|------------------------------|-----------------|----------------|-------------|------------|-------------|-------------|-------------|----------------|------------|-------------|--------------|-------------------------|
|                              |                 | U.S.A & Canada |             | Asia       |             | Israel      |             | Arab Countries |            | Palestine   |              |                         |
|                              |                 | %              | Number      | %          | Number      | %           | Number      | %              | Number     | %           | Number       |                         |
| <b>Palestinian Territory</b> |                 | <b>6.5</b>     | <b>5768</b> | <b>7.1</b> | <b>6299</b> | <b>9.9</b>  | <b>8826</b> | <b>0.8</b>     | <b>685</b> | <b>15.6</b> | <b>13870</b> | <b>82</b>               |
| <b>All Regions</b>           | <b>October</b>  | <b>4.9</b>     | <b>2123</b> | <b>6.3</b> | <b>2746</b> | <b>4.7</b>  | <b>2032</b> | <b>0.6</b>     | <b>266</b> | <b>8.9</b>  | <b>3863</b>  | <b>85</b>               |
|                              | <b>November</b> | <b>8.7</b>     | <b>2321</b> | <b>9.3</b> | <b>2491</b> | <b>9.4</b>  | <b>2511</b> | <b>1.0</b>     | <b>256</b> | <b>18.2</b> | <b>4852</b>  | <b>84</b>               |
|                              | <b>December</b> | <b>7.0</b>     | <b>1324</b> | <b>5.6</b> | <b>1062</b> | <b>22.8</b> | <b>4283</b> | <b>0.9</b>     | <b>163</b> | <b>27.4</b> | <b>5155</b>  | <b>82</b>               |
| North of West Bank           | October         | 9.6            | 33          | 0.3        | 1           | 1.5         | 5           | 14.8           | 51         | 60.2        | 207          | 7                       |
|                              | November        | 3.6            | 13          | 0.0        | 0           | 1.9         | 7           | 3.8            | 14         | 73.9        | 269          | 6                       |
|                              | December        | 1.8            | 6           | 0.6        | 2           | 5.2         | 17          | 0.6            | 2          | 77.5        | 252          | 6                       |
| Middle of West Bank          | October         | 6.8            | 486         | 13.4       | 965         | 3.6         | 261         | 2.1            | 148        | 45.1        | 3240         | 20                      |
|                              | November        | 5.2            | 430         | 14.0       | 1153        | 10.9        | 898         | 1.9            | 153        | 49.5        | 4076         | 20                      |
|                              | December        | 4.9            | 292         | 5.1        | 304         | 8.2         | 489         | 1.6            | 93         | 68.7        | 4087         | 20                      |
| Jerusalem                    | October         | 4.7            | 1319        | 2.4        | 684         | 5.6         | 1570        | 0.0            | 12         | 0.0         | 0            | 26                      |
|                              | November        | 13.5           | 1493        | 2.1        | 231         | 10.4        | 1155        | 0.3            | 28         | 0.0         | 0            | 26                      |
|                              | December        | 14.3           | 795         | 3.8        | 214         | 22.8        | 1268        | 0.0            | 0          | 0.0         | 0            | 25                      |
| South of West Bank           | October         | 3.5            | 266         | 14.4       | 1088        | 2.5         | 190         | 0.7            | 53         | 5.1         | 389          | 20                      |
|                              | November        | 5.4            | 375         | 16.0       | 1103        | 6.5         | 449         | 0.9            | 61         | 7.1         | 492          | 20                      |
|                              | December        | 3.2            | 222         | 7.8        | 535         | 36.4        | 2504        | 1.0            | 66         | 11.8        | 813          | 19                      |
| Gaza Strip                   | October         | 13.4           | 19          | 5.6        | 8           | 4.2         | 6           | 1.4            | 2          | 19.0        | 27           | 12                      |
|                              | November        | 7.9            | 10          | 3.1        | 4           | 1.6         | 2           | 0.0            | 0          | 11.8        | 15           | 12                      |
|                              | December        | 9.0            | 9           | 7.0        | 7           | 5.0         | 5           | 2.0            | 2          | 3.0         | 3            | 12                      |

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Table 5 (Cont.): Number and Percentage of Guests by Nationality and Region During the Fourth Quarter, 2007

