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2006

.2009 - 1430 ©

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.2010

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- **1647** . .

(970/972) 2 2982700 :

(970/972) 2 2982710 :

diwan@pcbs.gov.ps :

<http://www.pcbs.gov.ps> :

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2007 -

2009

■

■

23			:
27			:
27			1.2
29	2007	1997	2.2
29		1997	1.2.2
29		2007	2.2.2
30		1997	3.2
		2007	
31		2008	4.2
32			5.2
		2007 -1997	
33			1.5.2
34			2.5.2
36			3.5.2
38	2008		6.2
39			7.2
		.2008	
39			1.7.2
40			2.7.2
41			3.7.2
		.2008	
42			4.7.2
		.2008 -1999	
46	15		8.2
48			1.8.2
48			2.8.2
48			3.8.2

49		9.2
50		1.9.2
50		2.9.2
53		:
53		1.3
53		2.3
54		3.3
54		4.3
54		1.4.3
54		2.4.3
55		3.4.3
55		4.4.3
55		5.4.3
55		6.4.3
55		7.4.3
56		5.3
56		1.5.3
56		2.5.3
57		6.3
57		1.6.3
59		2.6.3
60		3.6.2
61		7.3
61	2007	1.7.3
64	2007	2.7.3
69	:	8.3
69		1.8.3
69		2.8.3
71		9.3
71		10.3

71		1.10.3	
73		2.10.3	
73		3.10.3	
75			:
75		1.4	
75	2009	2.4	
76	2020 -2010	3.4	
78		4.4	
78		1.4.4	
82		2.4.4	
83		3.4.4	
84		5.4.4	
84		5.4	
		6.4	
85			
85		1.6.4	
86		2.6.4	
86		7.4	
89			:
93			
95			

29		1997	جدول 1:
30		2007	جدول 2:
31	2007 -1997		جدول 3:
32		2008	جدول 4:
34		10	جدول 5:
		2007 1997	
35		10	جدول 6:
		2007 1997	
37		10	جدول 7:
		2007 1997	
38			جدول 8
		2008	
40	15		جدول 9:
		2008	
41		15	جدول 10:
		2008	
42		15	جدول 11:
		2008	
43			جدول 12:
		2008 -1999	
44			جدول 13:
		2000 -1999	
45	2008		جدول 14:
50	(2008 -2004)	1999 24-15	جدول 15:
64	2007	2005	جدول 16:
66	2008		جدول 17:
		2009	

72	2008 2007 1997			جدول 18:
76				جدول 19:
			2009 - 2004	
77		2020		جدول 20:
77		2020		جدول 21:
79				جدول 22:
		2008/2007	2003/2002	
80	2020			جدول 23:
81	2007			جدول 24:
			14 - 10	
87		29 - 15		جدول 25:
			2027 2017 2007 1997	
88		29 - 15		جدول 26:
			2027 2017 2007 1997	

31	2007 -1997	شكل 1:
33	10 2007 1997	شكل 2:
36	10 2007 1997	شكل 3:
37	10 2007 1997	شكل 4:
43	2008 -1999	شكل 5:
44	2008 -1999	شكل 6:
45	2008	شكل 7:
51	(2008 -2004) 1999 24 -15	شكل 8:
63	2007 2005	شكل 9:
66	2008 2009	شكل 10:
76	-2004 2009	شكل 11:
78	2020	شكل 12:
80	2020	شكل 13:
88	29 -15 2027 2017 2007 1997	شكل 14:

2007 1997

2008

2007 1997

2007 1997
%3.5 %41.0
3.7 1997
2007
%2.5 %27.6 2007
%29.2 1997 %70.8
%32.1 %67.9
227
115 112 2008

2020
1.2 5.2
%29.7 2010

2020/2019
2020/2019 37 %5 %4 %3

14 -10
%3.1 2007 15

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2000 / 28

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115

2007 1997

2.2

14

15

1997

1.2.2

1997

1.874

2.896

.1

%35.3

1.022

%64.7

%46.2

15

%50.0

%45.0

%55.0

15

%20.3

121

%45.0

%26.8

%17.3

1997

:(1)

2895683	1022207	1873476	
877000	317000	560000	
602000	176000	426000	
424000	121000	303000	
57000	8000	49000	
481000	129000	352000	
121000	47000	74000	
%20.3	%26.8	%17.3	

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.46 -41

.1999

(002)

.2008

2007

2.2.2

2

2007

%37.8

%62.2

3,668,990

(2007 -1997)

:(3)

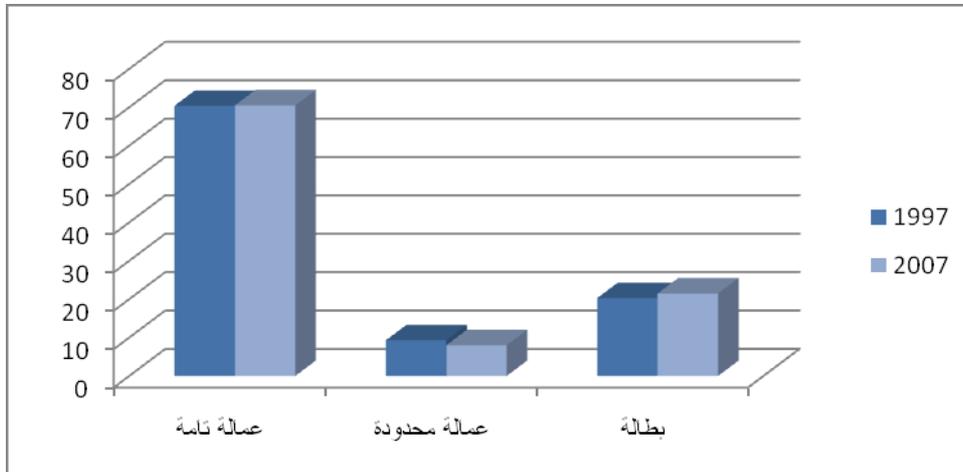
% 2007	% 1997	
41.9	40.5	
58.1	59.5	
100	100	
70.5	70.4	
8.0	9.3	
21.5	20.3	
100	100	

.2009 / 2008 :

:

2007 -1997

:(1)



2008

4.2

57 2008 3.825

%62.4 .2007 %1.5

.4 %37.6 2008

%58.7 %41.3

%67.4 .

%53.0 %74.2

%9.0 %91.0

() 2008 :(4)

3825	1440	2385	
1707	696	1011	14
2118	744	1374	15
1243	460	783	
875	284	591	
590	151	439	
58	18	40	
643	169	479	
227	115	112	
%26.0	%40.6	%19.0	

2009 / 2008 :

%24.0 44

%41.0

%9.8

%42.0

2007 -1997

5.2

International Standard Industrial

(Classification (ISIC

1.5.2

(2007 - 1997)

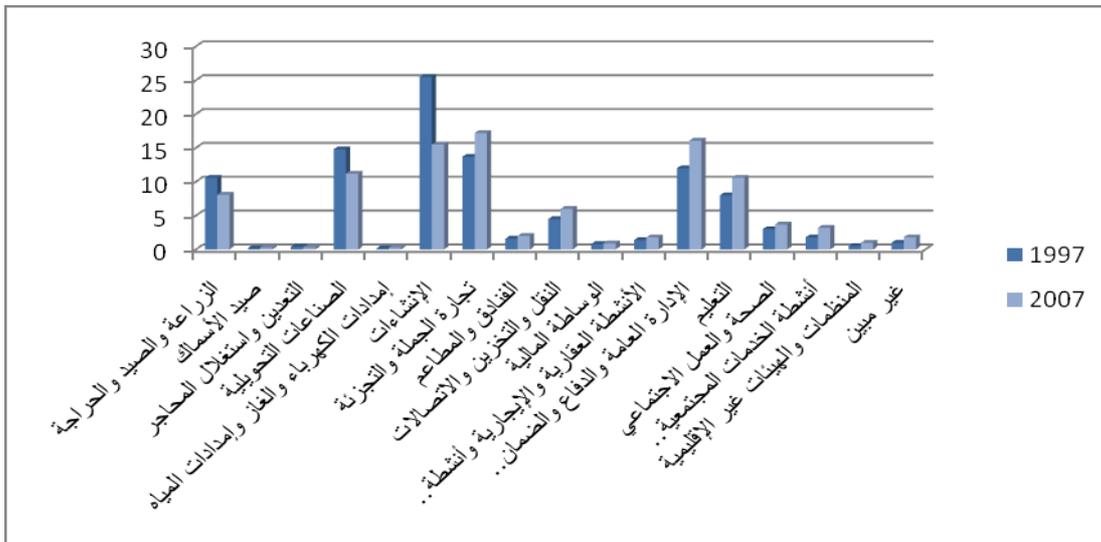
2007 - 1997 %34.6 193 751 558
 .5

%25.5 1997
 2007 %15.5 142
 26 116 .%2.1
 2007 .%17.2

2000

1997 10 (2)

