

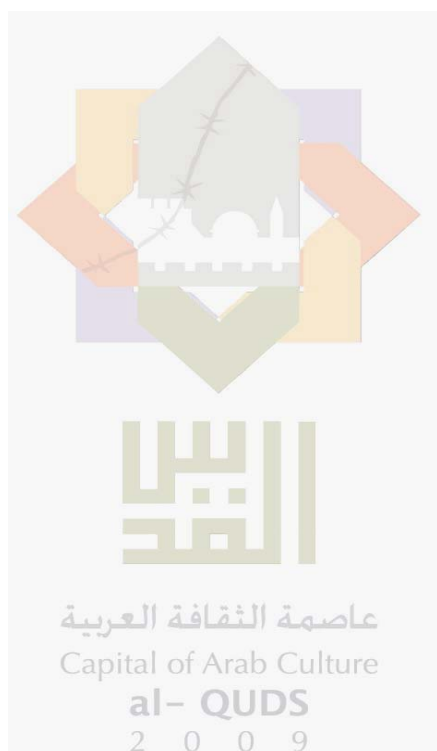
**Palestinian National Authority
Palestinian Central Bureau of Statistics**

**Survey of the Perceptions of the Owners / Managers of
Industrial Enterprises Regarding the Economic Situation,
January 2009**

Press Release on the Survey Results

February, 2009

PAGE NUMBERS OF ENGLISH TEXT ARE PRINTED IN SQUARE BRACKETS.
TABLES ARE PRINTED IN THE ARABIC ORDER (FROM RIGHT TO LEFT).



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Press Release

Main Findings of the Survey of the Perceptions of the Owners/Managers of Industrial Enterprises Regarding the Economic Situation, January 2009

The following statement presents the basic findings of the 47th round on the perceptions of the owners/managers of industrial enterprises regarding the economic situation for January 2009. The round was conducted during the period February 3-23, 2009, using January 2009 as the reference month. The aim of the survey is to observe and monitor the trends of the opinions of the owners/managers of the industrial enterprises. The sample size was 358 industrial enterprises in the West Bank, and 55 industrial enterprises in Gaza Strip. A two-stage sample was designed for this survey: in the first stage, the industrial survey 2007 was used as a sampling frame for the survey, while in the second stage all the industrial enterprises constituting approximately 70% of the total industrial production, were selected.

Performance of industrial enterprises in January 2009 compared with December 2008

According to 16.1% of the owners/managers of the industrial enterprises in the Palestinian Territory, the production performance of their enterprises during January 2009 improved in comparison with December 2008 (17.4% in the West Bank, 0.0% in Gaza Strip).

9.9% reported an improved situation in obtaining needed raw materials and inputs during January 2009 (10.7% in the West bank, 0.0% in Gaza Strip), while 13.3% reported that employee productivity increased compared with the previous month (14.4% in the west Bank, 0.0% in Gaza Strip).

According to the results, 13.6% of the owners/managers reported that their enterprise's financial situation improved (14.7% in the West bank, 0.0% in Gaza Strip), while 2.3% reported that banks loans were more accessible during January 2009 (2.5% in the West bank, 0.0% in Gaza Strip).

Challenges

Drop in sales level

34.9% of the owners/managers of industrial enterprises in the West Bank indicated that the main reason was the Military check points/ israeli actions/ closures, the same for Gaza Strip 100.0% of the owners/managers of industrial enterprises indicated that the main reason was the Military check points/ israeli actions/ closures.

Local and external competition

In the Palestinian Territory, 90.9% of the owners/managers of the industrial enterprises indicated that their enterprise's main product faced local or external competition (91.4% in the West bank, 85.2% in Gaza Strip).

According to 60.1% of the owners/managers of the industrial enterprises in the Palestinian Territory (58.4% in the West bank, 82.6% in Gaza Strip), the main product faced local competition; on the other hand.

24.3% of the owners/managers of the industrial enterprises in the Palestinian Territory indicated that their main product faced external competition (25.2% in the West bank, 13.1% in Gaza Strip), and 15.6% of the owners/managers of the industrial enterprises indicated that their main product faced both local and external competition (16.4% in the West bank, 4.3% in Gaza Strip).

