



2005

/

2005 /

.2005 - 1426 ©

:

/

.2005

2005

-

:

/

- 1647 . .

(970/972) 2 240 6343 :

<http://www.pcbs.gov.ps> :

(970/972) 2 240 6340 :

diwan@pcbs.gov.ps :



/

2005

/

.2005

.1

.2

/

2005

2005

%12.7

2005

.2000

%15.7

/

2005

2005/11/23-2

/

211)

261

%70

(

50

2003

50

100

:

2005

%32.3

%40.9

%40.8

%45.9

2005

%12.9

%21.1

%42.2

2005

%34.1

%25.8 %42.8

%53.8

%42.3

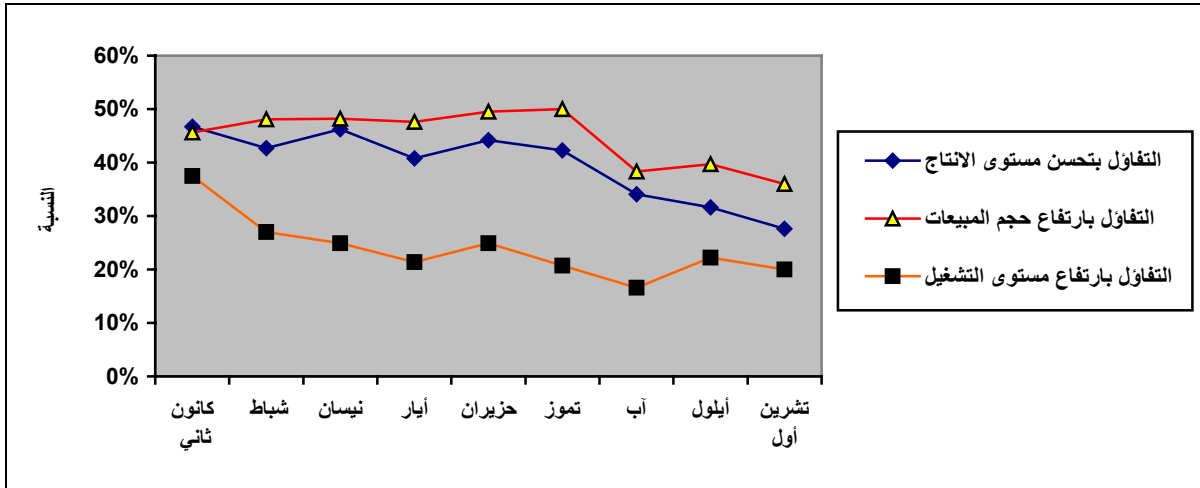
%38.1

%18.9

2005
(2005 :)
%62.9 %63.7
2005
%46.1
2005 %52.6
%44.9 %42.5
.2005
.2005
:
- /
/ %27.6 -()
%28.5 (%28.6 %26.6)
(%36.1 %20.0)
%53.4 %43.9
.(%35.3
(%24.7 %15.6) %20.3
(%8.7 %11.4) %10.0
(%66.6 %73.0) %69.7
.
%36.0
%34.0
.2005 %30.0
%34.0 %37.8
%28.5
%37.5 %39.0
%23.2

: ()
 %36.0 %46.7
 ()
 %46.7
 %20.1 %33.2
 %36.0
 %44.7 %19.3
 %21.7
 %11.0
 %67.3
 %22.5
 %10.9 %66.6
 %21.0
 %67.9 %11.1
 %44.7
 %43.2)
 %30.8 %25.9) %28.5 (%46.0
 %30.9) %26.8 ((%23.2
 / %34.0
 %23.1
 %13.7
 %8.0 %8.8
 %6.5
 %12.7
 %3.9 %13.6

() - (2005):