2007



***	%	***	*2007		*1997	
			%		%	
0.3	3.0	1513	8.1	60535	10.6	59022
9.0	138.0	1233	0.3	2128	0.2	895
0.2-	2.0-	50-	0.3	2158	0.4	2208
0.2	2.0	1640	11.2	84008	14.8	82368
9.2	143.0	1540	0.3	2616	0.2	1076
2.1-	18.0-	26147-	15.5	116413	25.5	142560
5.3	69.0	52824	17.2	129332	13.7	76508
4.8	60.0	5552	2.0	14792	1.6	9240
6.0	80.0	19922	6.0	44819	4.5	24897
2.9	33.0	1559	0.9	6266	0.8	4707
5.3	69.0	5348	1.8	13149	1.4	7801
6.1	82.0	54559	16.1	121261	12.0	66702
5.9	79.0	35199	10.6	79780	8.0	44581
5.2	66.0	11003	3.7	27621	3.0	16618
9.1	139.0	14063	3.2	24145	1.8	10082
12.1	215.0	5510	1.0	8069	0.5	2559
8.9	135.0	7915	1.8	13762	1.0	5847
%3.0	34.6	193183	%100	750854	%100	557671

.1999 / - 1997 : * ;
 - 2007 : **
 . 2008 / - 2008 / ***

2.5.2

2007 -1997 %30.5 116 496 380
 .6 %2.6

%25.0 10 31 41
 .2007 -1997 %2.9

%28.0

%4.0

.%21.3

%332.0

2007 1997

10 : (6)

***	%	***	**2007		*1997	
			%		%	
			2.9-	25.0-	10473-	6.2
2.3-	20.0-	2-	0.0	8	0.0	10
0.4	4.0	83	0.4	2158	0.5	2075
1.3	14.0	8007	13.5	67004	15.5	58997
6.3	84.0	735	0.3	1609	0.2	874
0.08-	1.0-	785-	21.3	105459	28.0	106244
4.5	56.0	30264	17.0	84106	14.2	53842
4.7	59.0	4587	2.5	12380	2.1	7793
4.9	63.0	10425	5.5	27151	4.4	16726
3.9	48.0	1731	1.0	5372	1.0	3641
7.0	97.0	5562	2.3	11314	1.5	5752
3.8	46.0	14201	9.0	45074	8.1	30873
6.0	79.0	23187	10.6	52612	7.7	29425
5.4	69.0	7128	3.5	17462	2.7	10334
8.4	123.6	8403	3.1	15219	1.8	6816
					**	
15.7	332.0	3727	1.0	4848	0.3	1121
11.7	203.0	9217	2.8	13762	1.2	4545
2.6	30.5	115997	100	496175	100	380178

1999 /

- 1997

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* :

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2007

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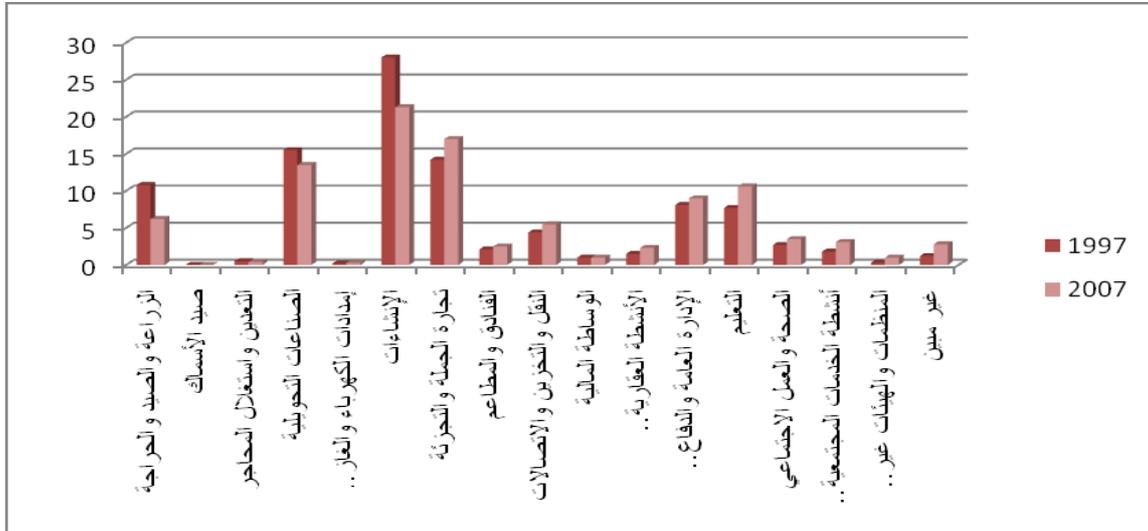
2007

2008 /

1997

2007

2007 1997 10 : (3)