Employment

15.8 % of the owners/managers of the industrial enterprises in the Palestinian Territory laid off workers in January 2009 (10.9% in the West bank, 74.1% in Gaza Strip); however, 77.6% of the owners/managers of the industrial enterprises in the Palestinian Territory stated that there was no change in the number of workers (81.9% in the West bank, 25.9% in Gaza Strip).

Expectations

Short term

The expectations of the owners/managers of the industrial enterprises in the short term, i.e., one month after the reference month (January 2009), show that 33.4% expected an improvement in their production in general in the Palestinian Territory (29.1% in the West bank, 85.1% in Gaza Strip).

The expectations of the owners/managers of the industrial enterprises in the Palestinian Territory concerning employment were pessimistic since only 17.0% expected increases during February 2009 (11.0% in the West bank, 88.8% in Gaza Strip).

The results showed that 34.8% of the owners/managers of the industrial enterprises in the Palestinian Territory expected sales to increase during February 2009 (29.7% in the West bank, 96.3% in Gaza Strip).

Medium term

The expectations of 62.3% of the owners/managers of the industrial enterprises in the medium term (in the next six months) were optimistic since they expected an improvement in production in the West Bank (60.5% in the West bank, 85.2% in Gaza Strip).

Concerning expectations for employment in the Palestinian Territory, 36.0% expected an increase in employment (31.6% in the West bank, 88.9% in Gaza Strip).

Sales during the next six months will rise, according to the expectations of 62.9% of the owners/managers of the industrial enterprises in the Palestinian Territory (60.2% in the West bank, 96.3% in Gaza Strip).

Figure 1: Percentage of Industrial Enterprises Owners / Managers who Encountered Worse in Economic Conditions during January 2009 Compared to the Previous Month for the Main Indicators by Region

