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Tables

2010 2011 :1

Table 1: Percentage of the Active Industrial Enterprises Witnessed Improvement in their Situation During the First Quarter 2011 Compared to the Fourth Quarter 2010 for the Main Indicators by Region

	Region		
Indicator			
	Palestinian Territory	Gaza Strip	West Bank
Enterprise's performance in general	15.6	16.5	15.4
Production situation	15.6	15.5	15.7
Employees' productivity	12.2	14.4	11.6
Obtaining needed raw materials and inputs	10.4	20.6	7.5
Ability of employees to reach their work place	5.7	12.4	3.8
Regularity of work	8.1	11.3	7.2
Transporting finished goods to market	8.6	15.5	6.7
Financial situations	11.8	13.4	11.3
Banks' credits & facilities	3.4	3.1	3.5
Level of employment	8.1	12.4	7.0
Value of sales	16.3	15.5	16.5

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Table 2: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Opinions of Main Indicators

During the First Quarter 2011 Compared to the Fourth Quarter 2010 in the Palestinian Territory

				1	
Indicator	Total	Not Applicable	Worse	About the Same/ Unchanged	Better
Enterprise's performance in general	100	:	37.8	46.6	15.6
Production situation	100	:	39.6	44.8	15.6
Employees' productivity	100	:	22.0	65.8	12.2
Obtaining needed raw materials and inputs	100	:	19.5	70.1	10.4
Ability of employees to reach their work place	100	:	5.2	89.1	5.7
Regularity of work	100	:	10.0	81.9	8.1
Transporting finished goods to market	100	9.5	24.4	57.5	8.6
Financial situations	100	:	44.3	43.9	11.8
Banks' credits & facilities	100	68.5	4.8	23.3	3.4
Level of employment	100	0.2	17.9	73.8	8.1
Value of sales	100	:	43.9	39.8	16.3

(:)Not. Applicable

Table 3: Percentage Distribution of Owners/Managers of the Active Industrial Enterprises According to the Reasons for the Decline in Sales

Level by Region During the First Quarter 2011

Reason	Gaza Strip	West Bank	Palestinian Territory			
Decrease in demand	13.6	10.7	11.3			
Difficulties in exporting finished goods	4.5	1.3	2.1			
Decline in consumer's purchasing power	38.6	32.7	34.0			
Obstacles related to Marketing of Products	2.3	5.3	4.6	()	
Competing products	25.0	12.0	14.9			
Reasons Related Seasonally	11.4	24.7	21.6			
Military check points/lisraeili actions/ closures	4.6	3.3	3.6	/	/	
Other	:	10.0	7.9			
Total	100	100	100			

^(:) No Observations in the Sample

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Table 4: Percentage Distribution of Owners/Managers of the Active Industrial Enterprises According to Their Opinions on the Existence of Competing Products During the First Quarter 2011 by Region

Existence of competing products	Gaza Strip	West Bank	Palestinian Territory	
There is competition	99.0	88.1	90.5	
There is no competition	1.0	11.9	9.5	
Total	100	100	100	

Table 5: Percentage Distribution of the Owners\ Managers of the Active Industrial Enterprises According to their Opinions on the Type of Existing Competition During the First Quarter 2011 by Region

Type of Competition	Gaza Strip	West Bank	Palestinian Territory	
Local	63.5	54.1	56.4	
Foreign	9.4	14.5	13.3	
Both	27.1	31.4	30.3	
Total	100	100	100	

Table 6: Expectations of Owners/ Managers of the Active Industrial Enterprises about anticipated Improvement of Main Indicators Related to their Enterprises for the Second Quarter 2011 Compared to the First Quarter 2011 by Region

Indicator	Gaza Strip	West Bank	Palestinian Territory
Enterprise's performance in general	46.4	60.9	57.7
Production situation	44.3	61.2	57.5
Volume of sales	47.4	61.4	58.4
Employees' productivity	43.3	46.1	45.5
Obtaining needed raw materials and inputs	40.2	28.8	31.3
Ability of employees to reach their work place	20.6	22.0	21.7
Regularity of work	32.0	33.6	33.3
Level of employment	32.0	35.1	34.4
Transporting finished goods to market	43.3	33.3	35.5
Financial situations	48.5	52.5	51.6
Banks' credits & facilities	6.2	12.2	10.9

Table 7: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Expectations of Main Indicators for the Second Quarter 2011 Compared to the First Quarter 2011 in the Palestinian Territory

				1	
Indicator	Total	Don't Know	Worse	About the Same/ Unchanged	Better
Enterprise's performance in general	100	1.8	16.7	23.8	57.7
Production situation	100	1.5	17.0	24.0	57.5
Volume of sales	100	1.7	17.0	22.9	58.4
Employees productivity	100	1.7	11.8	41.0	45.5
Obtaining needed raw materials and inputs	100	2.9	13.6	52.2	31.3
Ability of employees to reach their work place	100	1.1	6.8	70.4	21.7
Regularity of work	100	9.0	10.9	46.8	33.3
Level of employment	100	4.5	11.3	49.8	34.4
Transporting finished goods to market	100	12.3	13.1	39.1	35.5
Financial situations	100	7.6	17.9	22.9	51.6
Banks credits & facilities	100	67.1	3.4	18.6	10.9

