

Palestinian National Authority Palestinian Central Bureau of Statistics

Survey on the Perceptions of the Owners/Managers of the Industrial Establishments Towards the Economic Conditions, August 2007

The press release of the survey results

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Population, Housing and Establishment Census- 2007

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Notice to users of this report

PCBS would like to indicate to users of this press release that the data presented was based on a sample of 481 establishments.

PCBS indicates also that the size of the sample for the previous rounds (January 2006 -July 2006) was 346 establishments, that resulted in small discrepancies for the percentage distribution of the opinions in Remaining West Bank and Gaza Strip as a total and in both regions separately.

Its worthy to mention that the increases in the sample improve the data quality and to insure more comprehensive representation of the sample for economic activities that were not covered in the previous sample.

Press Release on

The Main findings of the of the Perceptions of the Owners/Managers of Industries with respect to the Economic Situation August 2007

The following shows the basic findings of round 29 of the trends of the owners/ managers survey of industrial establishments, concerning the economic situation for August 2007. The round was conducting during the period of September 3-23, 2007, taking into consideration August, 2007 as reference month. The aim of the survey is to observe and monitor the trends of the opinions of the owners/ managers of the industrial establishments. The sample size is 481 industrial establishments (343 in the Remaining West Bank and 138 in Gaza Strip). A purposive two stages sample was designed for this survey; In the first stage the industrial survey 2004 was used as a sampling frame for the survey, while in the second stage: All the industrial establishments that constituted approximately 70% of the total industrial production were selected, establishments that employed less than 20 employees were excluded.

Performance of industrial establishments in August 2007 compared with July 2007

According to 18.4% of the owners/ managers of the industrial establishments, the performance of the production of their establishments during August 2007 had become worse than in July 2007 (40.3% for Gaza Strip and 12.4% for the Remaining West Bank); meanwhile 18.4% refer that obtaining needed raw materials and inputs encountered worse situation during August 2007 (27.8% for Gaza Strip and 15.8% for the Remaining West Bank).

While 21.1% refer that employees productivity was worse, compared with the previous month (40.3% for Gaza Strip and 15.8% for the Remaining West Bank).

According to results, 19.6% of the owners/ managers refer that their establishments financial situation was worse (40.3% for Gaza Strip and 13.9% for the Remaining West Bank), while 8.7% refers that the banks credits was worse during August 2007 (15.3% for Gaza Strip and 6.9% for the Remaining West Bank).

Challenges

Drop in sales level

The expectations of 70.0% of the owners/managers of industrial establishments revealed that the main reason for an expected drawback or steady sales level is due to closure of the border crossings as well as security reasons and roadblocks, while 18.2 indicate the main reason was Palestinian interior situation and Gaza Events. Mean while 53.5% of the owners/managers of industrial establishments indicates that the main reason was the plunge in the purchasing power of the consumers, while 24.1 of them indicate that the main reason was the seasonality of the sales.

Local and external competition

In the Remaining West Bank and Gaza Strip, 94.6% of the owners of the industrial establishments indicated that the main product of their establishments faced local or external competition, (100.0% for Gaza Strip and 93.1% for the Remaining West Bank).

According to 79.8% of the owners of the industrial establishments in the Remaining West Bank and Gaza Strip, the main product faced local competition (97.2% for Gaza Strip and 74.6% for the Remaining West Bank); on the other hand, 20.2% of the owners of the

industrial establishments indicated that their main product faced external competition (25.4% for the Remaining West Bank and 2.8% for Gaza Strip).

Employment

According to 13.3% of the owners of the industrial establishments in the Remaining West Bank and Gaza Strip, their establishments laid off workers in August 2007 (31.9% for Gaza Strip and 8.1% for Remaining West Bank); however, 80.7% (85.7% for Remaining West Bank and 62.5% for Gaza Strip) of the owners of the industrial establishments stated that there had not been any change to the number of workers.