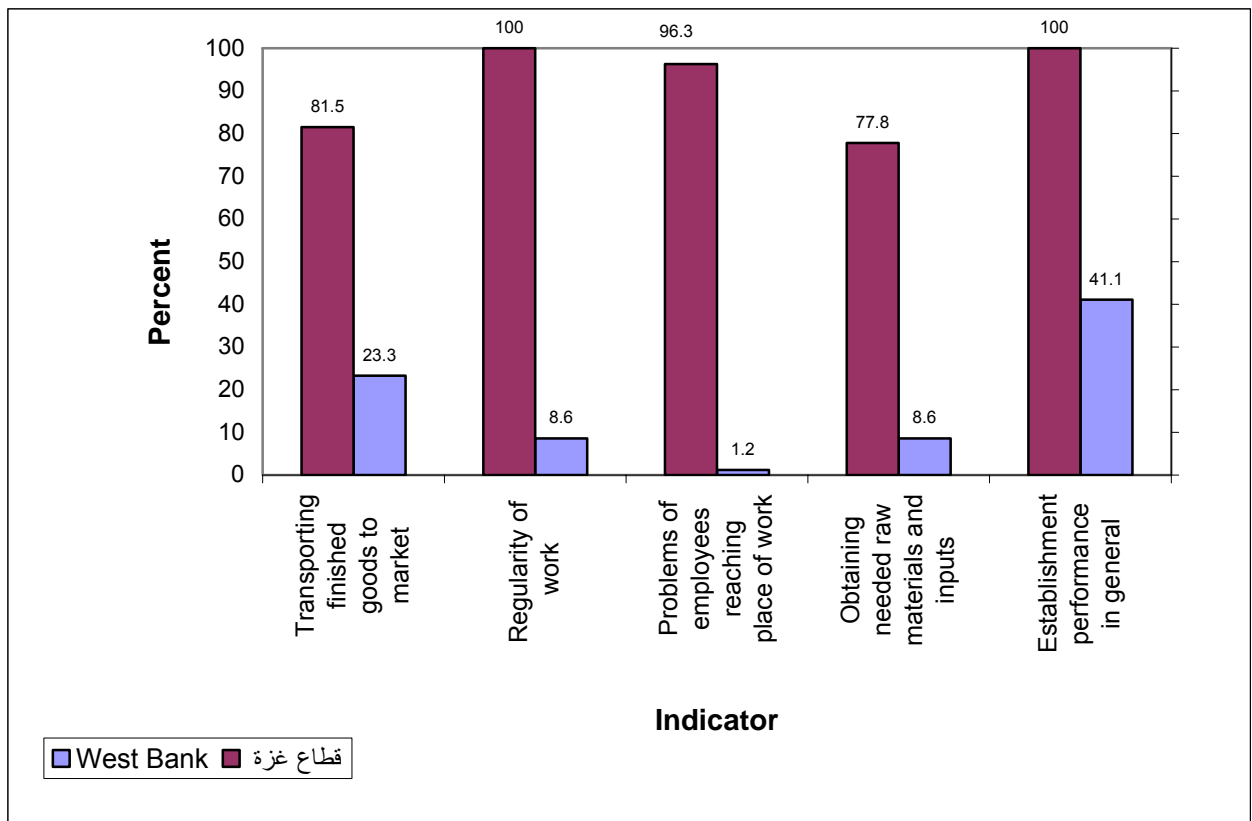
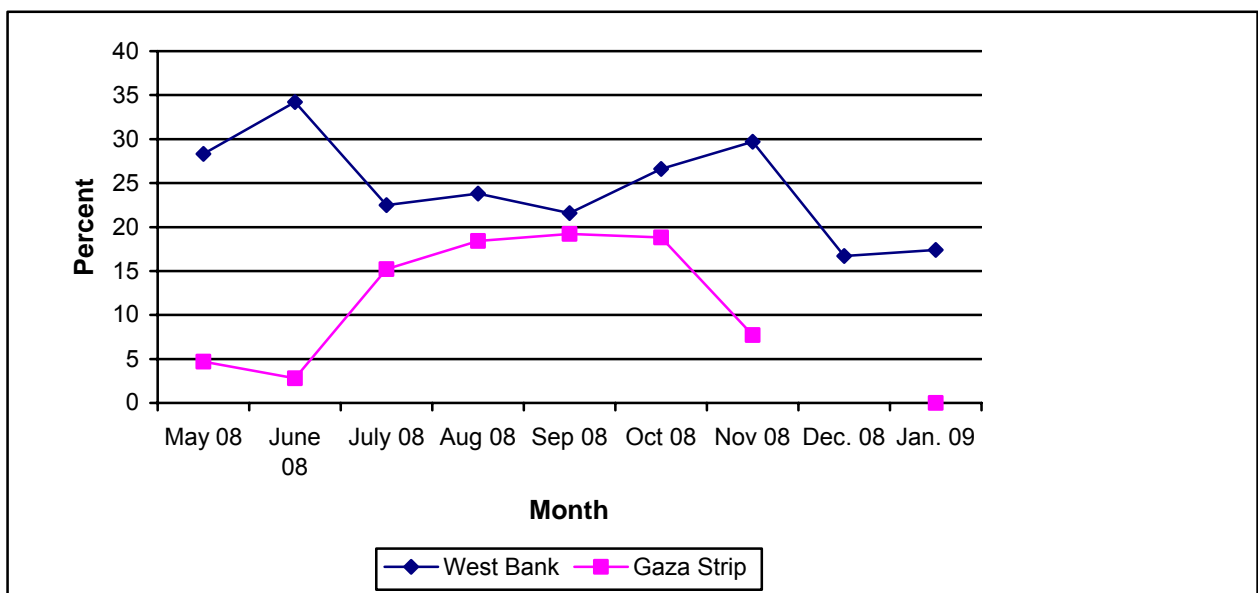


Figure 2: Trends of Enterprises Witnessed an Improved Situation in Production Performance during January 2009 Compared to the Previous Month by Region



* The cut in the Figure is due to unavailability of data about Gaza Strip in December 2008.

Data Collection and processing of this document has been produced with the financial assistance of the European Union. The contents of this document are the sole responsibility of the PCBS.