Table 8: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Views About the Satisfaction Level on Services Provided by Governmental and Private Enterprises During the First Quarter 2011 by Region

Kind of Service	Region	المجموع Total	Don't Know	Largely not- satisfied	Not- satisfied to some extent	Satisfied to some extent	Largely satisfied	
Infrastructure and facilities								
	Palestinian Territory	100	1.0	25.4	12.2	39.0	22.4	
Electricity supply	West bank	100	1.1	10.2	14.0	46.2	28.5	
	Gaza strip	100	0.0	79.4	6.2	13.4	1.0	
	Palestinian Territory	100	4.1	10.9	11.6	47.2	26.2	
Water supply	West bank	100	3.2	4.1	13.5	48.5	30.7	
	Gaza strip	100	7.1	35.1	5.2	42.3	10.3	
	Palestinian Territory	100	2.4	20.0	20.0	42.6	15.0	
The quality of roads	West bank	100	1.4	13.1	22.4	44.5	18.6	
	Gaza strip	100	6.2	44.3	11.3	36.1	2.1	
Tindicated Oindicate	Palestinian Territory	100	5.3	9.1	13.8	50.3	21.5	
Transport and Communications	West bank	100	3.8	4.1	15.1	51.7	25.3	
	Gaza strip	100	10.3	26.8	9.3	45.4	8.2	
	Palestinian Territory	100	34.4	4.8	11.7	34.9	14.2	
Access to industrial areas	West bank	100	23.2	4.4	14.1	40.9	17.4	
	Gaza strip	100	74.0	6.3	3.1	13.5	3.1	
The judicial system and conflict resolution								
	Palestinian Territory	100	12.7	3.9	7.1	44.0	32.3	
Integrity of the police	West bank	100	8.2	2.6	8.8	45.6	34.8	
	Gaza strip	100	28.9	8.2	1.1	38.1	23.7	
	Palestinian Territory	100	17.3	9.8	11.4	39.6	21.9	
Effectiveness of the courts	West bank	100	12.7	9.6	14.0	41.5	22.2	
	Gaza strip	100	34.0	10.3	2.1	33.0	20.6	

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Table 8 (Cont.): Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Views About the Satisfaction Level on Services Provided by Governmental and Private Enterprises During the First Quarter 2011 by Region

Kind of Service	Region	المجموع Total	Don't Know	Largely not- satisfied	Not- satisfied to some extent	Satisfied to some extent	Largely satisfied	
Facilities								
To obtain the necessary	Palestinian Territory	100	20.8	7.3	15.9	44.0	12.0	
permits and licenses	West bank	100	15.2	4.9	16.6	48.5	14.8	
	Gaza strip	100	41.2	15.5	13.4	27.8	2.1	
Providing information to	Palestinian Territory	100	60.5	6.1	15.9	15.9	1.6	
enterprises	West bank	100	55.0	5.0	19.0	19.0	2.0	
	Gaza strip	100	79.3	10.3	5.2	5.2	0.0	
Promotion of policies that	Palestinian Territory	100	58.2	6.1	16.6	16.6	2.5	
serve the development of institutions	West bank	100	53.4	4.1	19.8	19.5	3.2	
	Gaza strip	100	75.2	13.4	5.2	6.2	0.0	
Laws and regulations								
	Palestinian Territory	100	10.2	20.2	25.6	38.8	5.2	
Tax rate	West bank	100	8.4	12.8	29.1	43.3	6.4	
	Gaza strip	100	16.5	46.4	13.4	22.7	1.0	
	Palestinian Territory	100	12.3	17.0	19.3	46.0	5.4	
Tax administration	West bank	100	10.8	8.4	20.9	53.2	6.7	
	Gaza strip	100	17.6	47.4	13.4	20.6	1.0	
	Palestinian Territory	100	5.9	15.2	16.6	51.2	11.1	
Licenses and permits	West bank	100	3.9	7.8	17.7	58.1	12.5	
	Gaza strip	100	13.4	41.2	12.4	26.8	6.2	

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Table 8 (Cont.): Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Views About the Satisfaction Level on Services Provided by Governmental and Private Enterprises During the First Quarter 2011 by Region

