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/ :1 Fable 1: Changes in Expectations of Owners/ Managers of the Economic Establishments about the Main Indicators in

Table 1: Changes in Expectations of Owners/ Managers of the Economic Establishments about the Main Indicators in the Palestinian Territory

	*April 2004	ļ	*March 2004		*February 2004		*January 2004		
	%	%		%		%		%	
Indicator									
	Next six	Next	Next six	Next	Next six	Next	Next six	Next	
	Months	Month	Months	Month	Months	Month	Months	Month	
Percentage of who are expecting	-	25.3	-	22.7	-	19.7	-	28.1	
better Establishment situation									
Percentage of who are expecting	20.4	10.3	24.1	15.1	23.1	9.8	29.3	14.8	
higher employment level									
Percentage of who are expecting	25.1	15.5	29.6	21.6	38.6	17.8	37.8	21.3	
higher sales volume									
Percentage of who are expecting	10.4	-	9.1	-	10.4	-	15.6	-	
higher investment level									

( -): data not available

.2004/2/17-2/7

.2004/3/21-3/1

.2004/4/19-4/1

<sup>\*</sup>Data collection for January took place during 3/1-14/1/2004. .2004/1/14-1/3

<sup>\*</sup>Data collection for February took place during 7/2-17/2/2004.

<sup>\*</sup>Data collection for March took place during 1/3-21/3/2004.

<sup>\*</sup>Data collection for April took place during 1/4-19/4/2004.

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Table 2: Changes In Expectations of Owners/ Managers of the Economic Establishments about the Main Indicators in the West Bank

	*April 2004	4	*March 200	04	*February 20	004	*January 200	4	
	%		%	%		%		%	
Indicator									
	Next six Months	Next Month							
Percentage of who are expecting better Establishment situation	-	29.7	-	24.4	-	19.5	-	27.7	
Percentage of who are expecting higher employment level	15.2	11.7	25.4	17.2	24.3	9.1	32.3	13.5	
Percentage of who are expecting higher sales volume	20.3	17.5	32.8	25.8	38.6	15.9	39.5	18.6	
Percentage of who are expecting higher investment level	8.7	-	10.7	-	8.0	-	16.7	-	

( -) : data not available

.2004/2/17-2/7

.2004/3/21-3/1

.2004/4/19-4/1

<sup>\*</sup>Data collection for January took place during 3/1-14/1/2004.

<sup>\*</sup>Data collection for February took place during 7/2-17/2/2004.

<sup>\*</sup>Data collection for March took place during 1/3-21/3/2004.

<sup>\*</sup>Data collection for April took place during 1/4-19/4/2004.

Table 3: Changes In Expectations of Owners/ Managers of the Economic Establishments about the Main Indicators in Gaza Strip

	*April 200	4	*March 200	4	*February 20	*February 2004		*January 2004	
	%		%		%		%		
Indicator									
	Next six	Next	Next six	Next	Next six	Next	Next six	Next	
	Months	Month	Months	Month	Months	Month	Months	Month	
Percentage of who are expecting	-	15.3	-	18.3	-	20.4	-	29.2	
better Establishment situation									
Percentage of who are expecting	32.4	7.2	20.6	10.1	20.4	11.3	21.4	18.0	
higher employment level									
Percentage of who are expecting	36.0	10.5	21.7	11.3	38.6	22.5	33.4	28.1	
higher sales volume									
Percentage of who are expecting	14.2	-	4.8	-	15.9	-	12.5	-	
higher investment level									

( -): data not available

.2004/2/17-2/7

.2004/3/21-3/1

<sup>\*</sup>Data collection for January took place during 3/1-14/1/2004. .2004/1/14-1/3

<sup>\*</sup>Data collection for February took place during 7/2-17/2/2004.

<sup>\*</sup>Data collection for March took place during 1/3-21/3/2004.

<sup>\*</sup>Data collection for April took place during 1/4-19/4/2004. .2004/4/19-4/1

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(2004)

Table 4: Percent Distribution of Owners/Managers of the Economic Establishments According to their Opinions about Establishments Conditions Compared with One-Month Ago by Region (April 2004)

Attitude	Gaza Strip	West Bank	Palestinian Territory %	
A lot better today	0.0	4.4	3.1	
Somewhat better today	10.4	14.4	13.1	
About the same/ Unchanged	46.6	37.7	40.4	/
Somewhat worse today	31.2	30.4	30.7	
A lot worse today	11.8	13.1	12.7	
Total	100.0	100.0	100.0	

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(2004)

Table 5: Percent Distribution of Owners/Managers of the Economic Establishments According to their Expectation about Establishments Conditions in the Next Month by Region, (April 2004)

Attitude	Gaza Strip	West Bank	Palestinian Territory	
It will be a lot better from now	0.3	2.3	1.7	
It will be somewhat better from now	15.0	27.4	23.6	
It will be about the same /unchanged	57.7	35.5	42.2	1
It will be somewhat worse from now	22.0	19.9	20.6	
It will be a lot worse from now	5.0	14.9	11.9	
Total	100.0	100.0	100.0	