| Region                       | Month           | Total      |                 | Nationality           |                 |            |                 |                          |                 |                |                 |                         |                 |
|------------------------------|-----------------|------------|-----------------|-----------------------|-----------------|------------|-----------------|--------------------------|-----------------|----------------|-----------------|-------------------------|-----------------|
|                              |                 |            |                 | Australia & Newzeland |                 | Africa     |                 | Other European Countries |                 | European Union |                 | Central & South America |                 |
|                              |                 | %          | العدد<br>Number | %                     | العدد<br>Number | %          | العدد<br>Number | %                        | العدد<br>Number | %              | العدد<br>Number | %                       | العدد<br>Number |
| <b>Palestinian Territory</b> |                 | <b>100</b> | <b>88912</b>    | <b>0.1</b>            | <b>65</b>       | <b>1.0</b> | <b>861</b>      | <b>7.3</b>               | <b>6564</b>     | <b>49.0</b>    | <b>43548</b>    | <b>2.7</b>              | <b>2426</b>     |
| <b>All Regions</b>           | <b>October</b>  | <b>100</b> | <b>43374</b>    | <b>0.0</b>            | <b>18</b>       | <b>0.9</b> | <b>402</b>      | <b>4.8</b>               | <b>2080</b>     | <b>65.3</b>    | <b>28273</b>    | <b>3.6</b>              | <b>1571</b>     |
|                              | <b>November</b> | <b>100</b> | <b>26715</b>    | <b>0.1</b>            | <b>20</b>       | <b>0.8</b> | <b>217</b>      | <b>12.4</b>              | <b>3314</b>     | <b>37.7</b>    | <b>10105</b>    | <b>2.4</b>              | <b>628</b>      |
|                              | <b>December</b> | <b>100</b> | <b>18823</b>    | <b>0.1</b>            | <b>27</b>       | <b>1.3</b> | <b>242</b>      | <b>6.2</b>               | <b>1170</b>     | <b>27.5</b>    | <b>5170</b>     | <b>1.2</b>              | <b>227</b>      |
| North of West Bank           | October         | 100        | 344             | 0.0                   | 0               | 0.6        | 2               | 0.6                      | 2               | 12.4           | 43              | 0.0                     | 0               |
|                              | November        | 100        | 364             | 0.0                   | 0               | 0.0        | 0               | 0.0                      | 0               | 16.8           | 61              | 0.0                     | 0               |
|                              | December        | 100        | 325             | 0.3                   | 1               | 0.0        | 0               | 0.4                      | 1               | 13.6           | 44              | 0.0                     | 0               |
| Middle of West Bank          | October         | 100        | 7188            | 0.2                   | 11              | 0.1        | 4               | 12.0                     | 871             | 14.0           | 1005            | 2.7                     | 197             |
|                              | November        | 100        | 8240            | 0.2                   | 13              | 0.0        | 1               | 2.2                      | 190             | 15.3           | 1260            | 0.8                     | 66              |
|                              | December        | 100        | 5949            | 0.2                   | 12              | 0.1        | 5               | 1.0                      | 58              | 9.0            | 536             | 1.2                     | 73              |
| Jerusalem                    | October         | 100        | 28130           | 0.0                   | 1               | 1.4        | 390             | 2.1                      | 593             | 79.8           | 22440           | 4.0                     | 1121            |
|                              | November        | 100        | 11081           | 0.1                   | 5               | 1.9        | 215             | 21.1                     | 2348            | 47.1           | 5214            | 3.5                     | 392             |
|                              | December        | 100        | 5565            | 0.1                   | 6               | 4.0        | 221             | 14.5                     | 808             | 37.8           | 2105            | 2.7                     | 148             |
| South of West Bank           | October         | 100        | 7570            | 0.0                   | 0               | 0.0        | 2               | 8.1                      | 609             | 62.4           | 4720            | 3.3                     | 253             |
|                              | November        | 100        | 6903            | 0.0                   | 0               | 0.0        | 1               | 11.0                     | 759             | 50.6           | 3493            | 2.5                     | 170             |
|                              | December        | 100        | 6884            | 0.0                   | 2               | 0.2        | 16              | 4.1                      | 283             | 35.4           | 2438            | 0.1                     | 5               |
| Gaza Strip                   | October         | 100        | 142             | 4.2                   | 6               | 2.8        | 4               | 3.6                      | 5               | 45.8           | 65              | 0.0                     | 0               |
|                              | November        | 100        | 127             | 1.6                   | 2               | 0.0        | 0               | 13.4                     | 17              | 60.6           | 77              | 0.0                     | 0               |
|                              | December        | 100        | 100             | 6.0                   | 6               | 0.0        | 0               | 20.0                     | 20              | 47.0           | 47              | 1.0                     | 1               |

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**Table 6: Number and Percentage of Guest Nights by Nationality and Region During the Fourth Quarter, 2007**

| Region                       | Month           | Nationality    |              |             |              |             |              |                |             |             |              | No. of Operating Hotels |
|------------------------------|-----------------|----------------|--------------|-------------|--------------|-------------|--------------|----------------|-------------|-------------|--------------|-------------------------|
|                              |                 | U.S.A & Canada |              | Asia        |              | Israel      |              | Arab Countries |             | Palestine   |              |                         |
|                              |                 | %              | Number       | %           | Number       | %           | Number       | %              | Number      | %           | Number       |                         |
| <b>Palestinian Territory</b> |                 | <b>8.5</b>     | <b>16978</b> | <b>9.2</b>  | <b>18278</b> | <b>7.2</b>  | <b>14318</b> | <b>0.5</b>     | <b>1082</b> | <b>10.9</b> | <b>21678</b> | <b>82</b>               |
| <b>All Regions</b>           | <b>October</b>  | <b>6.0</b>     | <b>5724</b>  | <b>8.7</b>  | <b>8307</b>  | <b>3.6</b>  | <b>3441</b>  | <b>0.4</b>     | <b>397</b>  | <b>6.5</b>  | <b>6177</b>  | <b>85</b>               |
|                              | <b>November</b> | <b>11.1</b>    | <b>6843</b>  | <b>10.0</b> | <b>6211</b>  | <b>6.2</b>  | <b>3813</b>  | <b>0.6</b>     | <b>384</b>  | <b>11.2</b> | <b>6945</b>  | <b>84</b>               |
|                              | <b>December</b> | <b>10.5</b>    | <b>4411</b>  | <b>8.9</b>  | <b>3760</b>  | <b>16.7</b> | <b>7064</b>  | <b>0.7</b>     | <b>301</b>  | <b>20.3</b> | <b>8556</b>  | <b>82</b>               |
| North of West Bank           | October         | 7.1            | 44           | 0.2         | 1            | 1.5         | 9            | 3.9            | 24          | 77.7        | 482          | 7                       |
|                              | November        | 3.0            | 21           | 0.0         | 0            | 1.2         | 8            | 7.8            | 54          | 72.3        | 500          | 6                       |
|                              | December        | 2.0            | 13           | 0.3         | 2            | 3.4         | 22           | 1.2            | 8           | 79.7        | 514          | 6                       |
| Middle of West Bank          | October         | 7.1            | 747          | 11.4        | 1200         | 3.5         | 374          | 1.6            | 169         | 47.5        | 5022         | 20                      |
|                              | November        | 6.1            | 716          | 13.1        | 1554         | 10.4        | 1231         | 2.0            | 238         | 47.5        | 5621         | 20                      |
|                              | December        | 4.7            | 490          | 4.6         | 473          | 7.9         | 820          | 1.6            | 162         | 66.0        | 6838         | 20                      |
| Jerusalem                    | October         | 6.3            | 4155         | 6.5         | 4343         | 4.2         | 2786         | 0.0            | 12          | 0.0         | 0            | 26                      |
|                              | November        | 15.4           | 5276         | 7.6         | 2604         | 5.9         | 2027         | 0.1            | 30          | 0.0         | 0            | 26                      |
|                              | December        | 19.1           | 3450         | 10.2        | 1845         | 14.0        | 2539         | 0.0            | 0           | 0.0         | 0            | 25                      |
| South of West Bank           | October         | 4.2            | 728          | 15.9        | 2740         | 1.5         | 263          | 1.1            | 187         | 3.7         | 641          | 20                      |
|                              | November        | 5.4            | 803          | 13.8        | 2047         | 3.7         | 544          | 0.4            | 62          | 5.5         | 807          | 20                      |
|                              | December        | 3.4            | 438          | 11.1        | 1428         | 28.5        | 3677         | 1.0            | 125         | 9.3         | 1198         | 19                      |
| Gaza Strip                   | October         | 17.4           | 50           | 8.0         | 23           | 3.1         | 9            | 1.7            | 5           | 11.1        | 32           | 12                      |
|                              | November        | 10.2           | 27           | 2.3         | 6            | 1.1         | 3            | 0.0            | 0           | 6.4         | 17           | 12                      |
|                              | December        | 9.7            | 20           | 5.8         | 12           | 2.9         | 6            | 2.9            | 6           | 2.9         | 6            | 12                      |