3.5.2

7

2007 - 1997

%43.4

255

178

%3.7

%6.7

%13.2

%4.3

%20.5

.2006

%1.1 %1.8

2006

.2000

%4.9

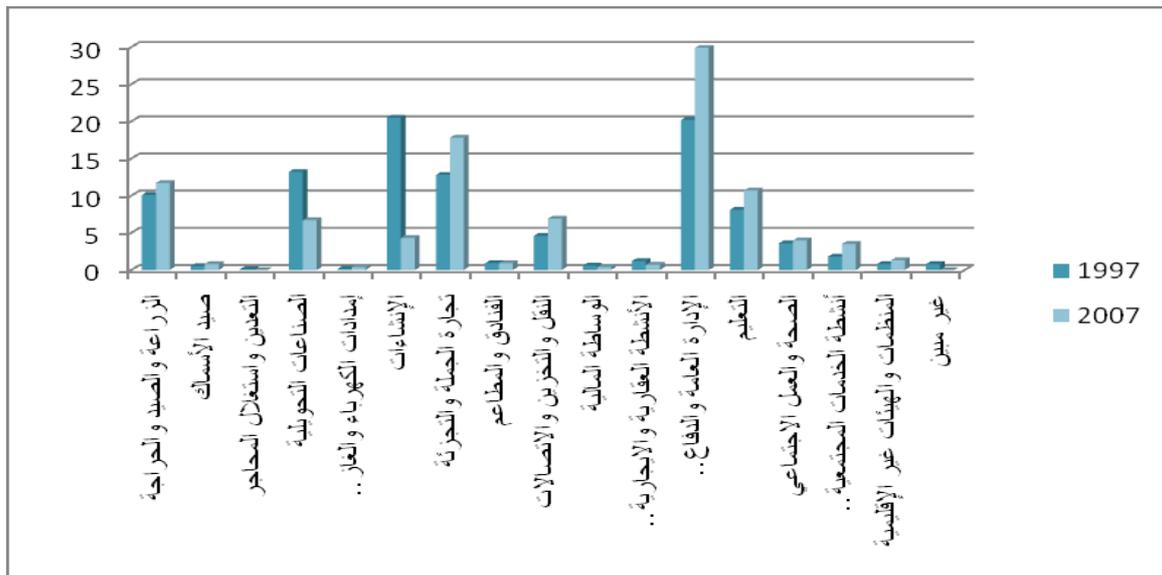
%17.4

***	%	***	**2007		*1997	
			%		%	
5.2	67.0	11986	11.7	29898	10.1	17912
9.1	140.0	1235	0.8	2120	0.5	885
0.0	100.0-	133-	0.0	0	0.1	133
3.2-	27.0-	6367-	6.7	17004	13.2	23371
17.4	399.0	805	0.4	1007	0.2	202
11.3-	70.0-	25362-	4.3	10954	20.5	36316
7.1	100.0	22560	17.8	45226	12.8	22666
5.2	67.0	965	0.9	2412	0.9	1447
8.0	116.0	9497	6.9	17668	4.6	8171
1.8-	16.0-	172-	0.4	894	0.6	1066
1.1-	10.0-	214-	0.7	1835	1.2	2049
7.8	113.0	40358	29.9	76187	20.2	35829
6.0	79.0	12022	10.7	27168	8.1	15156
4.9	62.0	3875	4.0	10159	3.6	6284
10.6	175.0	5666	3.5	8926	1.8	3266
8.4	124.0	1783	1.3	3221	0.8	1438
0.0	100.0-	1302-	0.0	0	0.8	1302
3.7	43.4	77186	100	254679	100	177493

1999 / - 1997 : * :
 - 2007 : **
 . 2008 / ***

: %29.9

2007 1997 10 :(4)



2008

6.2

8

%56.3

%43.7

2008

%84.0

%16.0

%30.6

%60.2

1999

2008

%24.7

%18.0

2

2008

:(8)

24.0	8.4	10.7	28.4	10.8	14.3	
3.2	4.6	4.4	10.3	16.0	14.9	
-	1.1	0.9	0.6	18.0	14.5	
5.2	20.9	18.6	8.0	24.1	20.8	
0.3	6.1	5.2	0.7	5.9	4.9	
67.3	58.9	60.2	52.0	25.2	30.6	
100	100	100	100	100	100	

.2008

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2

2008

7.2

1.7.2

15

55

24 -15

2008

%21.2 %26.9

.9

44 -35

%57.3

54 -45

%51.6

%92.3 %37.1

%22.7

%78.0

15

2008

15

:(9)

9.3	43.7	26.9	24 -15
22.7	87.8	55.8	34 -25
20.4	92.3	57.3	44 -35
17.9	83.1	51.6	54 -45
7.8	37.1	21.2	55
10.2	46.3	28.7	24 -15
25.2	87.3	56.9	34 -25
23.8	92.6	59.0	44 -35
20.8	83.6	52.7	54 -45
8.4	39.3	22.6	55
8.0	39.4	24.0	24 -15
18.2	88.8	54.0	34 -25
13.4	91.6	53.8	44 -35
13.6	82.1	49.3	54 -45
6.6	32.4	18.3	55

.60 59 58

2008

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2.7.2

%29.3

13

%23.2

%57.2

10

13

%35.7

12 -10

%.71.4

%27.0

13

%34.0

%1.8

%1.4 %2.0

2008

15

:(10)

1.4	2.0	1.8	0
12.4	13.1	12.9	6 -1
21.3	24.9	23.7	9 -7
31.0	32.9	23.3	12 -10
33.9	27.1	29.3	13
100	100	100	
0.9	1.1	1.0	0
13.9	13.1	13.4	6 -1
23.9	28.1	26.7	9 -7
34.3	36.4	35.7	12 -10
27.0	21.4	23.2	13
100	100	100	
4.3	5.6	5.2	0
3.9	12.9	10.5	6 -1
6.4	11.9	10.4	9 -7
12.4	18.4	16.7	12 -10
73.0	51.2	57.2	13
100	100	100	

.69 -67

2008

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3.7.2

2008

%67.0

.11

%84.0

24 -15

34 -25

.%94.0

%66.0 %70.0

2008

15

:(11)

28.8	33.1	31.7	
70.0	65.5	66.9	
1.2	1.4	1.4	
100	100	100	
27.0	32.1	30.4	
72.5	67.4	69.1	
0.5	0.5	0.5	
100	100	100	
38.9	37.1	37.6	
56.0	57.6	57.1	
5.1	5.3	5.3	
100	100	100	

. 71 -70

2008

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2008 -1999

4.7.2

1999

12

%23.0

.2008 -1999

150 -140

%11.6

.2004

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2000 /

2008 -1999

:(12)

%						
-	667	100	22.9	24.2	52.9	1999
4.8	699	100	19.6	24.4	56.0	2000
3.4-	675	100	13.8	24.8	61.4	2001
2.8	694	100	10.3	27.0	62.7	2002
9.2	758	100	9.7	29.4	60.9	2003
4.2	790	100	8.7	27.2	64.1	2004
4.7	827	100	9.9	28.4	61.7	2005
1.6-	814	100	9.6	26.0	64.4	2006
4.3	849	100	9.4	28.5	62.1	2007
3.0	875	100	11.6	26.1	62.3	2008

.79 78 55

2008

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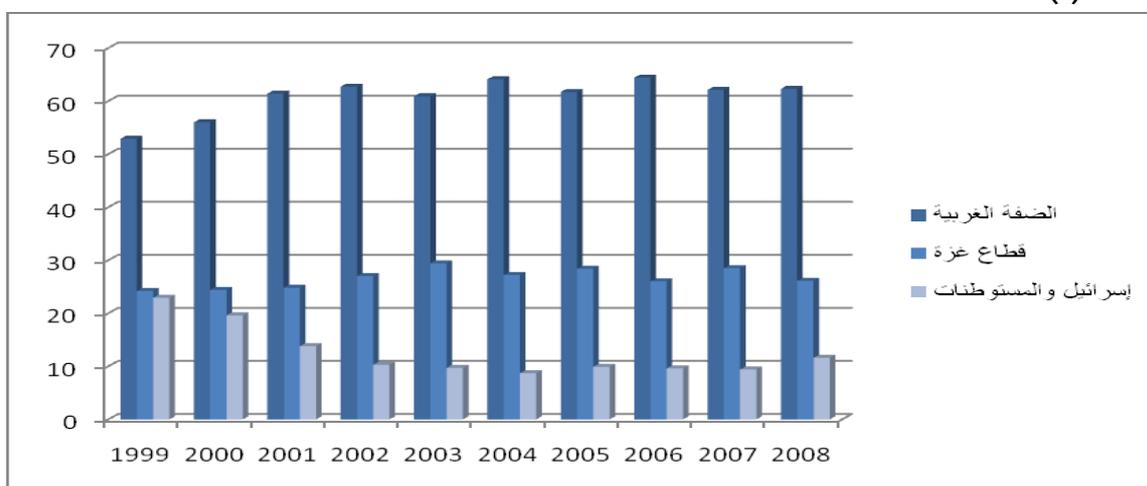
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5

2008 -1999

:(5)

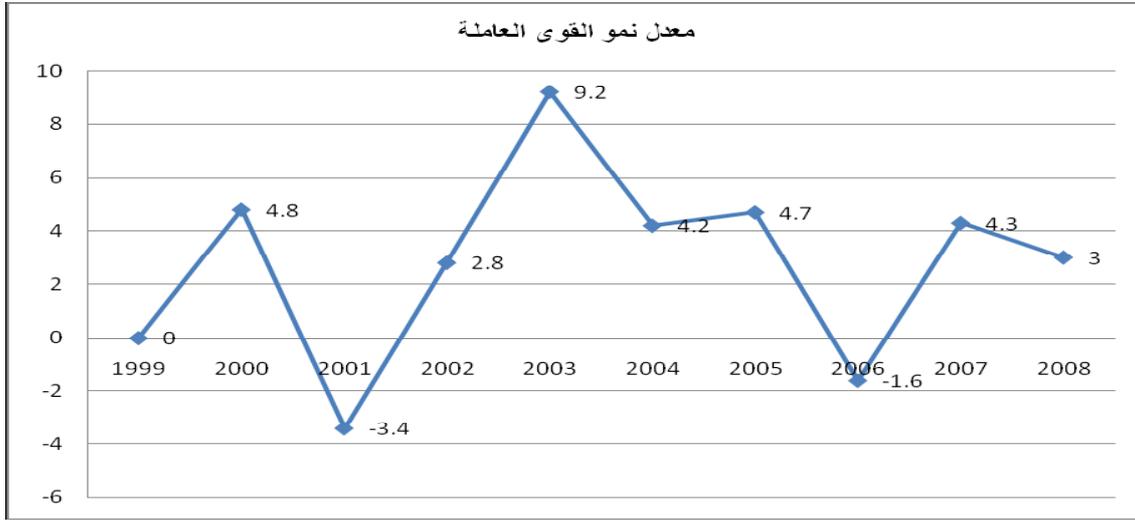


2008 -1999

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2008 -1999

:(6)