Expectations

Short term

The expectations of the owners/ managers of the industrial establishments in the short term, i.e. after one month of the reference month (August 2007); show that 30.6% expected improvement in their production in general in Remaining West Bank and Gaza Strip (31.4% in Remaining West Bank and 27.8% in Gaza Strip).

The expectations in the Remaining West Bank and Gaza Strip concerning employment for August 2007 indicate pessimism since 13.9% only (14.0% in the Remaining West Bank and 13.9% in Gaza Strip) expected increases during August 2007.

The results showed that 30.9% of the owners/managers of the industrial establishments in the Remaining West Bank and Gaza Strip expected sales to increase during September 2007 (31.8% the Remaining West Bank and 27.8% in Gaza Strip).

Medium term

The expectations of the owners/ managers of the industrial establishments in the medium term (in the next six months) 41.5% expected improvement in production in the next six months in Remaining West Bank and Gaza Strip (41.8% in Remaining West Bank and 39.7% in Gaza Strip).

According to expectations concerning employment in the Remaining West Bank and Gaza Strip, 21.5% expect increase in employment (28.6% in Gaza Strip and 19.8% in Remaining West Bank).

Sales during the next six months will rise, according to the expectations of 42.7% of the owners and managers of the industrial establishments in the Remaining West Bank and Gaza Strip (43.4% in Remaining West Bank and 39.7% in Gaza Strip).

Table 1: Percentage of Industrial Establishment Owners/ Managers Encountered Worse Situation During August 2007 Compared to the Pervious Month for the Main Indicators in Remaining West Bank and Gaza Strip 2007

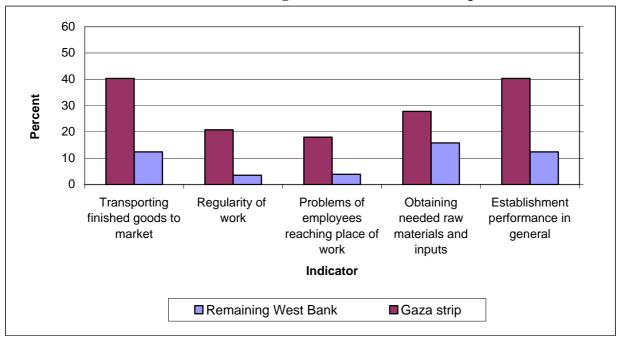
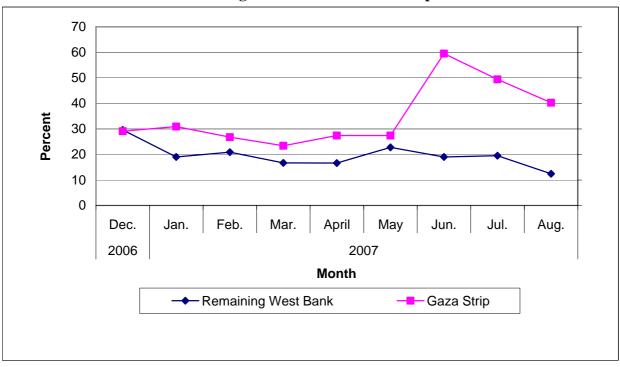


Table 2: The Direction of Establishments Encountered Worse Situation in its Production Performance During the August 2007 Compared to Pervious Month for Remaining West Bank and Gaza Strip 2007