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Table 6 (Cont.): Number and Percentage of Guest Nights by Nationality and Region During the Fourth Quarter, 2007

| Region                       | Month           | Total      |               | Nationality              |            |            |             |                             |              |                |               |                            |             | الشهر |
|------------------------------|-----------------|------------|---------------|--------------------------|------------|------------|-------------|-----------------------------|--------------|----------------|---------------|----------------------------|-------------|-------|
|                              |                 |            |               | & Australia<br>NewZeland |            | Africa     |             | Other European<br>Countries |              | European Union |               | Central &<br>South America |             |       |
|                              |                 | %          | Number        | %                        | Number     | %          | Number      | %                           | Number       | %              | Number        | %                          | Number      |       |
| <b>Palestinian Territory</b> |                 | <b>100</b> | <b>199132</b> | <b>0.1</b>               | <b>242</b> | <b>1.1</b> | <b>2187</b> | <b>7.4</b>                  | <b>14823</b> | <b>51.9</b>    | <b>103254</b> | <b>3.2</b>                 | <b>6292</b> |       |
| <b>All Regions</b>           | <b>October</b>  | <b>100</b> | <b>95124</b>  | <b>0.1</b>               | <b>72</b>  | <b>1.3</b> | <b>1224</b> | <b>4.2</b>                  | <b>3949</b>  | <b>65.5</b>    | <b>62336</b>  | <b>3.7</b>                 | <b>3497</b> |       |
|                              | <b>November</b> | <b>100</b> | <b>61814</b>  | <b>0.1</b>               | <b>66</b>  | <b>0.7</b> | <b>449</b>  | <b>12.5</b>                 | <b>7695</b>  | <b>44.3</b>    | <b>27338</b>  | <b>3.3</b>                 | <b>2070</b> |       |
|                              | <b>December</b> | <b>100</b> | <b>42194</b>  | <b>0.2</b>               | <b>104</b> | <b>1.2</b> | <b>514</b>  | <b>7.5</b>                  | <b>3179</b>  | <b>32.3</b>    | <b>13580</b>  | <b>1.7</b>                 | <b>725</b>  |       |
| North of West Bank           | October         | 100        | 620           | 0.0                      | 0          | 0.3        | 2           | 0.3                         | 2            | 9.0            | 56            | 0.0                        | 0           |       |
|                              | November        | 100        | 692           | 0.0                      | 0          | 0.0        | 0           | 0.0                         | 0            | 15.7           | 109           | 0.0                        | 0           |       |
|                              | December        | 100        | 645           | 0.2                      | 1          | 0.0        | 0           | 0.2                         | 1            | 13.0           | 84            | 0.0                        | 0           |       |
| Middle of West Bank          | October         | 100        | 10571         | 0.6                      | 60         | 0.1        | 6           | 9.5                         | 999          | 15.4           | 1642          | 3.3                        | 352         |       |
|                              | November        | 100        | 11827         | 0.4                      | 44         | 0.0        | 1           | 2.1                         | 249          | 17.6           | 2077          | 0.8                        | 96          |       |
|                              | December        | 100        | 10368         | 0.6                      | 63         | 0.1        | 7           | 1.6                         | 166          | 10.4           | 1092          | 2.5                        | 257         |       |
| Jerusalem                    | October         | 100        | 66456         | 0.0                      | 5          | 1.8        | 1181        | 2.9                         | 1912         | 74.5           | 49522         | 3.8                        | 2540        |       |
|                              | November        | 100        | 34235         | 0.1                      | 20         | 1.3        | 447         | 18.1                        | 6184         | 47.1           | 16130         | 4.4                        | 1517        |       |
|                              | December        | 100        | 18090         | 0.1                      | 25         | 2.7        | 491         | 14.1                        | 2543         | 37.3           | 6738          | 2.5                        | 459         |       |
| South of West Bank           | October         | 100        | 17189         | 0.0                      | 0          | 0.1        | 12          | 6.0                         | 1027         | 64.0           | 10986         | 3.5                        | 605         |       |
|                              | November        | 100        | 14796         | 0.0                      | 0          | 0.0        | 1           | 8.3                         | 1227         | 59.8           | 8848          | 3.1                        | 457         |       |
|                              | December        | 100        | 12884         | 0.0                      | 4          | 0.1        | 16          | 3.4                         | 441          | 43.1           | 5550          | 0.1                        | 7           |       |
| Gaza Strip                   | October         | 100        | 288           | 2.4                      | 7          | 8.0        | 23          | 3.1                         | 9            | 45.2           | 130           | 0.0                        | 0           |       |
|                              | November        | 100        | 264           | 0.8                      | 2          | 0.0        | 0           | 13.3                        | 35           | 65.9           | 174           | 0.0                        | 0           |       |
|                              | December        | 100        | 207           | 5.3                      | 11         | 0.0        | 0           | 13.5                        | 28           | 56.0           | 116           | 1.0                        | 2           |       |