2005

.13

2006

2008 %5.6

2002

:(13)

2000 -1999

205	100	15.7	0.7	83.6	462	100	25.9	0.1	74.0	1999
214	100	12.9	3.0	84.1	485	100	22.4	-	77.6	2000
198	100	1.9	2.0	96.1	477	100	18.0	-	82.0	2001
215	100	2.5	0.7	96.8	479	100	13.3	-	86.7	2002
242	100	3.3	-	96.7	516	100	12.5	-	87.5	2003
246	100	1.1	-	98.9	544	100	11.6	-	88.4	2004
259	100	0.4	-	99.6	568	100	13.8	-	86.2	2005
251	100	-	-	100	563	100	13.0	-	87.0	2006
273	100	-	-	100	576	100	13.1	-	86.9	2007
284	100	-	-	100	591	100	15.6	-	84.4	2008

.99 78 57 56 55 2008

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%44.2

%19.5

14

2008

:(14)

%	%	%	
25.3	6.6	6.9	
14.2	16.1	16.1	
0.8	45.0	44.3	
11.2	19.6	19.5	
-	2.8	2.8	
48.5	9.9	10.4	
100	100	100	

.81 2008

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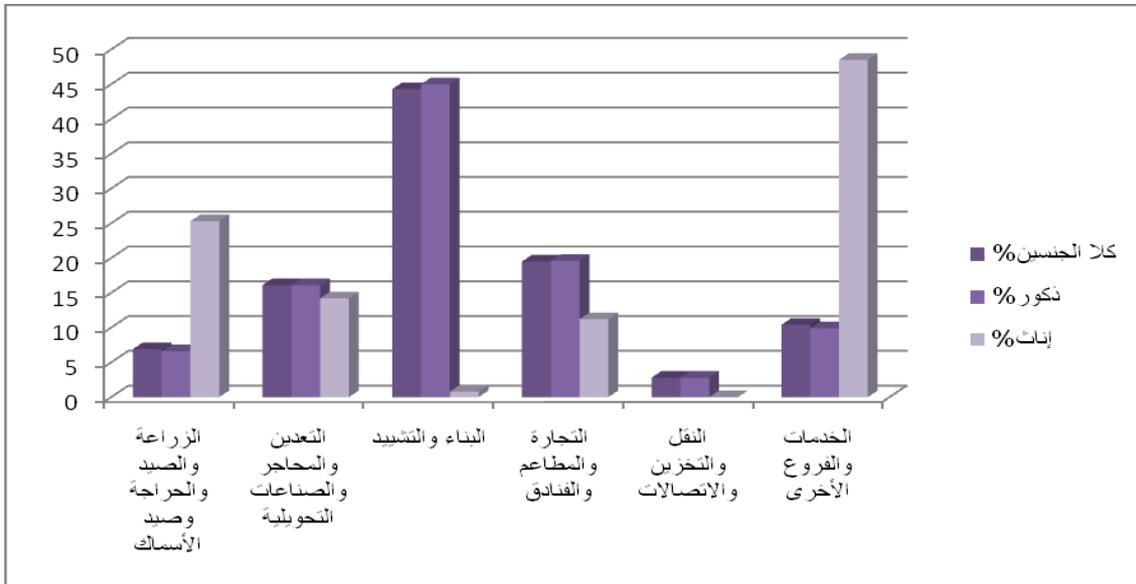
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7

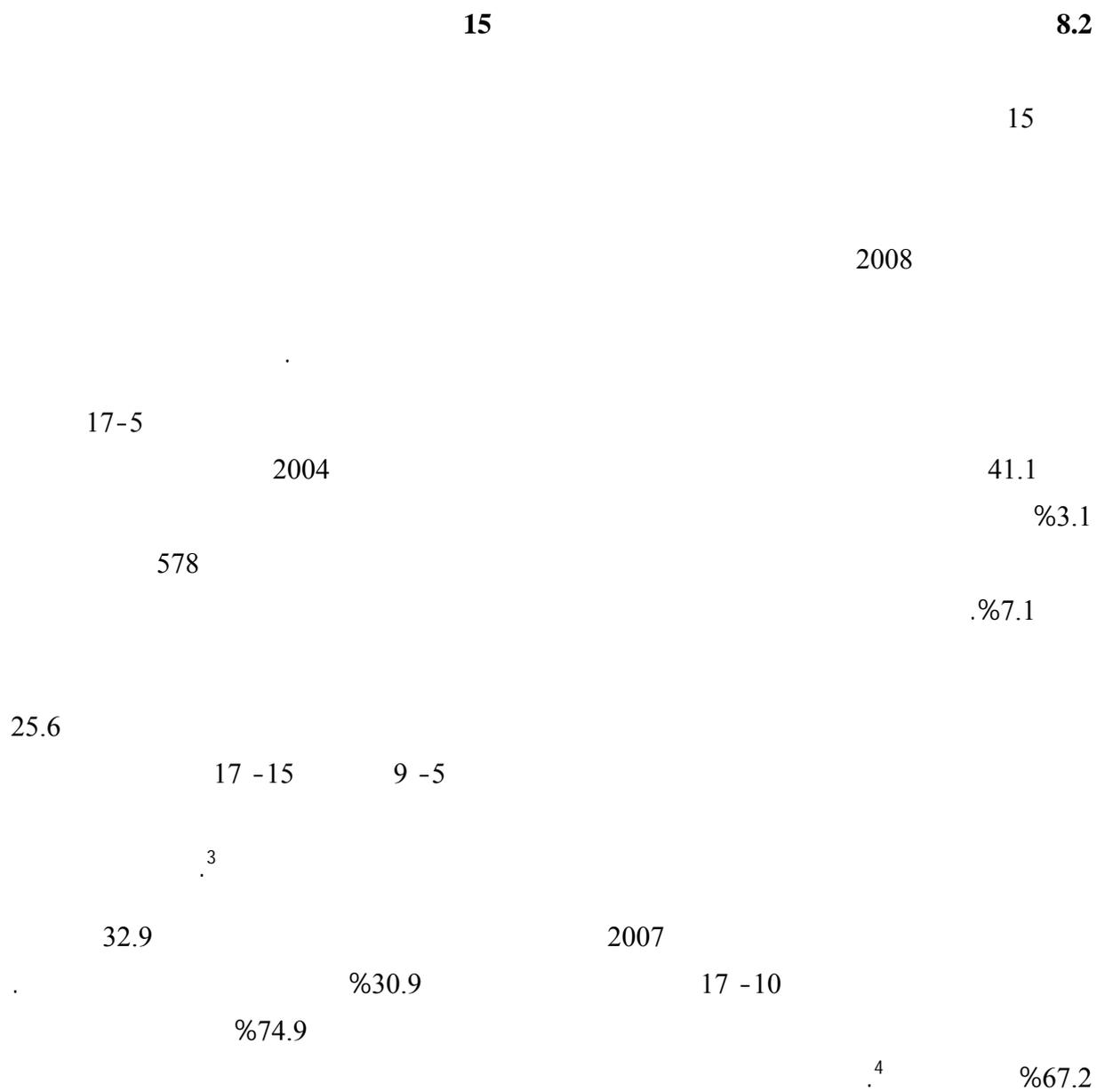
2008

:(7)