## (2004 )

Table 6: Percent Distribution of the Economic Establishments by Ability of Workers to Reach Place of Work in the Past Month and Past Six Months and Region (April 2004)

	Time Period	Time Period and Region								
Ability of	Gaza Strip		West	West Bank		Palestinian Territory				
workers to reach establishments	Past Six	Past Month	Past Six	Past Month	Past Six	Past Month				
	Months	%	Months	%	Months	%				
lman a a a ibla	%	0.0	%		%	0.0				
Impossible	0.0	0.0	0.5	0.0	0.4	0.0				
Very difficult	1.4	1.4	1.9	1.1	1.8	1.1				
Difficult	2.4	1.6	16.5	13.1	12.2	9.6				
Few problems	7.9	9.3	28.8	22.6	22.4	18.6				
No problem at all	88.1	87.5	40.4	51.2	54.9	62.2				
Not Applicable	0.2	0.2	11.9	12.0	8.3	8.5				
Total	100.0	100.0	100.0	100.0	100.0	100.0				

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(2004)

Table 7: Distribution of Owners/Managers of the Economic Establishments According to their Views about the Problems Faced the Establishment During the Past Month and Past Six Months by Region (April 2004)

	Time Period								
	Gaza S	Strip	West E	Bank	Palestiniar	Territory			
Problem									
	Past Six Months %	Past Month %	Past Six Months %	Past Month %	Past Six Months %	Past Month %			
Business did not	36.0	39.3	10.6	12.2	18.3	20.5			
suffer Difficulties in obtaining needed raw materials or inputs	27.2	23.9	31.0	29.2	29.8	27.6			
Problems of employees reaching place of work	4.5	4.7	40.6	27.2	29.6	20.4			
Unable to open/operate/work because of curfew	0.0	0.0	21.9	10.1	15.2	7.0	/	1	
Unable to open/operate/work because of direct damages	0.0	0.0	2.4	0.0	1.7	0.0	/	/	
Unable to open/operate/work because of physical	0.0	0.0	0.2	0.0	0.1	0.0	/	/	
Difficulties in transporting finished	12.9	12.9	36.6	30.9	29.4	25.4			
goods to market Financial problems or unable to obtain bank loans	22.3	14.9	60.7	61.9	49.0	47.6			
Others	38.2	32.5	23.3	23.3	27.8	26.1			

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(2004)

Table 8: Percent Distribution of Owners/Managers of the Economic Establishments According to their Expectation about Level of Employment in the Establishments in the Future by Region (April 2004)

	Time Period and Region								
l aval af	Gaza Strip		West	Bank	Palestinian	Territory			
Level of employment	Next Six Months %	Next Month %	Next Six Months %	Next Month %	Next Six Months %	Next Month %			
Significantly higher	0.6	0.6	0.4	0.2	0.4	0.3			
Somewhat higher	31.8	6.6	14.8	11.5	20.0	10.0			
About the same	47.2	74.6	62.0	66.0	57.5	68.6			
Somewhat less	13.7	12.9	12.2	15.9	12.7	15.0			
Significantly less	6.7	5.3	10.6	6.4	9.4	6.1			
Total	100.0	100.0	100.0	100.0	100.0	100.0			

/ :9 (2004 )

Table 9: Percent Distribution of Owners/Managers of the Economic Establishments According to their Expectation about Volume of Sales in the Establishments in the Future by Region (April 2004)

	Time Period and Region								
	Gaza Strip		West E	3ank	Palestinian	ı Territory			
Volume of sales	Next Six Months %	Next Month %	Next Six Months %	Next Month %	Next Six Months %	Next Month %			
Significantly higher	1.0	8.0	0.3	0.7	0.5	0.8			
Somewhat higher	35.0	9.7	20.0	16.8	24.6	14.7			
About the same	30.2	56.8	53.2	55.0	46.2	55.5			
Somewhat less	30.1	29.5	15.5	13.6	19.9	18.4			
Significantly less	3.7	3.2	11.0	13.9	8.8	10.6			
Total	100.0	100.0	100.0	100.0	100.0	100.0			

/ :10 (2004 )

Table 10: Percent Distribution of Owners/Managers of the Economic Establishments According to their Expectation about Volume of Investment in the Establishments in the Next Year Compared with Current Investment by Region (April 2004)

Volume of Investment	Gaza Strip %	West Bank %	Palestinian Territory %
Significantly higher	0.0	0.4	0.3
Somewhat higher	14.2	8.3	10.1
About the same	70.8	78.7	76.3
Somewhat less	12.5	9.8	10.6
Significantly less	2.5	2.8	2.7
Total	100.0	100.0	100.0

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(2004)

Table 11: Percent Distribution of Owners/Managers of the Economic Establishments According to their Expectation about the Expected Investment Level Stability or Decline in the Next Year by Region (April 2004)

Reason	Gaza Strip %	West Bank %	Palestinian Territory %	
Decrease in business transactions	73.0	39.7	49.6	
Lack of credit/finance	4.6	3.2	3.6	
Both	22.4	57.1	46.8	
Total	100.0	100.0	100.0	