		:	
		:	
	(%40.9)		•
			(%32.3)
			.2005
	(%45.9)		•
			(%40.8)
			.2005
	(%21.1)		•
		(%12.9)	
		.2005	
		:	
		:	
			•
	(%27.6)		(%41.6)
	(%44.7)		•
		(%36.0)	
		:	
		:	
			•
	(%36.0)	(%46.7)	
	(%46.0)		•
		(%43.2)	
			•
	(%21.0)	(%22.5)	
			•
		:	
		:	
			(%13.6)
		(%3.9)	•
			(%12.7)
			•
			(%9.4)
			•
		(%18.3)	
			(%0.6)
			•

Table 1: Expectations of Owners/ Managers of the Industrial Establishments about the Main Indicators in Remaining West Bank and Gaza Strip

Indicator	* October 2005 %		* September 2005 %		* August 2005 %		* July 2005 %		* January 2005 %	
	Next six Months	November	Next six Months	October	Next six Months	September	Next six Months	August	Next six Months	February
Percentage of who are expecting better Establishment situation	41.6	27.6	36.6	31.6	32.8	34.1	43.6	42.3	77.2	46.7
Percentage of who are expecting higher employment level	21.7	20.3	22.2	22.2	20.5	16.6	26.1	20.7	59.8	37.5
Percentage of who are expecting higher sales volume	44.7	36.0	42.8	39.7	32.1	38.3	47.2	50.0	77.7	45.6

*Data collection for January took place during 4/2/2005-6/3/2005. .2005/3/6-2005/2/4 *

*Data collection for July took place during 2-23/8/2005. .2005/8/23-2 *

*Data collection for August took place during 2-23/9/2005. .2005/9/23-2 *

*Data collection for September took place during 2-23/10/2005. .2005/10/23-2 *

*Data collection for October took place during 2-23/11/2005. .2005/11/23-2 *

Table 2: Expectations of Owners/ Managers of the Industrial Establishments about the Main Indicators in Remaining West Bank

Indicator	* October 2005 %		* September 2005 %		* August 2005 %		* July 2005 %		* January 2005 %	
	Next six Months	November	Next six Months	October	Next six Months	September	Next six Months	August	Next six Months	February
Percentage of who are expecting better Establishment situation	36.0	26.6	31.7	30.3	24.6	31.9	37.0	41.3	74.5	46.0
Percentage of who are expecting higher employment level	21.0	15.6	11.6	14.9	6.2	6.1	15.4	14.7	42.7	33.8
Percentage of who are expecting higher sales volume	43.2	34.0	35.0	33.1	19.0	29.3	39.8	50.3	73.0	41.9

*Data collection for January took place during 4/2/2005-6/3/2005.

.2005/3/6-2005/2/4

*

*Data collection for July took place during 2-23/8/2005.

.2005/8/23-2

*

*Data collection for August took place during 2-23/9/2005.

.2005/9/23-2

*

*Data collection for September took place during 2-23/10/2005.

.2005/10/23-2

*

*Data collection for October took place during 2-23/11/2005.

.2005/11/23-2

*

Table 3: Expectations of Owners/ Managers of the Industrial Establishments about the Main Indicators in Gaza Strip

Indicator	* October 2005		* September 2005		* August 2005		* July 2005		* January 2005	
	%		%		%		%		%	
	Next six Months	November	Next six Months	October	Next six Months	September	Next six Months	August	Next six Months	February
Percentage of who are expecting better Establishment situation	46.7	28.6	58.8	37.1	65.3	43.1	65.8	46.3	88.9	50.0
Percentage of who are expecting higher employment level	22.5	24.7	68.5	54.3	76.7	58.4	63.4	41.5	88.9	42.8
Percentage of who are expecting higher sales volume	46.0	37.8	77.1	68.6	83.8	73.7	73.2	48.8	97.2	61.1

*Data collection for January took place during 4/2/2005-6/3/2005.

.2005/3/6-2005/2/4

*

*Data collection for July took place during 2-23/8/2005.

.2005/8/23-2

*

*Data collection for August took place during 2-23/9/2005.

