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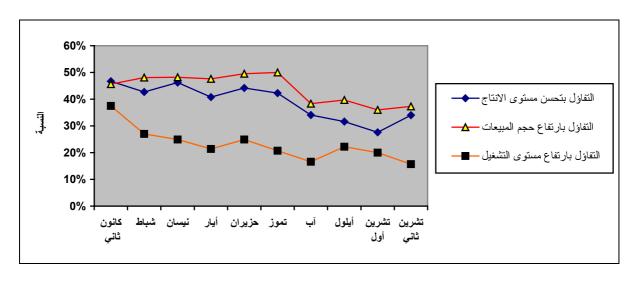
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/ 2005 2005 %12.7 2005 .2000 %15.7 / 2005 2005/12/23-2 211 ) 261 %70 50 2003 50 100 : 2005 %40.9 %27.2 %58.1 %45.9 2005 %21.1 %18.2 .2005 %27.0 2005 %42.2 %42.8 %28.4 %83.7 %29.4 %3.3 %26.7

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Table 1: Expectations of Owners/ Managers of the Industrial Establishments about the Main Indicators in Remaining West Bank and Gaza Strip

	*November 2005 %		*October 2005 %		* Septemberæ2005 %		* August22005 %		*January 2005 %	
Indicator		December		November		October		September		February
	Next six Months		Next six Months		Next six Months		Next six Months		Next six Months	
Percentage of who are expecting better Establishment situation	39.6	34.0	41.6	27.6	36.6	31.6	32.8	34.1	77.2	46.7
Percentage of who are expecting higher employment level	22.0	15.7	21.7	20.3	22.2	22.2	20.5	16.6	59.8	37.5
Percentage of who are expecting higher sales volume	47.7	37.3	44.7	36.0	42.8	39.7	32.1	38.3	77.7	45.6

<sup>\*</sup>Data collection for January took place during 4/2/2005-6/3/2005.

.2005/3/6-2005/2/4

.2005/9/23-2

.2005/10/23-2

.2005/11/23-2

.2005/12/23-2

<sup>\*</sup>Data collection for August took place during 2-23/9/2005.

<sup>\*</sup>Data collection for September took place during 2-23/10/2005.

<sup>\*</sup>Data collection for October took place during 2-23/11/2005.

<sup>\*</sup>Data collection for November took place during 2-23/12/2005.

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Table 2: Expectations of Owners/ Managers of the Industrial Establishments about the Main Indicators in Remaining West Bank

	*Novembe	er 2005	*October 2	2005	* Septem	ber 22005	* Augus	st22005	*January	2005	
		%		%		%		%		%	
Indicator		December		November		October		September		February	
	Next six Months		Next six Months		Next six Months		Next six Months		Next six Months		
Percentage of who are expecting better Establishment situation	32.9	33.6	36.0	26.6	31.7	30.3	24.6	31.9	74.5	46.0	
Percentage of who are expecting higher employment level	8.2	5.5	21.0	15.6	11.6	14.9	6.2	6.1	42.7	33.8	
Percentage of who are expecting higher sales volume	40.3	30.7	43.2	34.0	35.0	33.1	19.0	29.3	73.0	41.9	

<sup>\*</sup>Data collection for January took place during 4/2/2005-6/3/2005.

.2005/3/6-2005/2/4

.2005/9/23-2

.2005/10/23-2

.2005/11/23-2

.2005/12/23-2

<sup>\*</sup>Data collection for August took place during 2-23/9/2005.

<sup>\*</sup>Data collection for September took place during 2-23/10/2005.

<sup>\*</sup>Data collection for October took place during 2-23/11/2005.

<sup>\*</sup>Data collection for November took place during 2-23/12/2005.

Table 3: Expectations of Owners/ Managers of the Industrial Establishments about the Main Indicators in Gaza Strip

	*November	2005		*October 2005		ber22005	* Augus	st22005	*January 2	2005	•
		%		%		%		%		%	
Indicator		December		November		October		September		February	
	Next six Months		Next six Months		Next six Months		Next six Months		Next six Months		
Percentage of who are expecting better Establishment situation	65.4	35.8	46.7	28.6	58.8	37.1	65.3	43.1	88.9	50.0	
Percentage of who are expecting higher employment level	75.7	55.4	22.5	24.7	68.5	54.3	76.7	58.4	88.9	42.8	
Percentage of who are expecting higher sales volume	76.7	63.1	46.0	37.8	77.1	68.6	83.8	73.7	97.2	61.1	

<sup>\*</sup>Data collection for January took place during 4/2/2005-6/3/2005.