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**Table 7: Average Length of Stay for the Guests in Hotels (Nights/Guest) by Region, Month and Nationality During the Fourth Quarter, 2007**

| Region                       | Month           | Nationality    |            |            |                |            | No. of Operating Hotels |  |  |
|------------------------------|-----------------|----------------|------------|------------|----------------|------------|-------------------------|--|--|
|                              |                 | U.S.A & Canada | Asia       | Israel     | Arab Countries | Palestine  |                         |  |  |
| <b>Palestinian Territory</b> |                 | <b>2.9</b>     | <b>2.9</b> | <b>1.6</b> | <b>1.6</b>     | <b>1.6</b> | <b>82</b>               |  |  |
| <b>All Regions</b>           | <b>October</b>  | <b>2.7</b>     | <b>3.0</b> | <b>1.7</b> | <b>1.5</b>     | <b>1.6</b> | <b>85</b>               |  |  |
|                              | <b>November</b> | <b>2.9</b>     | <b>2.5</b> | <b>1.5</b> | <b>1.5</b>     | <b>1.4</b> | <b>84</b>               |  |  |
|                              | <b>December</b> | <b>3.3</b>     | <b>3.5</b> | <b>1.6</b> | <b>1.8</b>     | <b>1.7</b> | <b>82</b>               |  |  |
| North of West Bank           | October         | 1.3            | 1.0        | 1.8        | 0.5            | 2.3        | 7                       |  |  |
|                              | November        | 1.6            | 0.0        | 1.1        | 3.9            | 1.9        | 6                       |  |  |
|                              | December        | 2.2            | 1.0        | 1.3        | 4.0            | 2.0        | 6                       |  |  |
| Middle of West Bank          | October         | 1.5            | 1.2        | 1.4        | 1.1            | 1.6        | 20                      |  |  |
|                              | November        | 1.7            | 1.3        | 1.4        | 1.6            | 1.4        | 20                      |  |  |
|                              | December        | 1.7            | 1.6        | 1.7        | 1.7            | 1.7        | 20                      |  |  |
| Jerusalem                    | October         | 3.2            | 6.3        | 1.8        | 1.0            | 0.0        | 26                      |  |  |
|                              | November        | 3.5            | 11.3       | 1.8        | 1.1            | 0.0        | 26                      |  |  |
|                              | December        | 4.3            | 8.6        | 2.0        | 0.0            | 0.0        | 25                      |  |  |
| South of West Bank           | October         | 2.7            | 2.5        | 1.4        | 3.5            | 1.6        | 20                      |  |  |
|                              | November        | 2.1            | 1.9        | 1.2        | 1.0            | 1.6        | 20                      |  |  |
|                              | December        | 2.0            | 2.7        | 1.5        | 1.9            | 1.5        | 19                      |  |  |
| Gaza Strip                   | October         | 2.6            | 2.9        | 1.5        | 2.5            | 1.2        | 12                      |  |  |
|                              | November        | 2.7            | 1.5        | 1.5        | 0.0            | 1.1        | 12                      |  |  |
|                              | December        | 2.2            | 1.7        | 1.2        | 3.0            | 2.0        | 12                      |  |  |

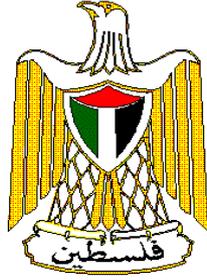
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**Table 7 (Cont.): Average Length of Stay for the Guests in Hotels (Nights/Guest) by Region, Month and Nationality During the Fourth Quarter, 2007**

| Region                       | Month           | Total      | Nationality            |            |                       |                |                         |  |  |
|------------------------------|-----------------|------------|------------------------|------------|-----------------------|----------------|-------------------------|--|--|
|                              |                 |            | Australia & New Zeland | Africa     | Other European Count. | European Union | Central & South America |  |  |
| <b>Palestinian Territory</b> |                 | <b>2.2</b> | <b>3.7</b>             | <b>2.5</b> | <b>2.3</b>            | <b>2.4</b>     | <b>2.6</b>              |  |  |
| <b>All Regions</b>           | <b>October</b>  | <b>2.2</b> | <b>4.0</b>             | <b>3.0</b> | <b>1.9</b>            | <b>2.2</b>     | <b>2.2</b>              |  |  |
|                              | <b>November</b> | <b>2.3</b> | <b>3.3</b>             | <b>2.1</b> | <b>2.3</b>            | <b>2.7</b>     | <b>3.3</b>              |  |  |
|                              | <b>December</b> | <b>2.2</b> | <b>3.9</b>             | <b>2.1</b> | <b>2.7</b>            | <b>2.6</b>     | <b>3.2</b>              |  |  |
| North of West Bank           | October         | 1.8        | 0.0                    | 1.0        | 1.0                   | 1.3            | 0.0                     |  |  |
|                              | November        | 1.9        | 0.0                    | 0.0        | 0.0                   | 1.8            | 0.0                     |  |  |
|                              | December        | 2.0        | 1.0                    | 0.0        | 1.0                   | 1.9            | 0.0                     |  |  |
| Middle of West Bank          | October         | 1.5        | 5.5                    | 1.5        | 1.1                   | 1.6            | 1.8                     |  |  |
|                              | November        | 1.4        | 3.4                    | 1.0        | 1.3                   | 1.6            | 1.5                     |  |  |
|                              | December        | 1.7        | 5.3                    | 1.4        | 2.9                   | 2.0            | 3.5                     |  |  |
| Jerusalem                    | October         | 2.4        | 5.0                    | 3.0        | 3.2                   | 2.2            | 2.3                     |  |  |
|                              | November        | 3.1        | 4.0                    | 2.1        | 2.6                   | 3.1            | 3.9                     |  |  |
|                              | December        | 3.3        | 4.2                    | 2.2        | 3.1                   | 3.2            | 3.1                     |  |  |
| South of West Bank           | October         | 2.3        | 0.0                    | 6.0        | 1.7                   | 2.3            | 2.4                     |  |  |
|                              | November        | 2.1        | 0.0                    | 1.0        | 1.6                   | 2.5            | 2.7                     |  |  |
|                              | December        | 1.9        | 2.0                    | 1.0        | 1.6                   | 2.3            | 1.4                     |  |  |
| Gaza Strip                   | October         | 2.0        | 1.2                    | 5.8        | 1.8                   | 2.0            | 0.0                     |  |  |
|                              | November        | 2.1        | 1.0                    | 0.0        | 2.1                   | 2.3            | 0.0                     |  |  |
|                              | December        | 2.1        | 1.8                    | 0.0        | 1.4                   | 2.5            | 2.0                     |  |  |