2007

Table 1-1: Percentage of Industrial Establishments Encountered Worse Situation During the Reference Month Compared to that before the Reference Month for the Main Indicators in Remaining West Bank and Gaza Strip 2007

			i (Cilialiii	<u>9 1100</u>	t Dailit ai	iu Gaza	Oti ip ze			
	Referen	nce Month								
Indicator				20	007				2006	
	Aug.	Jul.	Jun.	May	April	Mar.	Feb.	Jan.	Dec.	
Establishment performance in general	18.4	27.0	29.5	24.0	19.4	18.6	22.7	22.4	29.6	
Obtaining needed raw materials and inputs	18.4	22.3	23.2	16.0	13.1	10.5	12.5	11.4	15.1	
Problems of employees reaching place of work	6.9	6.0	10.7	4.5	2.3	3.3	3.8	4.3	3.0	
Regularity of work	7.2	5.7	13.9	7.0	3.3	5.7	9.1	8.5	11.2	
Transporting finished goods to market	18.4	19.5	27.6	20.8	18.4	16.2	18.8	20.6	22.9	

:2-1

2007

Table 1-2: Percentage of Industrial Establishments Encountered Worse Situation During the Reference Month Compared to that before the Reference Month for the Main Indicators in Remaining West Bank 2007

	Refere	nce Mont	h		g					
Indicator				2	007				2006	
	Aug.	Jul.	Jun.	May	April	Mar.	Feb.	Jan.	Dec.	
Establishment performance in general	12.4	19.5	19.0	22.8	16.6	16.7	20.9	19.0	29.6	
Obtaining needed raw materials and inputs	15.8	11.5	10.4	13.4	11.3	7.1	10.2	7.1	15.1	
Problems of employees reaching place of work	3.9	3.6	4.4	2.0	1.9	2.5	4.0	4.1	3.0	
Regularity of work	3.5	2.4	5.6	4.7	3.4	4.6	9.4	8.5	11.2	
Transporting finished goods to market	12.4	13.1	16.9	16.9	14.7	14.7	16.4	18.8	22.9	

2007 :3-1

Table 1-3: Percentage of Industrial Establishments Encountered Worse Situation During the Reference Month Compared to that before the Reference Month for the Main Indicators in Gaza Strip 2007

	Referer	nce Mont	th			•			
Indicator				20	007				2006
	Aug.	Jul.	Jun.	May	April	Mar.	Feb.	Jan.	Dec.
Establishment performance in general Obtaining	40.3	49.4	59.5	27.4	27.4	23.4	26.8	30.9	29.1
needed raw materials and inputs Problems of	27.8	54.1	59.5	22.6	17.9	19.1	18.0	22.4	21.4
employees reaching place of work	18.0	13.0	28.1	10.7	3.2	5.3	3.3	4.7	1.9
Regularity of work	20.8	15.3	37.1	12.7	3.2	8.5	8.3	8.4	3.9
Transporting finished goods to market	40.3	38.8	57.3	30.4	28.5	20.2	24.5	25.3	26.2

2007 2007 :1-2

Table 2-1: Percentage Distribution of Owners/ Managers of the Industrial Establishments
According to Their Opinions for Main Indicators During August 2007 Compared with July 2007 in
Remaining West Bank and Gaza Strip

	Remaining West Bank and Gaza Strip						
Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better	
Establishment performance in general	100	3.0	15.4	53.2	26.9	1.5	
Production situation	100	3.0	20.2	47.5	27.8	1.5	
Employees productivity	100	3.3	17.8	53.8	23.6	1.5	
Obtaining needed raw materials and inputs	100	3.3	15.1	70.7	9.7	1.2	
Problems of employees reaching place of work	100	1.5	5.4	86.8	5.7	0.6	
Regularity of work	100	1.8	5.4	83.1	8.8	0.9	
Transporting finished goods to market	100	3.0	15.4	66.2	14.5	0.9	
Financial situations	100	3.6	16.0	62.9	16.6	0.9	
Banks credits & facilities	100	2.1	6.6	82.8	7.9	0.6	
Level of employment	100	2.1	9.1	74.9	13.3	0.6	
Value of sales	100	3.3	23.3	43.8	27.8	1.8	

2007 / ::2-2

Table 2-2: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators During August 2007 Compared with July 2007 in Remaining West Bank