.2005/9/23-2 \*

.2005/10/23-2

.2005/11/23-2

.2005/12/23-2

<sup>\*</sup>Data collection for August took place during 2-23/9/2005.

<sup>\*</sup>Data collection for September took place during 2-23/10/2005.

<sup>\*</sup>Data collection for October took place during 2-23/11/2005.

<sup>\*</sup>Data collection for November took place during 2-23/12/2005.

## 2005

Table4: Percentage Distribution of Owners/Managers of the Industrial Establishments According to their Opinions about Establishments Production During November 2005 Compared with October 2005 by Region

Attitude	Gaza Strip %	Remaining West Bank %	Remaining West Bank and Gaza Strip %	
A lot better	0.5	1.5	1.4	
Somewhat better	10.6	48.8	41.0	
About the same/ Unchanged	86.4	27.4	39.4	/
Somewhat worse	2.5	16.9	14.0	
A lot worse	0.0	5.4	4.2	
Total	100	100	100	

Table 5: Percentage Distribution of Owners/Managers of the Industrial Establishments
According to their Expectation about Establishments Production in December 2005 and Next
Six Months by Region

	Time Period	Time Period and Region										
	Gaza Strip		Remaining	West Bank		West Bank za Strip						
Attitude	Next Six Months %	December %	Next Six Months %	December %	Next Six Months %	December %						
A lot better	1.5	0.5	0.3	0.0	0.6	0.1						
Somewhat better	63.9	35.3	32.6	33.6	39.0	33.9						
About the same/ Unchanged	34.6	64.2	52.1	55.2	48.5	57.0						
Somewhat worse	0.0	0.0	13.8	10.4	11.0	8.3						
A lot worse	0.0	0.0	1.2	0.8	0.9	0.7						
Total	100	100	100	100	100	100						

Table 6: Distribution of Owners/Managers of the Industrial Establishments According to their Views about the Problems Faced the Establishment During November and December 2005 in Remaining West Bank and Gaza Strip

	Time per	riod and Op	inion								
					/						
	A lot	worse	Somewha	at worse	About the Uncha		Somewh	at better	A lot l	better	
Problem											
	Dec	Nov	Dec	Nov	Dec	Nov	Dec	Nov	Dec	Nov	
	%	%	%	%	%	%	%	%	%	%	
Business did not suffer Difficulties in obtaining	0.0	0.2	8.7	7.8	70.4	72.9	20.1	18.9	0.8	0.2	
needed raw materials or inputs	0.0	0.0	4.7	3.5	85.9	90.6	8.7	5.4	0.7	0.5	
Problems of employees reaching place of work	0.0	0.0	0.8	1.4	90.4	90.3	3.5	1.8	5.3	6.5	
Unable to open/operate/work Difficulties in transporting finished goods to market	0.0	0.0	2.0	4.2	86.3	86.0	6.2	3.1	5.5	6.7	
	0.7	0.7	7.1	9.4	83.0	83.0	8.2	6.2	1.0	0.7	
Financial problems or unable to obtain bank loans	1.8	1.9	1.5	2.0	90.0	89.3	6.0	6.8	0.7	0.0	

Table 7: Distribution of Owners/Managers of the Industrial Establishments According to their Views about the Problems Faced the Establishment During November and December 2005 in Remaining West Bank

	Time per	iod and Op	inion								
	A lot	worse	Somewh	at worse	/ About th Uncha		Somewh	nat better	A lot	better	
Problem											
	Dec	Nov	Dec	Nov	Dec	Nov	Dec	Nov	Dec	Nov	
	%	%	%	%	%	%	%	%	%	%	
Business did not suffer Difficulties in obtaining	0.0	0.2	9.4	9.8	77.6	68.6	12.9	21.2	0.1	0.2	
needed raw materials or inputs	0.0	0.0	4.3	4.3	95.4	95.1	0.3	0.6	0.0	0.0	
Problems of employees reaching place of work	0.0	0.0	1.0	1.8	98.4	98.2	0.6	0.0	0.0	0.0	
Unable to open/operate/work	0.0	0.0	2.6	5.3	93.1	92.9	4.3	1.8	0.0	0.0	. / /
Difficulties in transporting finished goods to market	0.9	0.9	7.1	10.1	90.9	88.5	1.1	0.5	0.0	0.0	
Financial problems or unable to obtain bank loans	2.3	2.3	0.3	0.9	97.3	96.3	0.1	0.5	0.0	0.0	