.2005/9/23-2

*

*Data collection for September took place during 2-23/10/2005.

.2005/10/23-2

*

*Data collection for October took place during 2-23/11/2005.

.2005/11/23-2

*

2005

Table4: Percentage Distribution of Owners/Managers of the Industrial Establishments According to their Opinions about Establishments Production During October 2005 Compared with September 2005 by Region

Attitude	Gaza Strip		Remaining West Bank		Remaining West Bank and Gaza Strip	
	%		%		%	
A lot better	0.0		1.2		0.5	
Somewhat better	36.6		15.2		26.6	
About the same/ Unchanged	20.6		43.5		31.3	
Somewhat worse	32.7		31.0		31.9	
A lot worse	10.1		9.1		9.7	
Total	100		100		100	

Table 5: Percentage Distribution of Owners/Managers of the Industrial Establishments According to their Expectation about Establishments Production in November 2005 and Next Six Months by Region

Attitude	Time Period and Region					
	Gaza Strip		Remaining West Bank		Remaining West Bank and Gaza Strip	
	Next Six Months %	November %	Next Six Months %	November %	Next Six Months %	November %
A lot better	2.1	2.2	5.1	1.9	3.5	2.0
Somewhat better	44.6	26.4	30.9	24.7	38.1	25.6
About the same/ Unchanged	33.2	35.3	44.7	53.4	38.7	43.9
Somewhat worse	20.1	36.1	15.6	17.3	18.0	27.2
A lot worse	0.0	0.0	3.7	2.7	1.7	1.3
Total	100	100	100	100	100	100

Table 6: Distribution of Owners/Managers of the Industrial Establishments According to their Views about the Problems Faced the Establishment During October and November 2005 in Remaining West Bank and Gaza Strip

Problem	Time period and Opinion									
	A lot worse		Somewhat worse		/		Somewhat better		A lot better	
	About the same/ Unchanged									
	Nov %	Oct %	Nov %	Oct %	Nov %	Oct %	Nov %	Oct %	Nov %	Oct %
Business did not suffer	3.2	5.6	5.6	16.7	65.2	61.6	23.9	15.0	2.1	1.1
Difficulties in obtaining needed raw materials or inputs	0.0	0.9	2.8	5.2	83.2	85.5	12.4	7.0	1.6	1.4
Problems of employees reaching place of work	0.0	0.0	0.8	1.1	88.5	88.0	3.5	3.8	7.2	7.1
Unable to open/operate/work	0.4	0.9	3.0	1.0	84.0	86.0	2.2	2.6	10.4	9.5
Difficulties in transporting finished goods to market	1.6	4.7	7.6	9.6	77.5	77.1	10.5	6.9	2.8	1.7
Financial problems or unable to obtain bank loans	2.7	2.3	5.6	7.9	83.1	83.2	5.5	6.6	3.1	0.0

Table 7: Distribution of Owners/Managers of the Industrial Establishments According to their Views about the Problems Faced the Establishment During October and November 2005 in Remaining West Bank

Problem	Time period and Opinion									
	A lot worse		Somewhat worse		/		Somewhat better		A lot better	
	About the same/ Unchanged									
	Nov %	Oct %	Nov %	Oct %	Nov %	Oct %	Nov %	Oct %	Nov %	Oct %
Business did not suffer	0.1	3.0	9.6	16.9	69.6	64.4	18.7	13.5	2.0	2.2
Difficulties in obtaining needed raw materials or inputs	0.0	1.9	6.0	8.6	76.3	78.7	14.4	7.8	3.3	3.0
Problems of employees reaching place of work	0.0	0.0	1.9	2.2	87.4	88.8	2.6	1.0	8.1	8.0
Unable to open/operate/work	8.0	1.9	1.8	2.0	82.6	84.7	4.6	3.1	10.2	8.3
Difficulties in transporting finished goods to market	3.3	3.3	7.2	15.6	73.0	74.6	15.1	5.2	1.4	1.3
Financial problems or unable to obtain bank loans	3.3	2.6	3.0	7.8	85.0	85.2	6.8	4.4	1.9	0.0