				1		
Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	0.4	12.0	55.2	30.9	1.5
Production situation	100	0.4	17.8	48.3	32.0	1.5
Employees productivity	100	0.4	15.4	56.1	26.6	1.5
Obtaining needed raw materials and inputs	100	1.5	14.3	71.9	10.8	1.5
Problems of employees reaching place of work	100	-	3.9	89.1	6.2	0.8
Regularity of work	100	-	3.5	85.6	9.7	1.2
Transporting finished goods to market	100	-	12.4	71.4	15.4	0.8
Financial situations	100	1.2	12.7	67.5	17.8	0.8
Banks credits & facilities	100	1.5	5.4	83.0	9.3	0.8
Level of employment	100	0.4	6.6	77.9	14.3	0.8
Value of sales	100	0.4	20.8	44.5	32.4	1.9

⁽⁻⁾ Number of observations is too small

جدول 2-2: : / : 3-2

Table 2-3: : Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators During August 2007 Compared with July 2007 in Gaza Strip

Problem	Total	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	12.5	27.8	45.8	12.5	1.4
Production situation	100	12.5	29.2	44.4	12.5	1.4
Employees productivity	100	13.9	26.4	45.8	12.5	1.4
Obtaining needed raw materials and inputs	100	9.7	18.1	66.6	5.6	-
Problems of employees reaching place of work	100	6.9	11.1	77.8	4.2	-
Regularity of work	100	8.3	12.5	73.6	5.6	-
Transporting finished goods to market	100	13.9	26.4	47.2	11.1	1.4
Financial situations	100	12.5	27.8	45.8	12.5	1.4
Banks credits & facilities	100	4.2	11.1	81.9	2.8	-
Level of employment	100	8.3	18.1	63.9	9.7	-
Value of sales	100	13.9	31.9	41.7	11.1	1.4

⁽⁻⁾ Number of observations is too small

(2007) :3

Table 3: Percentage of Industrial Establishments Encountered Worse Situation During the Reference Month (August 2007) Compared to that before the Reference Month for the Main Indicators by Region

		areaters by regre	
	Region		
	Gaza Strip	Remaining West Bank	Remaining West Bank and Gaza Strip
Employees productivity	40.3	15.8	21.1
Financial situations	40.3	13.9	19.6
Banks credits & facilities	15.3	6.9	8.7
Level of employment	26.4	7.0	11.2
Value of sales	45.8	21.2	26.6

/ :4

2007

Table 4: Percentage Distribution of Owners/Managers of the Industrial Establishments
According to the Reasons for Sales Level Stability or Decline by Region During
August 2007

	1	tagaet zee.		
Reason	Gaza Strip	Remaining West Bank	Remaining West Bank and Gaza Strip	
Decrease in demand	-	5.6	3.4	
Difficulties in exporting finished goods	2.7	3.7	3.4	
Decline in the consumer purchasing power	6.1	53.5	35.6	
Obstacles in marketing	-	1.9	1.4	
Competence product	-	1.9	1.1	
Seasonally related	3.0	24.1	16.1	
Military check points/ israeili actions/ closures	70.0	3.7	28.7	/
Other	18.2	5.6	10.3	
Total	100	100	100	

(-) Number of observations is too small

(-)

2007 :5

Table 5: Percentage Distribution of the Industrial Establishments According to the Employment **Mobility During August 2007 by Region**

Employment Mobility	Gaza Strip	Remaining West Bank	Remaining West Bank and Gaza Strip
Hiring employees	5.6	6.2	6.0
Firing employees	31.9	8.1	13.3
No change	62.5	85.7	80.7
Total	100	100	100

2007 :6

Table 6: Percentage Distribution of the Existing of Competence of the Main Product According to the Owners\ Managers of the Industrial Establishments During August 2007 by Region

Competence existence	Gaza Strip	Remaining West Bank	Remaining West Bank and Gaza Strip	
There is competition	100.0	93.1	94.6	
There is no competition	-	6.9	5.4	
Total	100	100	100	
(-) Number of observations	is too small			(-)