**Palestinian National Authority  
Palestinian Central Bureau of Statistics**

**Hotel Activities in the Palestinian Territory  
(Fourth Quarter 2007)  
Executive Summary**

**Volume 13, Issue No. (4)  
February, 2008**

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All correspondence should be directed to:  
Dissemination and Documentation Department/Division of User Services  
**Palestinian Central Bureau of Statistics**  
**P.O.Box 1647, Ramallah, Palestine.**

Tel: (972/970) 2 242 6340  
E-Mail: [diwan@pcbs.gov.ps](mailto:diwan@pcbs.gov.ps)

Fax: (972/970) 2 242 6343  
Web-site: <http://www.pcbs.gov.ps>

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## Team Work

- **Report Preparation**  
Fathi Farasin
  - **Preliminary Review**  
Bassam Abdullah  
Mahmoud Abdalrahman
  - **Dissemination Standard**  
Hanan Janajreh
  - **Final Review**  
Mahmoud Jaradat
  - **Overall Supervision**  
Luay Shabaneh, Ph.D
- PCBS President

## **Preface**

The Palestinian tourism sector has the potential to be a main contributor to the GDP in Palestine. However, the tourism industry is crippled by a multiplicity of problems especially the political situation, which must be overcome.

The Palestinian Central Bureau of Statistics (PCBS) started publishing reports about hotel activities since the first quarter of 1996. PCBS is pleased to present the fourth issue of the thirteenth volume on "Hotel Activities in the Palestinian Territory" which covers statistics on the hotel industry for the fourth quarter of 2007.

PCBS has implemented several surveys to cover the supply and demand sides of tourism, including Hotel Activity survey in the Palestinian Territory, a survey continuous and lasting since 1996, and a survey of Tourism Activities 2002, were also implemented Domestic Tourism survey for the years 1998, 2005 and 2006, in addition to the survey of Outbound Tourism in 2004, a survey of Inbound Tourism 2005, to cover an important aspect of tourist demand, an additional step for the further implementation of surveys related tourism statistics, in order to build the database necessary to establish the tourism satellite accounts (TSA) in the Palestinian Territory.

The data of hotel activities of this quarter was also collected during the Israeli siege and closure imposed on the Palestinian Territory, which reflects a decreasing for the main indicators comparing with the same quarter of the year 2000, but this decrease is low compared with the same quarters in the previous six years, which reflects a slight improvement during this period.

This report addresses the main indicators of the hotel industry. These indicators include the number of operating hotels, number of rooms and beds, public facilities in the surveyed hotels, number of employed persons in hotels, number of guest nights in the reference period, number of guests by nationality and rates of bed and room occupancy.

We hope that the Hotel Activities survey in the Palestinian Territory conducted by the PCBS comprises a step towards a comprehensive statistical program encompassing all aspects of tourism activities according to the latest international standards.

**February, 2008**

**Luay Shabaneh, Ph.D**  
**President**

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## **Executive Summary**

Results reveal that, there are 82 operating hotels in December 2007, offers 4,094 rooms with total available beds of 8,901.

- Average occupancy of rooms was 1,169.6, it declined by 28.6% during the fourth quarter 2007 compared with the same quarter of the year 1999.
- The percentage of room occupancy was 28.0%, it declined by 32.3% during the fourth quarter 2007 compared with the same quarter of the year 1999.
- The number of workers in the hotels was 1,238 of which 1,084 are males and 154 are females. The number of workers declined by 33.2% during the fourth quarter 2007 compared with the same quarter of the year 1999.
- During the fourth quarter 2007, the total number of guests to the Palestinian Territory hotels reached 88,912 they declined by percentage of 10.5%, compared with the same quarter of the year 1999.
- Most of the guests were in Jerusalem with a percentage of 50.4%, while the percentage of them in Middle and South of West Bank hotels were 24.0% for each region.
- Total number of nights was 199,132. It declined by 30.5% compared with the corresponding quarter in the year 1999.
- The average length of stay in the Palestinian hotels was 2.2 nights per guest during the fourth quarter 2007.

## Chapter One

### **Introduction**

Tourism is considered as a cornerstone of the Palestinian economy because there are many attractive touristic resorts for people of different interests. Therefore, PCBS commenced to collect statistical data on tourism and monitor hotel activities through a comprehensive survey since 1996, and on regular basis. Such activity followed the World Tourism Organization and European Union recommendations. It is aimed to produce a comprehensive database and time series of basic indicators of hotel industry, hoping to enable the development and promotion of the tourism industry in Palestine.