Table 8: Distribution of Owners/Managers of the Industrial Establishments According to their Views about the Problems Faced the Establishment During October and November 2005 in Gaza Strip

Problem	Time period and Opinion										
	A lot worse		Somewhat worse		/		Somewhat better		A lot better		
					About the same/ Unchanged						
	Nov %	Oct %	Nov %	Oct %	Nov %	Oct %	Nov %	Oct %	Nov %	Oct %	
Business did not suffer	5.9	8.0	2.1	16.4	61.4	59.2	28.6	16.4	2.0	0.0	
Difficulties in obtaining needed raw materials or inputs	0.0	0.0	0.0	2.1	89.4	91.6	10.6	6.3	0.0	0.0	
Problems of employees reaching place of work	0.0	0.0	0.0	0.0	89.5	87.4	4.2	6.3	6.3	6.3	
Unable to open/operate/work	0.0	0.0	4.2	0.0	85.3	87.3	0.0	2.1	10.5	10.6	/ /
Difficulties in transporting finished goods to market	0.0	5.9	8.0	4.2	81.5	79.3	6.3	8.5	4.2	2.1	
Financial problems or unable to obtain bank loans	2.1	2.0	8.0	8.0	81.5	81.5	4.2	8.5	4.2	0.0	

Table 9: Percentage Distribution of Owners/Managers of the Industrial Establishments According to their Expectation about Level of Employment in the Establishments in the Future by Region

Level of employment	Time Period and Region					
	Gaza Strip		Remaining West Bank		Remaining West Bank and Gaza Strip	
	Next Six Months %	November %	Next Six Months %	November %	Next Six Months %	November %
Significantly higher	0.0	0.0	0.9	0.0	0.4	0.0
Somewhat higher	22.5	24.7	20.1	15.6	21.3	20.3
About the same	66.6	66.6	67.9	73.0	67.3	69.7
Somewhat less	10.9	8.7	10.0	9.2	10.5	8.9
Significantly less	0.0	0.0	1.1	2.2	0.5	1.1
Total	100	100	100	100	100	100

Table 10: Percentage Distribution of Owners/Managers of the Industrial Establishments According to their Expectation about Volume of Sales in the Establishments in the Future by Region

Value of sales	Time Period and Region					
	Gaza Strip		Remaining West Bank		Remaining West Bank and Gaza Strip	
	Next Six Months %	November %	Next Six Months %	November %	Next Six Months %	November %
Significantly higher	2.2	0.0	1.6	2.2	1.9	1.1
Somewhat higher	43.8	37.8	41.6	31.8	42.8	34.9
About the same	23.2	23.2	30.9	37.5	26.8	30.0
Somewhat less	24.8	33.0	21.2	26.3	23.1	29.8
Significantly less	6.0	6.0	4.7	2.2	5.4	4.2
Total	100	100	100	100	100	100

Table 11: Percentage Distribution of Owners/Managers of the Industrial Establishments According to their Expectation about the Expected Sales Level Stability or Decline by Region

Reason	Gaza Strip %	Remaining West Bank %	Remaining West Bank and Gaza Strip %	
Decrease in Demand	18.3	9.4	13.7	
Lack of credit/finance	0.0	0.6	0.3	
Difficulties in Exporting Finished goods	0.0	12.7	6.5	
Difficulties in obtaining needed raw materials or inputs	7.7	3.6	5.6	
Employees unable reaching place of work	0.0	0.0	0.0	
Decline in the Consumer Purchasing Power	33.4	34.5	34.0	
Obstacles in Marketing	3.9	13.6	8.8	
Competitive Goods	7.6	8.3	8.0	
Other	29.1	17.3	23.1	
Total	100	100	100	