(-)

2007 :**7**

Table 7: Percentage Distribution of the Type of Competence According to the Owners\ Managers of the Industrial Establishments During August 2007 by Region

Type of competence	Gaza Strip	Remaining West Bank	Remaining West Bank and Gaza Strip	
Local	97.2	74.6	79.8	
Foreign	2.8	25.4	20.2	
Total	100	100	100	

Table 8: Expectations of Owpners/ Managers of the Industrial Establishments for the Month that Follow the Reference Month Compared With the Reference (August, 2007) Month for the Main Indicators by Region 2007

	Reference	Month																	
Indicator		2007 2006										2007 2006							
	Aug.	Jul.	Jun.	May.	April.	Mar.	Feb.	Jan.	Dec.										
Percentage of who are expecting better establishment situation																			
Remaining West Bank and Gaza Strip.	30.6	35.1	33.0	36.2	45.0	50.3	40.3	36.0	34.4										
Remaining West Bank	31.4	39.7	34.8	37.0	43.7	50.8	38.0	31.1	32.2										
Gaza Strip	27.8	21.0	28.1	34.3	48.4	49.0	45.8	48.6	39.8										
Percentage of who are expecting higher employment level																			
Remaining West Bank and Gaza S.	13.9	19.3	13.0	15.3	22.2	20.1	14.9	14.6	10.1										
Remaining West Bank	14.0	20.4	13.2	13.1	18.5	16.7	12.5	8.9	11.4										
Gaza Strip	13.9	16.0	12.4	20.6	32.7	28.7	20.5	28.9	6.8										
Percentage of who are expecting higher sales volume																			
Remaining West Bank and Gaza S.	30.9	35.1	32.8	35.5	44.2	48.5	40.2	35.8	33.3										
Remaining West Bank	31.8	39.7	34.4	36.0	42.6	47.9	37.8	30.7	31.0										
Gaza Strip	27.8	21.0	28.1	34.3	48.4	50.0	46.3	48.6	39.8										

Table 9: Expectations of Owners/ Managers of the Industrial Establishments for the Six Months that Follow the Reference Month Compared With the Reference Month (August, 2007) for the Main Indicators by Region

	Reference	e Month											
Indicator		2007 2006											
	Aug.	Jul.	Jun.	May.	April.	Mar.	Feb.	Jan.	Dec.				
Percentage of who are expecting better establishment situation				•	·								
Remaining West Bank and Gaza S.	41.5	40.3	40.7	42.1	62.8	67.0	69.8	69.7	34.7				
Remaining West Bank	41.8	42.9	43.7	44.5	63.4	69.2	72.4	71.5	29.9				
Gaza Strip	39.7	32.0	32.2	36.3	61.3	61.3	63.5	65.4	46.8				
Percentage of who are expecting higher employment level Remaining West Bank and	04.5	00.0	44.0	00.0	20.0	00.4	20.0	000	40.0				
Gaza S.	21.5	20.3	14.8	20.3	30.2	30.1	30.9	29.2	13.6				
Remaining West Bank	19.8	18.8	14.0	19.8	25.4	24.7	28.8	24.8	8.1				
Gaza Strip	28.6	25.3	17.2	21.6	44.0	44.1	36.0	40.1	27.5				
Percentage of who are expecting higher sales volume													
Remaining West Bank and Gaza S.	42.7	40.6	41.2	42.2	62.6	67.0	70.1	69.5	35.2				
Remaining West Bank	43.4	43.7	44.3	44.7	63.0	68.8	72.5	71.1	30.3				
Gaza Strip	39.7	30.7	32.2	36.3	61.3	62.4	64.0	65.4	47.7				

Table 10: Expectations of Owners/ Managers of the Industrial Establishments about Better Expectations for their Establishments for the Month that Follow the Reference Month (August, 2007) Compared With the Reference Month by Region