Tables

:1-1

2009

Table 1-1: Percentage of the Industrial Enterprises Witnessed an Improved Situation During the Reference Month Compared to that before the Reference Month for the Main Indicators in the Palestinian Territory 2009

Indicator	Reference Month									
	2009	2008								
	كانون ثاني Jan.	كانون أول Dec.	تشرين ثاني Nov.	تشرين أول Oct.	Sept.	Aug.	July	June	May	April
Enterprise performance in general	16.1	-	25.0	24.8	21.0	22.2	20.9	27.4	23.7	-
Obtaining needed raw materials and inputs	9.9	-	10.6	12.2	10.5	12.4	10.6	29.8	27.9	-
Reaching the employees for their work place	4.0	-	3.5	6.1	3.6	3.9	3.9	26.2	25.2	-
Regularity of work	5.7	-	6.8	9.8	7.3	7.8	4.2	12.4	9.4	-
Transporting finished goods to market	7.1	-	9.2	8.5	7.1	8.3	11.4	4.5	4.6	-

(-) No Data Available

(-)

:2-1

2009

Table 1-2: Percentage of Industrial Enterprises Witnessed an Improved Situation During the Reference Month Compared to that before the Reference Month for the Main Indicators in the West Bank 2009

Indicator	Reference Month									
	2009	2008								
	كانون ثاني Jan.	كانون أول Dec.	تشرين ثاني Nov.	تشرين أول Oct.	Sept.	Aug.	July	June	May	April
Enterprise performance in general	17.4	16.7	29.7	26.6	21.6	23.8	22.5	34.2	28.3	-
Obtaining needed raw materials and inputs	10.7	7.0	11.7	10.6	8.8	10.6	11.1	37.3	33.6	-
Reaching the employees for their work place	4.3	3.1	4.4	6.5	5.0	4.8	3.9	32.6	30.1	-
Regularity of work	6.1	3.5	7.2	8.9	6.4	5.2	3.2	15.4	10.9	-
Transporting finished goods to market	7.7	5.4	11.4	8.2	8.2	10.3	13.6	5.4	5.3	-

(-) No Data Available

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2009

Table 1-3: Percentage of Industrial Enterprises Witnessed an Improved Situation During the Reference Month Compared to that before the Reference Month for the Main Indicators in Gaza Strip 2009

Indicator	Reference Month									
	2009	2008								
	كانون ثاني Jan.	كانون أول Dec.	تشرين ثاني Nov.	تشرين أول Oct.	Sept.	Aug.	July	June	May	April
Enterprise performance in general	0.0	-	7.7	18.8	19.2	18.4	15.2	2.8	4.7	-
Obtaining needed raw materials and inputs	0.0	-	6.4	17.7	15.1	16.7	8.9	2.8	4.7	-
Reaching the employees for their work place	0.0	-	0.0	4.7	0.0	1.8	3.8	2.8	4.7	-
Regularity of work	0.0	-	5.1	13.0	10.1	14.1	7.6	1.4	3.1	-
Transporting finished goods to market	0.0	-	1.3	9.4	4.0	3.5	3.8	1.4	1.6	-

(-) No Data Available

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2009

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2008

Table 2-1: Percentage Distribution of Owners/ Managers of the Industrial Enterprises According to Their Opinions of Main Indicators During January 2009 Compared to December 2008 in the Palestinian Territory

Problem	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better
Enterprise performance in general	100	0.0	11.0	34.6	38.3	14.4	1.7
Production situation	100	1.1	9.6	37.1	35.2	15.6	1.4
Employees productivity	100	1.4	7.9	25.8	51.6	12.2	1.1
Obtaining needed raw materials and inputs	100	1.4	5.9	7.9	74.9	9.3	0.6
Reaching the employees for their work place	100	0.3	7.4	1.1	87.2	4.0	0.0
Regularity of work	100	0.3	8.2	7.4	78.4	5.7	0.0
Transporting finished goods to market	100	2.0	7.1	20.7	63.1	6.5	0.6
Financial situations	100	0.0	9.9	33.1	43.4	13.0	0.6
Banks credits & facilities	100	27.8	5.4	2.0	62.5	2.0	0.3
Level of employment	100	0.3	7.4	12.7	70.5	9.1	0.0
Value of sales	100	0.3	10.5	39.4	32.6	16.1	1.1

2008

Table 2-2: Percentage Distribution of Owners/ Managers of the Industrial Enterprises According to Their Opinions of Main Indicators During January 2009 Compared to December 2008 in the West Bank