Kind of Service	Region	المجموع Total	Don't Know	Largely not- satisfied	Not- satisfied to some extent	Satisfied to some extent	Largely satisfied	
	Palestinian Territory	100	15.2	12.7	13.8	48.3	10.0	
Labor laws	West bank	100	12.2	7.3	15.7	52.9	11.9	
	Gaza strip	100	25.8	32.0	7.1	32.0	3.1	
Services								
	Palestinian Territory	100	11.1	3.2	6.8	39.0	39.9	
Telecommunications	West bank	100	8.2	2.3	7.3	42.4	39.8	
	Gaza strip	100	21.6	6.2	5.2	26.8	40.2	
	Palestinian Territory	100	44.3	5.2	6.6	28.9	15.0	
Internet Service	West bank	100	39.1	4.4	7.0	33.8	15.7	
	Gaza strip	100	62.9	8.2	5.2	11.3	12.4	
Access to governmental	Palestinian Territory	100	65.8	6.2	14.5	11.4	2.1	
consulting and training	West bank	100	61.5	4.1	18.1	14.3	2.0	
	Gaza strip	100	81.4	13.4	2.1	1.0	2.1	
	Palestinian Territory	100	66.6	7.3	14.5	10.0	1.6	
Access to information (industrial technology,	West bank	100	62.8	5.2	18.1	12.2	1.7)
markets, global conventions, financial grants, etc)	Gaza strip	100	80.4	14.4	2.1	2.1	1.0	, , , , , , , , , , , , , , , , , , ,

Table 9: Percentage Distribution of the Frequency of Loans Requested From the Banks According to the Owners/Managers of the Active Industrial Enterprises During the First Quarter 2011 by Region

Frequency	Gaza Strip	West Bank	Palestinian Territory	
No loan request	83.5	94.5	92.1	
Once	7.2	2.6	3.6	
2 or more	9.3	2.9	4.3	2
Total	100	100	100	

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Table 10: Percentage Distribution of the Reasons for Refusal of Loans Requested From the Banks According to the Owners/ Managers
Of the Active Industrial Enterprises During the First Quarter 2011 by Region

Reason for Refusal	Gaza Strip	West Bank	Palestinian Territory
Insufficient guarantees on the quality and quantity	:	100	75.0
High business risk from the viewpoint of funding enterprise	100	:	25.0
Total	100	100	100

(:) No Observations in the Sample

Table 11: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Views about Obstacles Related to Export Activities during the First Quarter 2011 by Region

Problems	Region	المجموع Total	Not Applicable	Don't Know	There's a difficulty	No difficulty	
Commitment to international market requirements	Palestinian Territory	-	-	-	-	-	
	West bank	100	2.7	2.8	20.9	73.6	
	Gaza strip	-	-	-	-	-	
Price competition in the export market	Palestinian Territory	-	-	-	-	-	
	West bank	100	1.8	1.8	38.2	58.2	
	Gaza strip	-	-	-	-	-	
Compliance to quantity demanded and delivery time	Palestinian Territory	-	-	-	-	-	
	West bank	100	0.0	0.9	20.0	79.1	
, , ,	Gaza strip	-	-	-	-	-	
Marketing ability	Palestinian Territory	-	-	-	-	-	
	West bank	100	3.6	2.7	22.8	70.9	
	Gaza strip	-	-	-	-	-	
Regular delivery of raw materials	Palestinian Territory	-	-	-	-	-	
	West bank	100	0.9	0.9	35.5	62.7	
	Gaza strip	-	-	-	-	-	

⁽⁻⁾ No Exports from Gaza Strip

Table 11 (Cont.): Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Views About Obstacles Related to Export Activities During the First Quarter 2011 by Region

Durchlouse	Devien	المجموع					
Problems	Region	Total	Not Applicable	Don't Know	There's a difficulty	No difficulty	
Regular achievement of export	Palestinian Territory	-	-	-	-	-	
	West bank	100	0.0	3.6	39.1	57.3	
	Gaza strip	-	-	-	-	-	
Palestinian export regulation and licensing	Palestinian Territory	-	-	-	-	-	
	West bank	100	0.0	4.5	18.2	77.3	
	Gaza strip	-	-	-	-	-	
Information access to the foreign market	Palestinian Territory	-	-	-	-	-	
	West bank	100	0.9	9.1	32.7	57.3	
	Gaza strip	-	-	-	-	-	
Traveling problems imposed on entering foreign markets	Palestinian Territory	-	-	-	-	-	
	West bank	100	0.9	5.5	34.5	59.1	
	Gaza strip	-	-	-	-	-	
Costumer payment guarantee	Palestinian Territory	-	-	-	-	-	
	West bank	100	0.0	0.9	52.7	46.4	
	Gaza strip	-	-	-	-	-	

(-) No Exports from Gaza Strip

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Table 12: Mechanism of Finding Customers in the Export Market used by Active Industrial Enterprises During the First Quarter 2011 by Region (Percentage)

Approaching Customers	Gaza Strip	West Bank	Palestinian Territory	
Market research	-	37.3	-	
Information gathered from chamber of Commerce industrial union etc	-	10.0	-	
Participate in international exhibitions and organized business missions	-	24.5	-	
Self-organized visits to the export market	-	45.5	-	
Personal relationships and contacts	-	94.5	-	
Through internet	-	27.3	-	
Customer self initiative	-	62.7	-	

(-) No Exports from Gaza Strip