	Region			
Indicator				
indicator	Gaza Strip	Remaining West Bank	Remaining West Bank and Gaza Strip	
Establishment performance in general	27.8	27.5	27.6	
Employees productivity	27.8	25.2	25.7	
Obtaining needed raw materials and inputs	26.4	14.0	16.7	
Problems of employees reaching place of work	13.9	8.1	9.4	
Regularity of work	12.5	13.2	13.0	
Transporting finished goods to market	26.4	14.7	17.3	
Financial situations	27.8	15.9	18.5	
Banks credits & facilities	8.3	12.4	11.5	

Table 11: Expectations of Owners/ Managers of the Industrial Establishments about Better Expectations for their Establishments for the Six Months that Follow the Reference Month (August ,2007) Compared With the Reference Month for the Main Indicators by Region

	Region			
Indicator				
muicatoi	Gaza Strip	Remaining West Bank	Remaining West Bank and Gaza Strip	
Establishment performance in general	39.7	39.2	39.2	
Employees productivity	39.7	33.8	34.9	
Obtaining needed raw materials and inputs	39.7	18.2	22.4	
Problems of employees reaching place of work	15.9	10.9	11.8	
Regularity of work	28.6	16.3	18.7	
Transporting finished goods to market	39.7	18.2	22.4	
Financial situations	39.7	24.4	27.4	
Banks credits & facilities	9.5	13.6	12.8	

(2007 ﴿آب، 1-12

Table 12-1: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators for the Month that Follow the Reference Month (August, 2007) Compared With the Reference Month in Remaining West Bank and Gaza Strip

		•	•	1		
Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	5.5	18.8	48.2	27.0	0.6
Production situation	100	5.8	23.9	39.7	29.7	0.9
Value of sales	100	6.1	25.2	37.8	30.0	0.9
Employees productivity	100	5.8	21.5	47.0	24.5	1.2
Obtaining needed raw materials and inputs	100	4.2	13.0	66.1	16.4	0.3
Problems of employees reaching place of work	100	2.1	4.8	83.7	9.4	-
Regularity of work	100	2.4	13.6	70.9	12.7	0.3
Level of employment	100	2.7	11.8	71.5	13.6	0.3
Transporting finished goods to market	100	4.2	13.6	64.8	17.0	0.3
Financial situations	100	4.5	18.2	58.8	18.2	0.3
Banks credits & facilities	100	2.1	7.9	78.5	11.5	-

⁽⁻⁾ Number of observations is too small

(2007 / آب) / :2-12

Table 12-2: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators for the Month that Follow the Reference Month (August, 2007) Compared With the Reference Month in Remaining West Bank

				1		
Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	1.6	15.1	55.8	26.7	0.8
Production situation	100	1.9	21.3	45.4	30.2	1.2
Value of sales	100	2.3	23.3	42.6	30.6	1.2
Employees productivity	100	1.9	18.6	54.3	23.6	1.6
Obtaining needed raw materials and inputs	100	0.4	9.3	76.3	13.6	0.4
Problems of employees reaching place of work	100	-	2.3	89.6	8.1	-
Regularity of work	100	-	10.9	75.9	12.8	0.4
Level of employment	100	0.4	8.5	77.1	13.6	0.4
Transporting finished goods to market	100	-	8.9	76.4	14.3	0.4
Financial situations	100	0.4	14.3	69.4	15.5	0.4
Banks credits & facilities	100	1.6	6.6	79.4	12.4	-

⁽⁻⁾ Number of observations is too small

(2007 ﴿أَبِ، 2007 / الْبِهُ 3-12

Table 12-3: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators for the Month that Follow the Reference Month (August, 2007) Compared With the Reference Month in Gaza Strip