7

14



.2004 / 15 - 2004

.2008 - 2007

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%80.0

12

1.8.2

1999

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93

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99 -96

2.8.2

1992

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52

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3.8.2

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1985

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2008 -1999

.15

%40.2 %17.3

(2008 -2004) 1999 24-15 :(15)

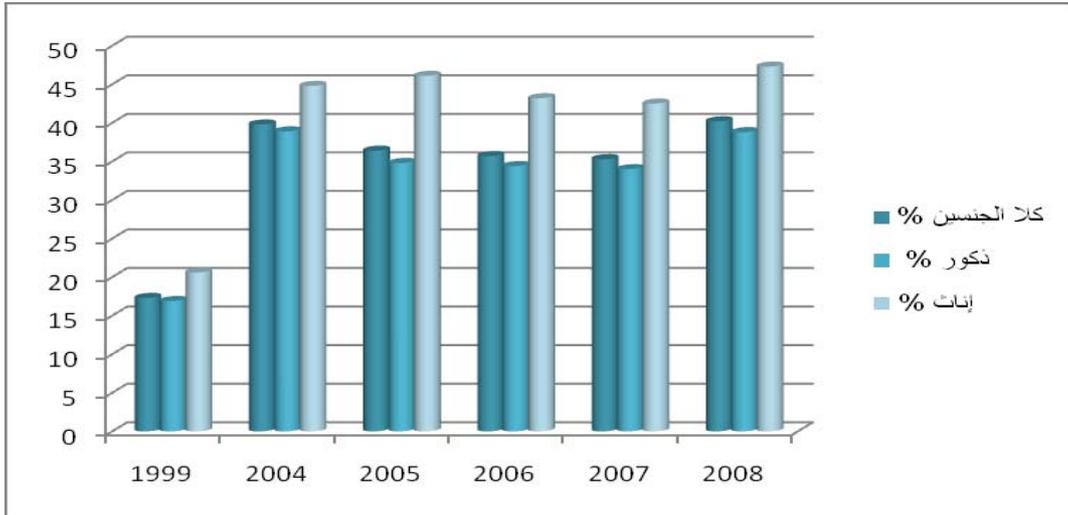
20.6	16.9	17.3	1999
44.8	38.9	39.8	2004
46.1	34.8	36.4	2005
43.2	34.4	35.7	2006
42.5	34.0	35.3	2007
47.3	38.8	40.2	2008

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.16 16

2005 46.1%

(8): 1999-2004-2008) 24-15



20.6%

38.8% 16.9%

43.4%

2000

1.3

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(112)

1964

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8

3.3

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4.3

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1.4.3

2.4.3

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<http://www.arab-api.org> :

2009

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3.4.3

4.4.3

5.4.3

6.4.3

7.4.3

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11

5.3

1.5.3

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2.5.3

.1

12

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11

12

13

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.5

6.3

1.6.3

.1988

1966

23

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1994/10/11

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1996/4/1

1998

.¹⁴2005/7/1

1998 4

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"4"

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/ 24 "

13

.2009

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14

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(4)

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16

17



26 -18

18



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(17 - 7)

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"1079"

²² 2008

"1222 2007

7.3

2007

1.7.3

.2008

%16.0
%9.0

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²²

.20 16

23

1998

(17-7)

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2000

7

(4)

24

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.1

.2

.3

2005

30

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25

4327

29325

.2006

2006

%4.0

24998

26

2006

165

10

175

.45 2009

2008

:

23

24

25

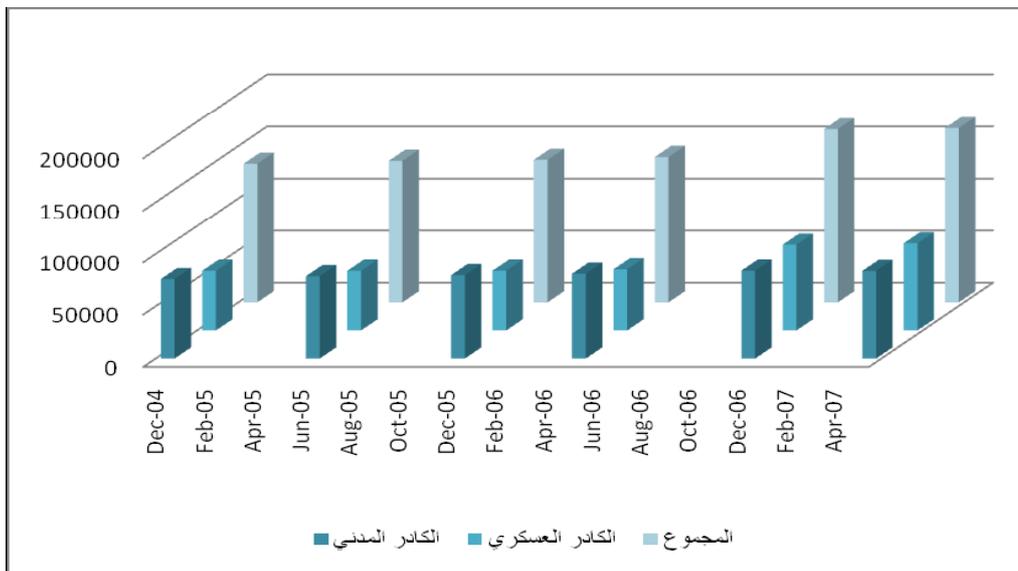
26

.2009

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9

2007 2005 : (9)



.2007

2005

16

.2004

" :5

2009/7/16

27

28

2007

2005

:(16)

			/
133046	57067	75979	2004/12
135811	57067	78744	2005/06
136772	57067	79705	2005/12
139462	58388	81074	2006/05
166097	82065	84032	2006/12
167165	83392	83773	2007/05

.2009

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2007

2.7.3

2007

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.²⁹ 20

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.1

3594

.³⁰2008

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7.5

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www.mol.gov.ps :

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29

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31

www.pead.ps .2008

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33

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3000

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34

25

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32

www.pead.ps .2008 /

[:www.mol.gov.ps](http://www.mol.gov.ps) :

33

330 : " :2008 18

34

[. http://www.maanneews.net/arb/ViewDetails.aspx?ID=118842](http://www.maanneews.net/arb/ViewDetails.aspx?ID=118842) ،" 275

6

5

17

.2009 2008

.2009 22980 2007

2009 2008 : (17)

	%		%		/
21642	72.0	15543	28.0	6099	2008/09
22980	67.5	15511	32.5	7469	2009/01
35000	69.1	*24185	30.9	*10815	2009/05

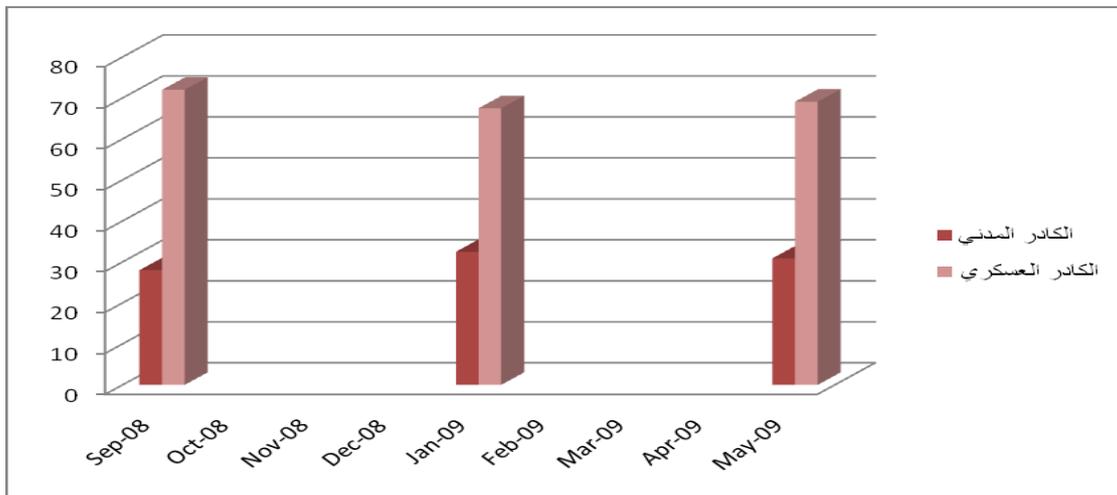
.2009 2008

*

2008

.2009

2009 2008 : (10)