Table 8: Distribution of Owners/Managers of the Industrial Establishments According to their Views about the Problems Faced the Establishment During November and December 2005 in Gaza Strip

	Time pe	riod and O <sub>l</sub>	oinion								
	A lot v	worse	Somewh	at worse	/ About th Uncha		Somewh	nat better	A lot l	better	
Problem											
	Dec	Nov	Dec	Nov	Dec	Nov	Dec	Nov	Dec	Nov	
	%	%	%	%	%	%	%	%	%	%	
Business did not suffer Difficulties in obtaining	0.0	0.0	5.9	0.0	42.1	90.0	48.4	10.0	3.6	0.0	
needed raw materials or inputs	0.0	0.0	6.0	0.0	48.8	73.2	41.6	24.2	3.6	2.6	
Problems of employees reaching place of work	0.0	0.0	0.0	0.0	59.4	59.4	14.8	8.8	25.8	31.8	
Unable to open/operate/work	0.0	0.0	0.0	0.0	59.4	59.4	13.7	7.8	26.9	32.8	. / /
Difficulties in transporting finished goods to market	0.0	0.0	7.3	6.4	52.1	61.5	35.6	28.6	5.0	3.5	
Financial problems or unable to obtain bank loans	0.0	0.0	6.4	6.4	61.5	62.0	28.6	31.6	3.5	0.0	

Table 9: Percentage Distribution of Owners/Managers of the Industrial Establishments According to their Expectation about Level of Employment in the Establishments in the Future by Region

	Time Period	I and Region					
Level of employment	Gaza Strip			ing West ank	Remaining West Bank and Gaza Strip		
employment	Next Six Months %	December %	Next Six Months %	December %	Next Six Months %	December %	
Significantly higher	1.5	0.0	0.0	0.1	0.3	0.1	
Somewhat higher	74.2	55.4	8.2	5.4	21.7	15.6	
About the same	24.3	44.6	86.1	90.8	73.5	81.3	
Somewhat less	0.0	0.0	5.2	3.5	4.1	2.8	
Significantly less	0.0	0.0	0.5	0.2	0.4	0.2	
Total	100	100	100	100	100	100	

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Table 10: Percentage Distribution of Owners/Managers of the Industrial Establishments
According to their Expectation about Volume of Sales in the Establishments in the Future by
Region

	_		Region				
	Time Period	and Region					
Value of sales	Gaza	Strip		ing West ank	Remaining West Bank and Gaza Strip		
	Next Six Months %	December %	Next Six Months %	December %	Next Six Months %	December %	
ignificantly higher	1.1	0.0	0.3	0.1	0.5	0.1	
Somewhat higher	75.6	63.1	40.0	30.6	47.2	37.2	
About the same	18.6	32.2	45.4	51.5	39.9	47.6	
Somewhat less	4.7	4.7	10.7	16.4	9.5	14.0	
Significantly less	0.0	0.0	3.6	1.4	2.9	1.1	
Total	100	100	100	100	100	100	

Table 11: Percentage Distribution of Owners/Managers of the Industrial Establishments According to their Expectation about the Expected Sales Level Stability or Decline by Region

Reason	Gaza Strip %	Remaining West Bank %	Remaining West Bank and Gaza Strip	
Decrease in Demand	0.0	6.7	5.8	
Lack of credit/finance	0.0	0.4	0.3	
Difficulties in Exporting Finished goods	18.6	6.4	7.9	
Difficulties in obtaining needed raw materials or inputs	30.9	0.5	4.2	
Employees unable reaching place of work	0.0	0.0	0.0	
Decline in the Consumer Purchasing Power	3.7	37.5	33.5	
Obstacles in Marketing	28.2	21.2	22.0	
Competitive Goods	1.2	7.5	6.8	
Other	17.4	19.8	19.5	
Total	100	100	100	