				1		
Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	19.4	31.9	20.9	27.8	-
Production situation	100	19.4	33.3	19.5	27.8	-
Value of sales	100	19.4	31.9	20.9	27.8	-
Employees productivity	100	19.4	31.9	20.9	27.8	-
Obtaining needed raw materials and inputs	100	18.1	26.4	29.1	26.4	-
Problems of employees reaching place of work	100	9.7	13.9	62.5	13.9	-
Regularity of work	100	11.1	23.6	52.8	12.5	-
Level of employment	100	11.1	23.6	51.4	13.9	-
Transporting finished goods to market	100	19.4	30.6	23.6	26.4	-
Financial situations	100	19.4	31.9	20.9	27.8	-
Banks credits & facilities	100	4.2	12.5	75.0	8.3	-

⁽⁻⁾ Number of observations is too small

(أب، 2007) :1-13

Table 13-1: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators During the Next Six Months Compared with Reference Month (August, 2007) in Remaining West Bank and Gaza Strip

Problem	Total	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	7.2	20.2	33.4	38.3	0.9
Production situation	100	9.7	23.1	25.7	39.9	1.6
Value of sales	100	9.7	25.5	22.1	41.1	1.6
Employees productivity	100	9.7	19.6	35.8	34.0	0.9
Obtaining needed raw materials and inputs	100	6.5	13.7	57.4	21.8	0.6
Problems of employees reaching place of work	100	4.4	8.1	75.7	11.8	-
Regularity of work	100	5.9	15.3	60.1	18.1	0.6
Level of employment	100	4.4	16.2	57.9	20.9	0.6
Transporting finished goods to market	100	6.5	16.8	54.3	21.8	0.6
Financial situations	100	9.0	17.4	46.2	26.8	0.6
Banks credits & facilities	100	3.1	10.9	73.2	12.5	0.3

^(-) (-) Number of observations is too small

(2007 ﴿أَبِ، 2013) / :2-13

Table 13-2: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators

During the Next Six Months Compared with Reference Month (August, 2007) in Remaining West Bank

		•		1		
Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	1.6	18.6	40.6	38.0	1.2
Production situation	100	4.7	21.7	31.8	39.9	1.9
Value of sales	100	4.7	25.2	26.7	41.5	1.9
Employees productivity	100	4.7	17.8	43.7	32.6	1.2
Obtaining needed raw materials and inputs	100	1.6	11.2	69.0	17.4	0.8
Problems of employees reaching place of work	100	1.2	5.4	82.5	10.9	-
Regularity of work	100	3.1	12.8	67.8	15.5	0.8
Level of employment	100	1.2	14.0	65.0	19.0	0.8
Transporting finished goods to market	100	8.0	14.3	66.7	17.4	0.8
Financial situations	100	3.9	15.1	56.6	23.6	0.8
Banks credits & facilities	100	2.3	10.1	74.0	13.2	0.4

⁽⁻⁾ Number of observations is too small

(كُوبَ، 2007) / :3-13

Table 13-3: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators

During the Next Six Months Comparing with Reference Month (August, 2007) in Gaza Strip

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Problem	Total	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better	
Establishment performance in general	100	30.2	27.0	3.1	39.7	-	
Production situation	100	30.2	28.6	1.5	39.7	-	
Value of sales	100	30.2	27.0	3.1	39.7	-	
Employees productivity	100	30.2	27.0	3.1	39.7	-	
Obtaining needed raw materials and inputs	100	27.0	23.8	9.5	39.7	-	
Problems of employees reaching place of work	100	17.5	19.0	47.6	15.9	-	
Regularity of work	100	17.5	25.4	28.5	28.6	-	
Level of employment	100	17.5	25.4	28.5	28.6	-	
Transporting finished goods to market	100	30.2	27.0	3.1	39.7	-	
Financial situations	100	30.2	27.0	3.1	39.7	-	
Banks credits & facilities	100	6.3	14.3	69.9	9.5	-	

⁽⁻⁾ Number of observations is too small