³⁷2009/5/21

35

61

.2009/5/21

35

30

38

79

110

:

14

•

100

39

•

2009 /

40

100

•

80

www.mof.gov.ps

37

:

30

"

38

.2 2009 / 20 "

www.takafol.ps

39

2009 /11 /5 882

:

40

.5

%5

.41

"

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.42

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2.950

2015/7/31

2008/11/1

20 10

.43

3100

3750

120

.⁴⁴2009 26

12

60

60

. www.mol.ps

41

.2009/10/22 "

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42

www.welfareassociation.org

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43

.2009

/ 26 "

3100

":

:

44

10

45

2

200

6

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2009

" "

46

:

8.3

1.8.3

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.1

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/ 12 "

60 "

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.2008

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595

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43250

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78000

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15

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30

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/ 6 "

70



47

48

4000

49

50

9.3

2010 -2008

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•

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•

•

1997

2000

2007

:

.12 .16 2009 / 26 " / 26 "

_____ " 49
" 50

2008 2007 1997

:(18)

2008	2007	1997	
2.0	5.0	12.7	(%)GDP
1290	1298	1438	()
26.0	21.5	20.3	(%)
-	34.5	22.5	(%)

: () :
 .2009 / (18)
 (-)

2008 %2.0 2007 %5.0 1997 %12.7

2008

10.3

51

1.10.3

" " " " " " " " •

" (Empretec) " " " /

2.10.3

9.2

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4.5

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: •

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52

3.10.3

" "

1.4

(2020 - 2010)

2009

2.4

%1.7

%2.4

53

%40.0

54

1.4

2007

2007 1997

.1997

%3.3

%2.8

19

21

(2009 - 2004)

2008

/

()

:

:

53

54

(2009 - 2004)

: (19)

%		%		%		
-	1337000	-	2300000	-	3637000	2004
%3.9	1390000	%3.0	2372000	%3.4	3762000	2005
%3.8	1444000	%3.0	2444000	%3.3	3888000	2006
-	1416543	-	2350583	-	3767126	2007
%1.7	1440000	%1.5	2385000	%1.5	3825000	2008
%3.3	1487000	%1.2	2413000	%2.0	3900000	2009

:
(-)

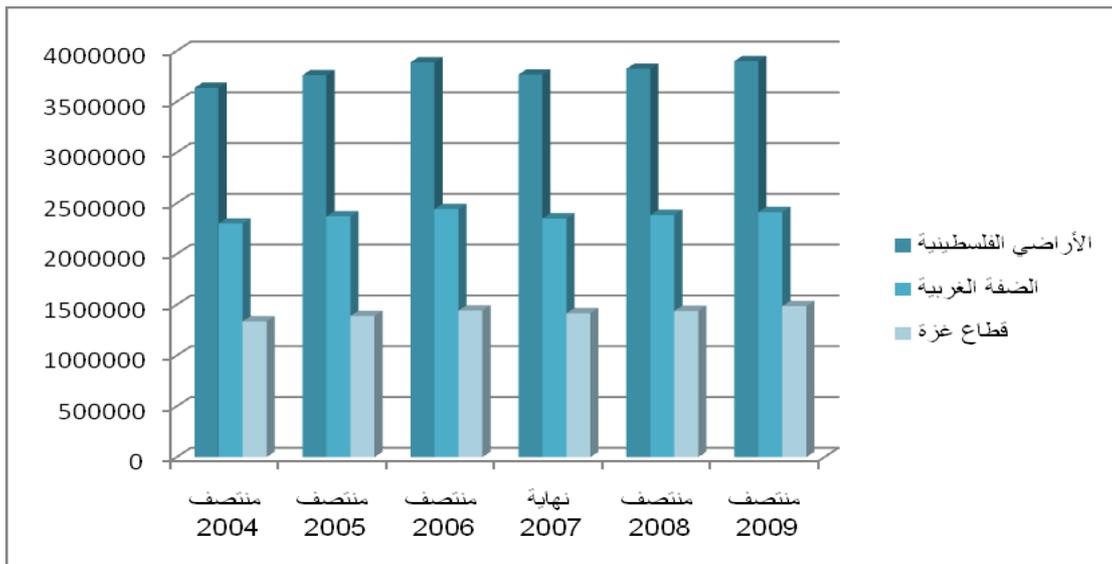
2007

2007

2006 2005 2004

(2009 - 2004)

: (11)



(2020 - 2010)

3.4

55

55

2006 /
2012

.1997 %4.52 2005 %3.97

".2025 %2.4 %4.2

%2.0 %3.8

21 20

%29.7 2010 1.200 2020 5.207

20 3.15 2020

.%2.2 %2.7 %27.0

2020 **:(20)**

%	2020	:(20)
2.70	2478151	2010
2.65	2543822	2011
2.60	2609961	2012
2.55	2676515	2013
2.50	2743428	2014
2.45	2810642	2015
2.40	2878098	2016
2.35	2945733	2017
2.30	3013485	2018
2.25	3081288	2019
2.20	3149077	2020

2.058 1.535

%33.9 521 2020 2010

.%2.75 %3.25

2020 **:(21)**

%	2020	:(21)
3.25	1535328	2010
3.20	1584458	2011
3.15	1634368	2012
3.10	1685034	2013
3.05	1736427	2014
3.00	1788520	2015
2.95	1841282	2016
2.90	1894679	2017
2.85	1948677	2018
2.80	2003240	2019
2.75	2058329	2020

12

21

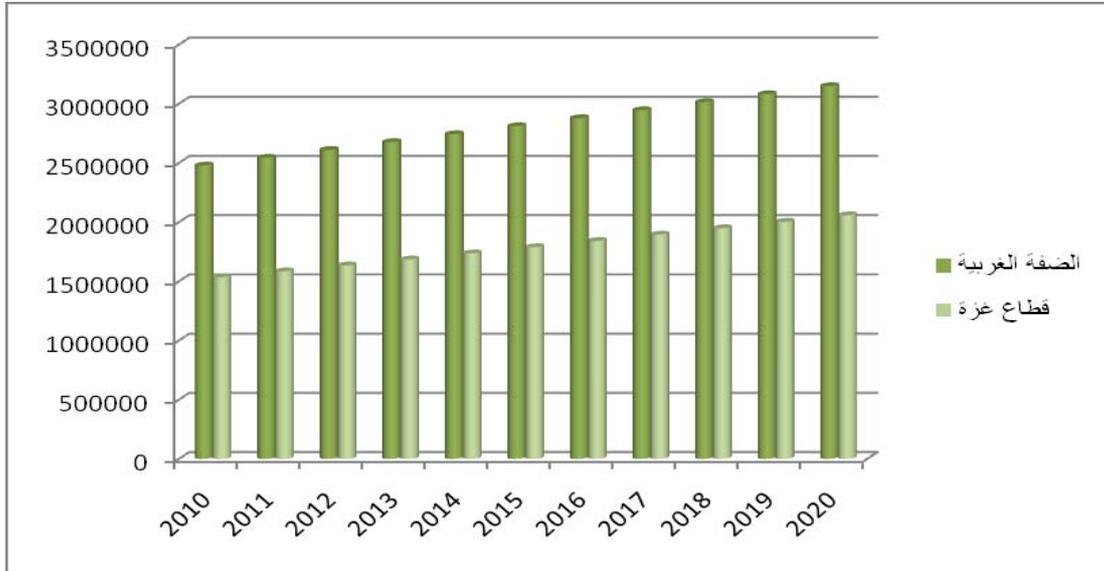
20

2.75 3.20

.2020

2020

:(12)



4.4

:

1.4.4

(2008 /2007 -2003 /2002)

22

2007/2006

2003/2002

%65.0 %60.0

:(22)