This survey is carried out on monthly basis using a specifically designed questionnaire about hotel guests, nights, workers and facilities.

A quarterly report is regularly produced and a collective comprehensive report is produced annually. This publication presents data on hotels for the fourth quarter 2007, which its results indicate that the rate of decline is the lowest compared to the previous six years.



## Chapter Two

### Concepts and Definitions

This section presents the main concepts and definitions used to derive the main indicators of tourism statistics. These concepts and definitions are based on international recommendations in the field of tourism statistics, and they are the same in all subjects in Palestinian Central Bureau of Statistics. The main concepts and expressions mentioned in this report were as follows:

|   |   |
|---|---|
| <b>Hotel:</b>                                 | It is defined as an accommodation establishment providing overnight lodging for the visitors in a room or unit. It should hold a number of persons exceeding that of an average single family. The establishment must be under one management, and provides different facilities and services to visitors.                |
| <b>Hotel Workers:</b>                         | It refers to all persons working in the hotel on full or part time bases including owners and paid or unpaid household members.   |
| <b>Number of Rooms:</b>                       | It refers to the furnished rooms for the use of guests. Such rooms might be single, double, triple, or quadruple. Rooms involving more than four beds were classified under (others) in the questionnaire. As for the suite, it is usually comprised of one bedroom or more, a living room and private toilet facilities. |
| <b>Available Beds and Rooms:</b>              | It refers to beds and rooms, which are ready for use during the reference period. Closed rooms for maintenance or repairs are excluded.   |
| <b>Guests:</b>                                | It refers to visitors staying in the hotels and using their facilities in return for a certain charge. Records of new guests are based on the number of visits regardless whether it's the same person or different.  |
| <b>Number of Guest Nights:</b>                | Number of beds booked for hotel guests. Such beds are considered as occupied whether they were actually used or not. It is measured by guest night unit.  |
| <b>Room Occupancy:</b>                        | Number of booked and paid rooms. Such rooms are considered occupied whether they were actually used or not.   |
| <b>Bed Occupancy:</b>                         | Number of booked and paid beds. Such beds are considered occupied whether they were actually used or not.   |
| <b>Average (rooms, beds) Occupancy:</b>       | It is defined as the total number of occupied (rooms, beds) divided by number of days   |
| <b>Average Length of Stay:</b>                | Represents the total of guest nights by nationality divided by number of guests of the same nationality .   |
| <b>Percentage of (rooms, beds) Occupancy:</b> | It is defined as the average of (rooms, beds) occupancy divided by available (rooms, beds) multiplied by one hundred.   |

**North of West Bank Region:** Jenin, Tulkarm, Nablus, Qalqiliya, Salfit and Tubas governorates.

**Middle of West Bank Region:** Ramallah and Al-Bireh, Jericho and Al-Aghwar governorates.

**Jerusalem Region:** Jerusalem governorate.

**South of West Bank Region:** Bethlehem and Hebron governorates.

**Gaza Strip:** North Gaza, Gaza, Deir Al-Balah, Khan Yunis and Rafah governorates.

## Main Findings

The total number of hotels in the Palestinian Territory is 118 hotels, including the temporary closed hotels. There are 82 operating hotels in December 2007, offers 4,094 rooms with total available beds of 8,901.

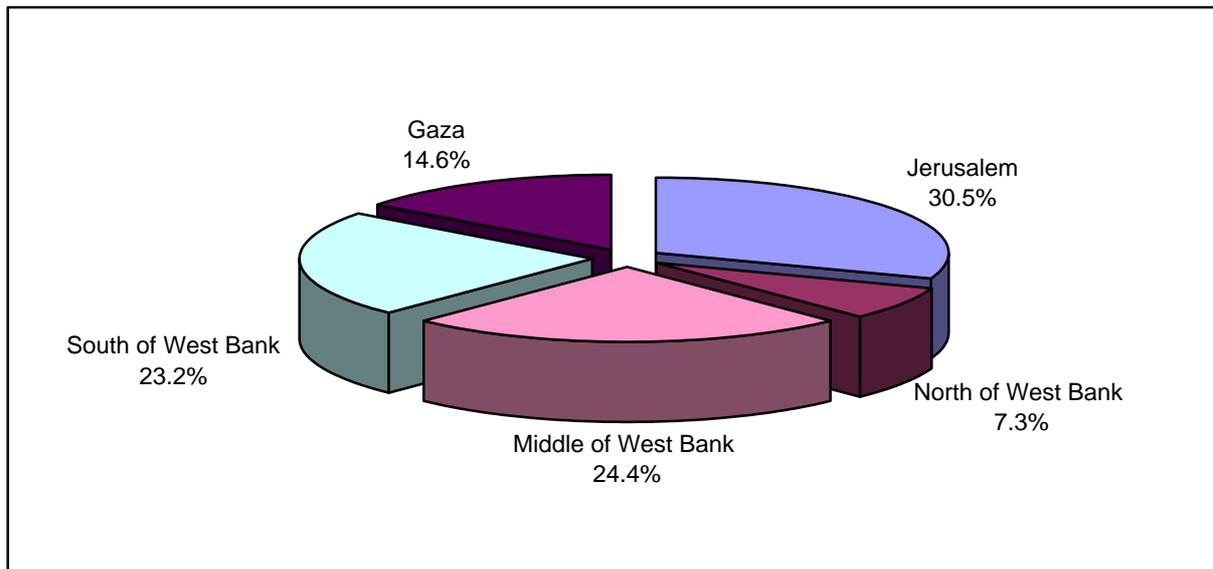
### • Hotels and Capacity During the Fourth Quarter 2007

The operating hotels within the Palestinian Territory as in December 2007, are distributed as follows:

- North of West Bank: 6 hotels including 107 rooms comprising 264 beds.
- Middle of West Bank: 20 hotels including 879 rooms comprising 2,061 beds.
- Jerusalem Region: 25 hotels including 1,224 rooms comprising 2,770 beds.
- South of West Bank: 19 hotels including 1,461 rooms comprising 3,077 beds.
- Gaza Strip: 12 hotels including 423 rooms comprising 747 beds.