Problem	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better
Enterprise performance in general	100	0.0	4.3	36.8	41.5	15.6	1.8
Production situation	100	0.0	4.0	39.6	38.0	16.9	1.5
Employees productivity	100	0.3	2.1	27.3	55.9	13.2	1.2
Obtaining needed raw materials and inputs	100	0.3	0.3	8.3	80.4	10.1	0.6
Reaching the employees for their work place	100	0.3	0.3	0.9	94.2	4.3	0.0
Regularity of work	100	0.3	0.9	7.7	85.0	6.1	0.0
Transporting finished goods to market	100	0.6	1.5	21.8	68.4	7.1	0.6
Financial situations	100	0.0	4.9	34.0	46.4	14.1	0.6
Banks credits & facilities	100	29.2	0.6	1.8	65.9	2.2	0.3
Level of employment	100	0.0	0.9	13.8	75.5	9.8	0.0
Value of sales	100	0.0	4.3	41.7	35.3	17.5	1.2

2008

Table 2-2: Percentage Distribution of Owners/ Managers of the Industrial Enterprises According to Their Opinions of Main Indicators During January 2009 Compared to December 2008 in Gaza Strip

Problem	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better
Enterprise performance in general	100	0.0	92.6	7.4	0.0	0.0	0.0
Production situation	100	14.8	77.8	7.4	0.0	0.0	0.0
Employees productivity	100	14.8	77.8	7.4	0.0	0.0	0.0
Obtaining needed raw materials and inputs	100	14.8	74.1	3.7	7.4	0.0	0.0
Reaching the employees for their work place	100	0.0	92.6	3.7	3.7	0.0	0.0
Regularity of work	100	0.0	96.3	3.7	0.0	0.0	0.0
Transporting finished goods to market	100	18.5	74.1	7.4	0.0	0.0	0.0
Financial situations	100	0.0	70.4	22.2	7.4	0.0	0.0
Banks credits & facilities	100	11.1	63.0	3.7	22.2	0.0	0.0
Level of employment	100	3.7	85.2	0.0	11.1	0.0	0.0
Value of sales	100	3.7	85.2	11.1	0.0	0.0	0.0

Table 3: Percentage of Industrial Enterprises Witnessed an Improved Situation During the Reference Month (January 2009) Compared to that before the Reference Month for the Main Indicators by Region

Indicator	Gaza Strip	West Bank	Palestinian Territory
Employees productivity	0.0	14.4	13.3
Financial situations	0.0	14.7	13.6
Banks credits & facilities	0.0	2.5	2.3
Level of employment	0.0	9.8	9.1
Value of sales	0.0	18.7	17.2

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2009

Table 4: Percentage Distribution of Owners/Managers of the Active Industrial Enterprises According to the Reasons for Sales Level Stability or Decline by Region During January 2009

Reason	Gaza Strip	West Bank	Palestinian Territory
Decrease in demand	0.0	15.8	13.4
Difficulties in exporting finished goods	0.0	1.4	1.2
Decline in the consumer purchasing power	0.0	21.9	18.6
Product Marketing Obstacles	0.0	0.7	0.6
Competence product	0.0	8.2	7.0
Seasonally related	0.0	15.1	12.8
Military check points/ israeli actions/ closures	100.0	34.9	44.8
Other	0.0	2.0	1.6
Total	100	100	100

2009

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Table 5: Percentage Distribution of the Active Industrial Enterprises According to the Employment Mobility During January 2009 by Region

Employment Mobility	Gaza Strip	West Bank	Palestinian Territory	
Hiring employees	0.0	7.2	6.6	
Firing employees	74.1	10.9	15.8	
No change	25.9	81.9	77.6	
Total	100	100	100	

2009

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Table 6: Percentage Distribution of the Existing of Competition against the Main Product According to the Owners\ Managers of the Active Industrial Enterprises During January 2009 by Region

Competence existence	Gaza Strip	West Bank	Palestinian Territory	
There is competition	85.2	91.4	90.9	
There is no competition	14.8	8.6	9.1	
Total	100	100	100	

2009

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Table 7: Percentage Distribution of the Type of Competition According to the Owners\ Managers of the Active Industrial Enterprises During January 2009 by Region

Type of competence	Gaza Strip	West Bank	Palestinian Territory	
Local	82.6	58.4	60.1	
Foreign	13.1	25.2	24.3	
Both	4.3	16.4	15.6	
Total	100	100	100	