		2008/2007		2003/2002		
%		%		%		
	10258	-	-	-	-	2003/2002
19.0	12192	-	108656	-	-	2004/2003
42.0	17301	27.0	138139	-	33022	2005/2004
26.0	21851	8.0	150274	37.0	45210	2006/2005
16.0	25275	13.0	169373	7.0	48235	2007/2006
-	-	6.0	180905	3.0-	46979	2008/2007
	.2008/2007		2005/2004		:	:
						(-)

22

2020

2020

%3.0

.%5.0

2008/2007

3

%4.0

(%42.0 -%16.0)

2020

:(23)

*%5	*%4	*%3	
26539	26286	26033	2008/2007
27866	27337	26814	2009/2008
29259	28431	27619	2010/2009
30722	29568	28447	2011/2010
32258	30751	29301	2012/2011
33871	31981	30180	2013/2012
35564	33260	31085	2014/2013
37343	34591	32018	2015/2014
39210	35974	32978	2016/2015
41170	37413	33967	2017/2016
43229	38910	34987	2018/2017
45390	40466	36036	2019/2018
47660	42084	37117	2020/2019

:

*

/2010)

85

(2016/2015 – 2014/2013)

24.3

(2013/2012 - 2011

31.7

96.08

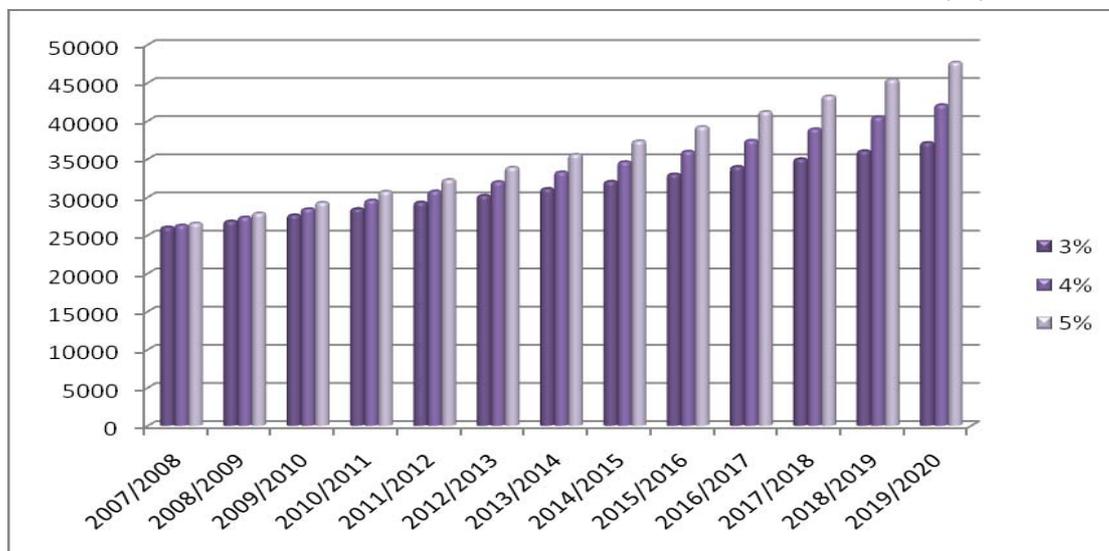
35.5

142

(2020/2019 – 2017/2016)

2020

:(13)



37117 2020

42084

47660

(14 -10)

%4.7

%0.7

.24

2007

(14 -10)

18682

%2.2

%3.0

849

(14 -10)

2007

:(24)

	%	(14 -10)	
13987	%4.7	297588	
1321	%0.7	188670	
15308	%3.1	486258	

2007

2007

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.2007

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2.4.4

:

51

2009

18

56

3.4.4

1.6

.%27.0

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" : : 56

http://www.insanonline.net/print_news.php?id=7755 .2009

%95

2500

75

40

%75.0

57

5.4.4

5.4

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:

•

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•

:

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6.4

1.6.4

:

,58

59

2.6.4

2000 1

60

7.4

(29 -15)

.2003 / 20 23 "

"

:

2008

59

60

%14.4

%26.5

61

%33.4 2008
(19 -15)

2009

%73.2

%31.1

%43.0

2027 2017

2007 1997

(29 -15)

26 25

2027 2017

2007

1997

1997

443

42.0

2007

630

%28.0

818848

%

2027 2017

1023560

2007 1997

29 -15

:(25)

2027 2017

%		
-	443385	1997
42.0	629883	2007
30.0	818848	2017
25.0	1023560	2027

2007 1997

:

:

2027 2017

2007 1997

(-)

26

%26.0

1997

258

(29 -15)

%27.0

2007

377

%46.3

20

2027 2017

636

501

2017

2020

%29.0

(29 -15)

2007 1997

29 -15

:(26)

2027 2017

%		
-	257525	1997
46.3	376634	2007
33.0	500932	2017
27.0	636172	2027

2007 1997

:

:

2027 2017

2007 1997

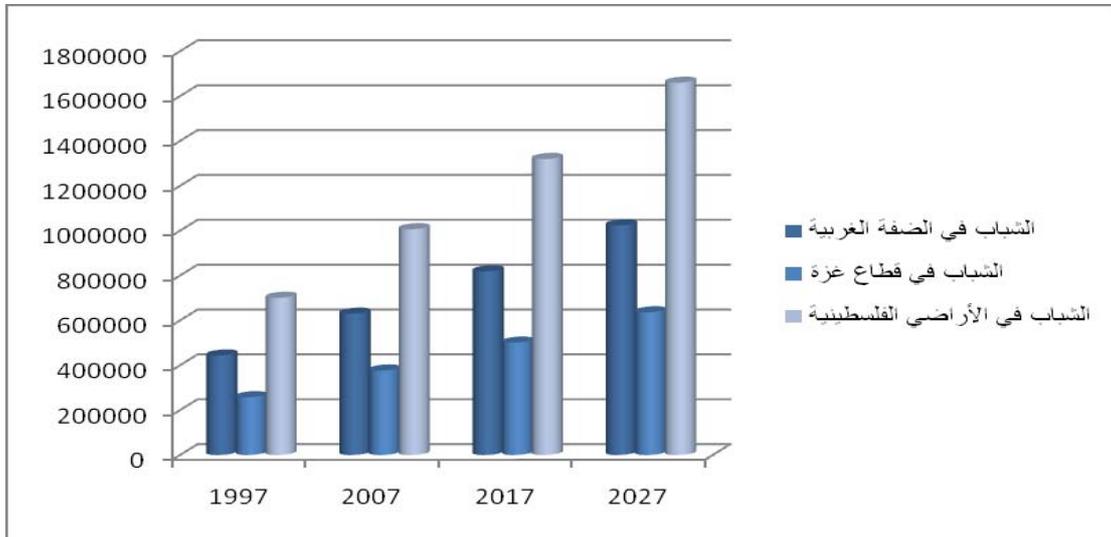
(-)

1997

29 -15

:(14)

2027 2017 2007



		13				.8
			%29.3			
					%23.2	%57.2
			%67			.9
%84.0		(24 -15)				
					1999	.10
%23.0						
	2004		%8.7			
				2008	%11.6	
41.1						.11
		(17 -5)			2004	
29 -15						.12
			2008	%40.0		
						.13
						.14
						.15

.16

.17

.18

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.20

.21

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.11

.12

.13

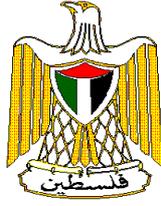
.14

"	":	.19
	.2009 / 27	
.2008 /	:	.20
	:	.21
	www.npc.gov.ly	
.2009	2008	: .22
24	%82	:" "
	.2008 /	
/ 22 "	:	" .24
	.2009	
/ 26 "	:	" .25
.2009 / 26 "	:	" .26
:	30 "	:" .27
	.2009 / 20 "	
	:	.28
	.2000 (7)	.29
	1998 (4)	.30
.2004	:	.31
	:	.32
	.2009	
	:"	.33
	2009 16 "	
"	"	:" .34
	.2003 / 20 23	
	()	.35
.2008 / 14	:	
	()	.36
.2009 / 16	:	
	()	.37
.2009 / 17	:	
	()	.38
.2009 / 18	:	
.2009/7/26		.39