The figure below shows the percentage distribution of operating hotels by region as of December 2007.

**Figure (1): Percentage Distribution of Operating Hotels by Region as of December, 2007**

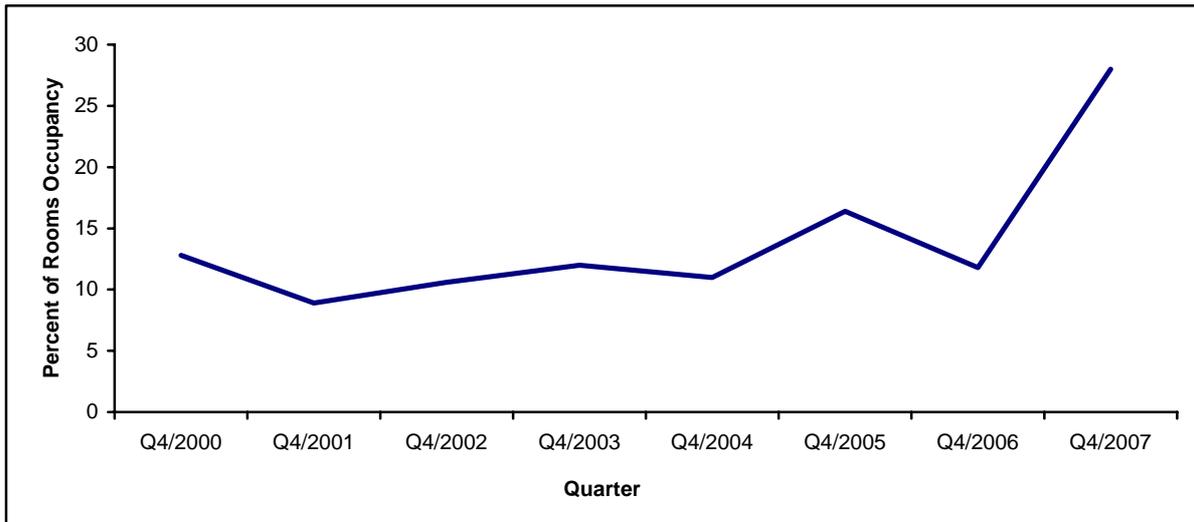


### • Room Occupancy During the Fourth Quarter 2007

The average occupancy of rooms in the Palestinian hotels was 1,169.6 and the percentage occupancy of rooms was 28.0%.

The value of this indicator showed a clear increasing in comparing with the fourth quarter of the year 2000. The figure below presents the average occupancy of rooms during the fourth quarter for the years from 2000 to 2007:

**Figure (2): Room Occupancy Percent During the Fourth Quarter (2000 - 2007)**



**• Hotel Workers During the Fourth Quarter 2007**

The number of workers in the hotels administration were 267 of which 218 are males and 49 are females. There were 971 workers in hotels services, of which 866 are males and 105 are females.

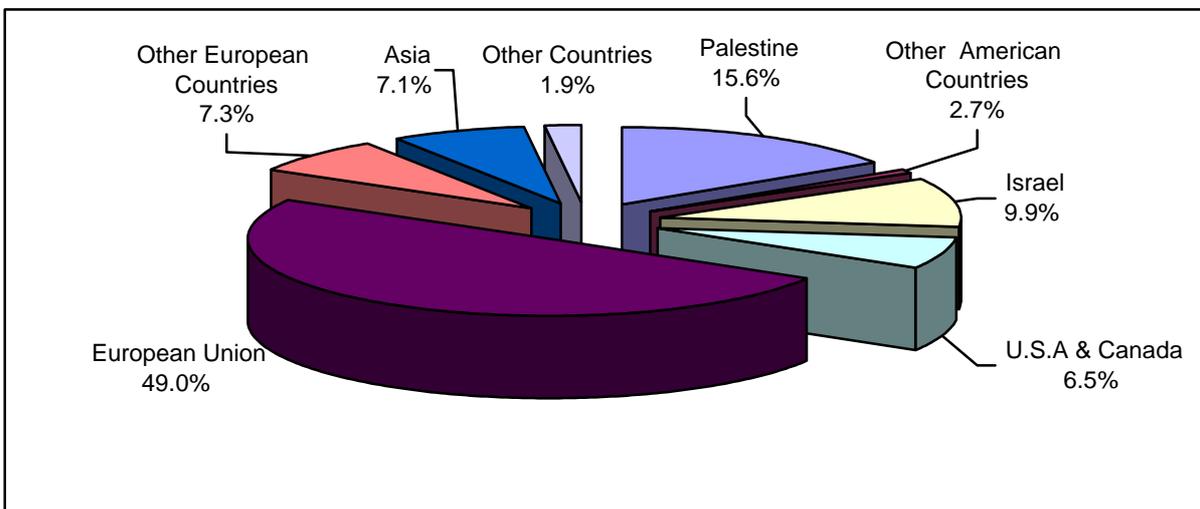
**• Guests and Occupancy During the Fourth Quarter 2007**

The total number of guests to the Palestinian hotels was 88,912 persons, of which 15.6% of them were Palestinian guests, and 49.0% were from the European Union countries.

Most of those guests were in Jerusalem hotels with a percentage of 50.4% from the guests total, where as the percentage reached up to 24.0% in the Middle and South of the West Bank hotels, and 1.2% in North of the West Bank hotels, while percentage of guests in Gaza Strip hotels was 0.4%.

The percentage distribution of guests by nationality is as in the figure below.