Table 8: Expectations of Owners/ Managers of the Active Industrial Enterprises for the Month that Follows the Reference Month Compared to the Reference Month (January, 2009) for the Main Indicators by Region

Indicator	Reference Month									
	2009	2008								
	كانون ثاني Jan.	كانون أول Dec.	تشرين ثاني Nov.	تشرين أول Oct.	Sept.	Aug.	July	June	May	April
Percentage of who are expecting better Enterprise situation										
Palestinian Territory	33.4	-	27.5	32.0	33.0	28.0	30.3	32.5	32.8	-
West Bank	29.1	26.5	27.3	30.7	29.8	21.6	26.3	29.6	29.4	36.0
Gaza Strip	85.1	-	28.9	39.2	46.8	58.9	53.2	54.3	46.9	-
Percentage of who are expecting higher employment level										
Palestinian Territory	17.0	-	12.0	10.0	16.1	15.6	10.1	11.9	15.2	-
West Bank	11.0	11.2	9.7	6.1	10.3	8.5	3.7	6.2	8.0	10.3
Gaza Strip	88.8	-	28.9	31.4	40.3	50.0	46.8	54.3	45.4	-
Percentage of who are expecting higher sales volume										
Palestinian Territory	34.8	-	27.5	30.9	33.9	28.6	28.7	32.0	33.2	-
West Bank	29.7	28.1	27.3	29.4	30.9	22.3	24.5	29.0	29.9	38.9
Gaza Strip	96.3	-	28.9	39.2	46.8	58.9	53.2	54.3	46.9	-

(-) No Data Available

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Table 9: Expectations of Owners/ Managers of the Active Industrial Enterprises for the Six Months that Follow the Reference Month Compared to the Reference Month (January, 2009) for the Main Indicators by Region

Indicator	Reference Month									
	2009	2008								
	كانون ثاني Jan.	كانون أول Dec.	تشرين ثاني Nov.	تشرين أول Oct.	Sept.	Aug.	July	June	May	April
Percentage of who are expecting better Enterprise situation										
Palestinian Territory	62.3	-	44.9	41.2	38.8	39.9	34.5	35.7	41.6	-
West Bank	60.5	50.2	44.6	39.3	35.0	35.7	30.4	32.9	38.5	49.4
Gaza Strip	85.2	-	47.4	51.0	54.8	60.7	58.7	57.1	54.7	-
Percentage of who are expecting higher employment level										
Palestinian Territory	36.0	-	20.9	17.4	21.6	19.2	15.1	15.4	22.3	-
West Bank	31.6	18.9	18.0	12.7	14.8	12.9	8.5	9.7	14.8	15.8
Gaza Strip	88.9	-	42.1	43.2	50.0	50.0	54.4	57.1	53.1	-
Percentage of who are expecting higher sales volume										
Palestinian Territory	62.9	-	45.6	41.1	42.5	40.9	35.1	36.6	43.9	-
West Bank	60.2	52.7	45.3	39.3	39.5	36.8	31.1	34.1	41.3	53.8
Gaza Strip	96.3	-	47.4	51.0	54.8	60.7	58.7	55.9	54.7	-

(-) No Data Available

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Table 10: Expectations of Owners/ Managers of the Active Industrial Enterprises about Better Expectations for their Enterprises for the Month that Follows the Reference Month (January, 2009) Compared to the Reference Month by Region

Indicator	Gaza Strip	West Bank	Palestinian Territory	
Enterprise performance in general	100.0	28.5	34.0	
Employees productivity	85.1	21.5	26.3	
Obtaining needed raw materials and inputs	74.1	7.7	12.8	
Reaching the employees for their work place	100.0	3.4	10.8	
Regularity of work	88.8	8.3	14.4	
Transporting finished goods to market	88.8	10.4	16.4	
Financial situations	96.3	23.6	29.1	
Banks credits & facilities	66.6	2.4	7.3	

(-) No Data Available

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Table 11: Expectations of Owners/ Managers of the Active Industrial Enterprises about Better Expectations for their Enterprises for the Six Months that Follow the Reference Month (January, 2009) Compared to the Reference Month for the Main Indicators by Region