	" :	.40
	.2009 / 24 "	
.2006	:	.41
	_____ :	
:	" "	.42
	http://www.un.org/unrwa/arabic/Employment/Recruitment.htm	
	www.takafol.ps	.43
		.44
	http://www.islamonline.net :	2007/3/10
:	2009	.45
	http://www.arab-api.org	
	:	.46
	www.welfareassociation.org	
"	3100 " :	.47
	.2009 / 26	
	http://www.qudsnet.com/arabic/news.php?maa=View&id=124013	
:	2008 "2007 " :	.48
	http://www.nour-afal.org/pages/index.php?news=130	
	" :	.49
.2009	30 "	
	http://www.insanonline.net/print_news.php?id=7755	
	" :	.50
	www.pead.ps .2008 / 25 "	
	. www.mol.gov.ps	.51
	. www.mol.ps	.52
	. www.mof.gov.ps	.53
2008/2007	2004/2003 :	.54
	. http://www.mohe.gov.ps/stats/index.html :	
	330 : "	.55
	2008 18 " 275	
	. http://www.maannews.net/arb/ViewDetails.aspx?ID=118842	
	:	
2008 /	:	.56

	:	.57
	.2006	
.2002	:	.58
.2006 / 2005	:	.59
	:	.60
.2002		
	()	.61
.2009 / 15	:	
		.62
	.2003 /	
	:	.63

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**Palestinian National Authority
Palestinian Central Bureau of Statistics**

Dissemination and analysis of Census Findings

**Palestinian Labor Force Policies
Between Theory and Practice**

Prepared by

Prof. Dr. Moeen M. Rajab

Mr. Ahmed F. ElFarra

December, 2009

This document is prepared in accordance with the standard procedures stated in the Code of Practice for Palestine Official Statistics 2006

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Preface

The Population, Housing and Establishment Census- 1997 is the cornerstone of the efforts of developing reliable up-to-date and comprehensive database. Statistical surveys such as Labour force surveys and data from administrative records are important data sources.

PCBS is conducting Dissemination and Analysis of Census Finding to enhance awareness of available statistical data in general, and Census finding in particular, as well as their potential utilization and inter linkages with various socioeconomic conditions.

The outputs of the project cover areas of dissemination and analysis of Census findings. This includes producing a series of user-oriented reports at different levels of concern, including analytical, in-depth analysis, and summary reports, of which this report comes as one of the products in the regard.

We hope that this project will contribute to improving the living standards of the Palestinian society through strengthening the development planning process at various levels.

December, 2009

**Ola Awad
Acting President of PCBS**

Important Notes

- The ideas presented in this document do not necessarily express PCBS official position.
- The Researchers worked this study depending on data derived from the PCBS databases and other resources. PCBS will not be responsible for any mistakes of these data.

Executive Summary

This study attempts to analyze employment policies in the Palestinian Territory in terms of their capability to utilize the Palestinian labor force, and considering developments between 1997 and 2007. The study uses descriptive and comparative analysis based on the final results of the Population, Housing and Establishments Census (PHEC) conducted by the Palestinian Central Bureau of Statistics (PCBS) for 1997 and 2007, and developments in 2008, as well as an analysis of the most important economic indicators within that time frame.

The study consists of three main chapters. The first chapter deals with the general background and conditions of the labor force in the Palestinian Territory on the basis of the 1997 and 2007 PHEC, in addition to developments in 2008, in order to accurately assess the status of the Palestinian labor force. The second chapter focuses on the applied regulations and employment policies in the Palestinian Territory to determine their effectiveness in offering decent work to those who request it and are capable to perform it, in addition to shedding light on the management of labor markets as a means to addressing the gap between demand, represented in the labor market needs of the labor force, and supply, represented by the educational process outputs and number of those willing to work. The third chapter addresses the opportunities and development prospects of employment policies responding to the needs of the Palestinian labor force now and in the future through projections of population growth, student enrollment in universities and graduates, as well as expected growth in the age group of youth. The chapter seeks to identify the potential impact of these factors on the preparation of an appropriate national employment policy that is capable of keeping in tune with future developments.

The numbers of the Palestinian labor force has increased from 602 thousand in 1997 to 849 thousand in 2007, for an overall increase of 41.0% reflecting the population growth during the same period from 2.9 million inhabitants in 1997 to 3.7 million in 2007, for an overall increase of 27.6%. This labor force was distributed geographically to 67.9% in the West Bank and 32.1% in Gaza Strip in 2007 with a slight shift to Gaza of 3.0% when compared to 1997.

The study highlighted the unemployment levels in the Palestinian Territory totaling 227 thousand unemployed in the Palestinian Territory in 2008, reaching to a rate of 26.0% and showing an increase of over 5.0% in the past decade and primarily in the Gaza Strip. The rate of unemployment was 40.5% in the Gaza Strip and 19.0% in the West Bank in 2008, which is regarded as a still growing phenomenon with serious repercussions on Palestinian socio-economic conditions at general. In addition, to better understand Palestinian labor force developments, the study highlighted the number of Palestinian laborers in terms of the sustainability of their work, as full employment or limited employment laborers, in addition to gender, age groups and other indicators.

Based on the analysis of major economic indicators directly related to employment policies such as the unemployment rate, poverty rate, Gross Domestic Product (GDP), and per capita income, the study found that the worsening situation in the general economic conditions and specifically in labor force utilization are in many ways related to the absence of integrated employment policies in the Palestinian Territory that could better utilize the Palestinian labor force.

The unemployment rate increased from 20.3% in 1997 to 21.5% in 2007 and continued to rise in 2008, reaching 25.9% in the Palestinian Territory. The poverty rate climbed from 22.5% in 1997 to 34.5% in 2007, and is seen as a growing indicator of extreme poverty in many parts of the Palestinian Territory; in the Gaza Strip it reached 51.8%, emphasizing a deepening gap in conditions between the Palestinian Territory's regions. The GDP is another important economic indicator and also reflected a decline in Palestinian economic growth between 1997 and 2007; the growth rate of GDP declined from 12.7% in 1997 to 5.0% in 2007, finally reaching 2.0% for 2008. This dramatic decline in GDP growth in turn reflected on the per capita GDP in real terms, which reached about \$1,438 in 1997, and dropped to \$1,298 in 2007, and then further declined to \$1290 in 2008.

The negative development seen in such major economic indicators warns of the absence of effective national employment policies that are capable of accomplishing its goals and especially in terms of achieving optimum levels of labor force employment while maintaining the lowest levels of unemployment in the Palestinian Territory. However, the Palestinian labor force continues to be pressured by several factors such as the political and economic conditions leading to improper labor force employment in the Palestinian Territories.

Furthermore, and in an attempt to project future developments in labor force growth based on a set of the most probable scenarios, the study expected that the size of the Palestinian labor force will continue to rise in direct correlation with the expected population growth until 2020 reaching 29.7% in total growth with the number of graduates entering the labor market reaching 37 thousand in the year 2019/2020 and beyond.

The current status of employment as well as the future projections in growth in the Palestinian labor force confirms the pressing need to develop comprehensive national employment policies that respond to the identified shortfalls and better optimize the employment of the available labor force in the Palestinian Territory as a significant economic resource.

The study concluded with a set of recommendations for the development of comprehensive and integrated employment policies that take into account higher education policies with the aim to match the outputs of the education process with labor market needs through the accurate identification of the concepts of employment policies, and studying the experiences of other neighboring states that have similar circumstances to the conditions. The formation of a national policy team or committee is key to a comprehensive approach to develop such policies in line with national economic development plans and the Labor Law of 2000 that gave the right to the Palestinian Council of Ministers to form an advisory committee to play a major role as an employment policy-making committee, factoring in the important role of civil society organizations and private sector institutions in employment.