**Figure (3): Percentage Distribution of Guests by Nationality During the Fourth Quarter, 2007**

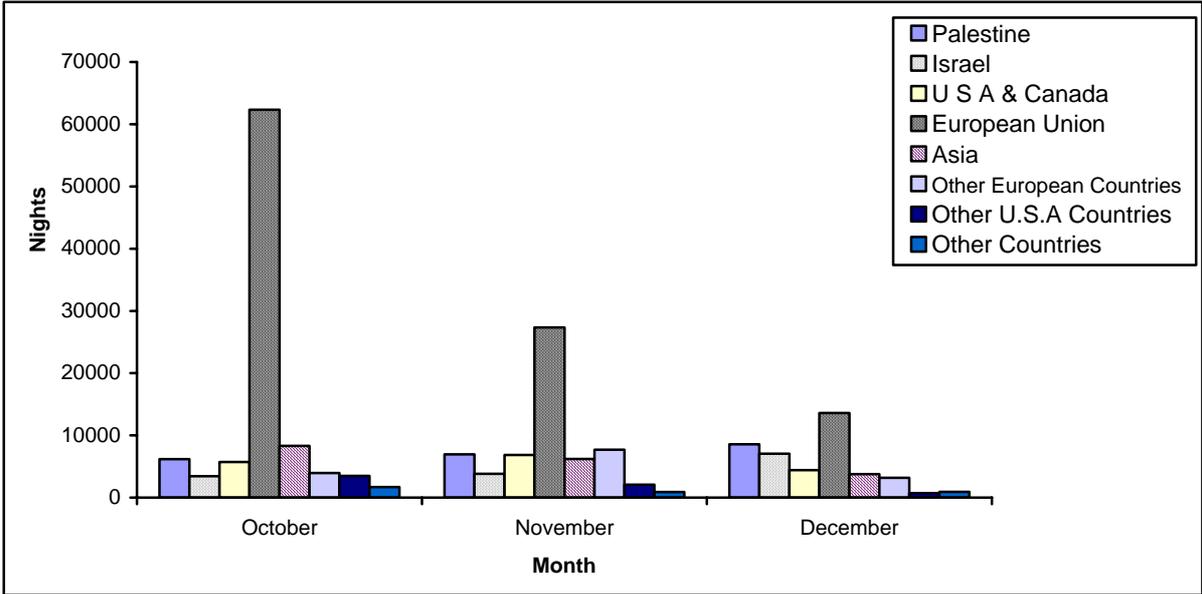


The total number of guest nights in the Palestinian hotels during the fourth quarter 2007 was 199,132 nights, of which 10.9% of these nights was occupied by Palestinian guests, while 51.9% by the guests whom arrived from European Union countries, and 8.5% of these nights were occupied by the guests whom arrived from United State and Canada.

Whereas the guests spent 59.6% of those nights in Jerusalem hotels, and 16.5%, 22.5%, 1.0% in the Middle, South, and North of the West Bank respectively, while the percentage of guest nights in Gaza Strip hotels was 0.4%.

The distribution of guests by nationality and month during this quarter are presented as in the figure below.

**Figure (4): Number of Guest Nights by Nationality During the Fourth Quarter, 2007**



• **Average Length of Stay During the Fourth Quarter 2007**

The average length of stay in the Palestinian hotels was 2.2 nights per guest, and the highest average was 2.7 nights in the Jerusalem hotels, while in the North, Middle and South of the West Bank was 1.9, 1.5, 2.1 nights per guest respectively, whereas the average length of stay in Gaza Strip were 2.1 nights per guest.

The table below presents the main results of the fourth quarter of 2007, and explains the changes occurred on the main indicators of the Palestinian hotels activities, due to the Israeli siege, compared with the same quarter of the year 1999.

When comparing the results of the fourth quarter 2007 with the same period in 1999, which witnessed a record high number of guests and nights and therefore the occupancy rate in the Palestinian Territory, we note the decline in the volume of main hotel indicators, where the decrease in the number of guests, nights and room occupancy rate of 10.5%, 30.5% and 32.3% respectively, but this rate of decline is the lowest compared to previous years, having started these reductions recede gradually since 2001.

**Percentage Change in the Variables During the Fourth Quarter of the Years  
2001-2007, in Compare with the Fourth Quarter 1999**

| The Indicator                   | Value During the 4 <sup>th</sup> Quarter 2007 | Percentage change (%) comparing with 4 <sup>th</sup> Quarter 1999 |       |       |       |       |       |       |
|---------------------------------|---|---|-------|-------|-------|-------|-------|-------|
|                                 |   | 2001  | 2002  | 2003  | 2004  | 2005  | 2006  | 2007  |
| Number of operating hotels      | 82  | -7.7  | -20.9 | -17.6 | -12.1 | -15.4 | -13.2 | -9.9  |
| Average number of workers       | 1,238   | -41.4   | -33.4 | -34.4 | -32.6 | -28.9 | -29.8 | -33.2 |
| Number of guests                | 88,912  | -88.7   | -86.3 | -83.4 | -75.5 | -65.2 | -62.7 | -10.5 |
| Number of guest nights          | 199,132                                       | -85.0   | -84.6 | -82.6 | -78.2 | -68.8 | -71.6 | -30.5 |
| Average occupancy of rooms      | 1,169.6                                       | -83.3   | -80.2 | -77.6 | -75.4 | -63.0 | -70.3 | -28.6 |
| Average occupancy of beds       | 2,164.5                                       | -85.0   | -84.6 | -82.6 | -78.2 | -68.8 | -71.6 | -30.5 |
| Percentage occupancy of rooms % | 28.0  | -78.5   | -74.4 | -71.0 | -73.4 | -60.4 | -71.5 | -32.3 |
| Percentage occupancy of beds %  | 23.8  | -81.3   | -79.9 | -77.7 | -76.1 | -66.8 | -73.4 | -35.3 |