Indicator	Gaza Strip	West Bank	Palestinian Territory	
Enterprise performance in general	100.0	58.0	61.2	
Employees productivity	85.2	44.4	47.5	
Obtaining needed raw materials and inputs	81.4	15.9	20.9	
Reaching the employees for their work place	100.0	11.1	17.9	
Regularity of work	88.9	23.3	28.3	
Transporting finished goods to market	88.9	22.4	27.5	
Financial situations	100.0	45.4	49.6	
Banks credits & facilities	66.6	8.3	12.7	

(-) No Data Available

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Table 12-1: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Opinions of Main Indicators for the Month that Follows the Reference Month (January, 2009) Compared to the Reference Month in the Palestinian Territory

Indicator	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better	
Enterprise performance in general	100	0.0	0.3	17.3	48.4	30.0	4.0	
Production situation	100	1.1	0.3	17.8	47.4	30.0	3.4	
Volume of sales	100	0.3	0.3	18.4	46.2	31.4	3.4	
Employees productivity	100	1.4	0.3	11.3	60.7	23.5	2.8	
Obtaining needed raw materials and inputs	100	1.4	0.3	4.5	81.0	10.8	2.0	
Reaching the employees for their work place	100	0.3	0.0	1.1	87.8	5.7	5.1	
Regularity of work	100	0.0	0.8	4.8	80.0	11.3	3.1	
Level of employment	100	0.3	0.3	4.5	77.9	13.6	3.4	
Transporting finished goods to market	100	1.7	0.8	7.1	74.0	13.0	3.4	
Financial situations	100	0.0	0.8	14.4	55.7	26.3	2.8	
Banks credits & facilities	100	28.3	0.0	2.0	62.4	4.8	2.5	

Table 12-2: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Opinions of Main Indicators for the Month that Follows the Reference Month (January, 2009) Compared to the Reference Month in the West Bank

Indicator	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better	
Enterprise performance in general	100	0.0	0.3	18.7	52.5	27.9	0.6	
Production situation	100	0.0	0.3	19.3	51.3	28.5	0.6	
Volume of sales	100	0.0	0.3	19.9	50.1	29.4	0.3	
Employees productivity	100	0.3	0.3	12.3	65.6	21.5	0.0	
Obtaining needed raw materials and inputs	100	0.3	0.3	4.9	86.8	7.7	0.0	
Reaching the employees for their work place	100	0.3	0.0	1.2	95.1	3.4	0.0	
Regularity of work	100	0.0	0.9	5.2	85.6	8.3	0.0	
Level of employment	100	0.3	0.3	4.9	83.5	10.7	0.3	
Transporting finished goods to market	100	0.9	0.9	7.7	80.0	10.4	0.0	
Financial situations	100	0.0	0.9	15.6	59.9	23.3	0.3	
Banks credits & facilities	100	29.8	0.0	2.1	65.7	2.1	0.3	

Table 12-3: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Opinions of Main Indicators for the Month that Follows the Reference Month (January, 2009) Compared to the Reference Month in Gaza Strip

Indicator	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better	
Enterprise performance in general	100	0.0	0.0	0.0	0.0	55.6	44.4	
Production situation	100	14.9	0.0	0.0	0.0	48.1	37.0	
Volume of sales	100	3.7	0.0	0.0	0.0	55.6	40.7	
Employees productivity	100	14.9	0.0	0.0	0.0	48.1	37.0	
Obtaining needed raw materials and inputs	100	14.9	0.0	0.0	11.1	48.1	25.9	
Reaching the employees for their work place	100	0.0	0.0	0.0	0.0	33.3	66.7	
Regularity of work	100	0.0	0.0	0.0	11.2	48.1	40.7	
Level of employment	100	0.0	0.0	0.0	11.2	48.1	40.7	
Transporting finished goods to market	100	11.2	0.0	0.0	0.0	44.4	44.4	
Financial situations	100	0.0	0.0	0.0	3.7	63.0	33.3	
Banks credits & facilities	100	11.2	0.0	0.0	22.2	37.0	29.6	

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Table 13-1: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Opinions of Main Indicators During the Next Six Months Compared to Reference Month (January, 2009) in the Palestinian Territory

Indicator	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better	
Enterprise performance in general	100	0.0	0.6	13.6	24.6	54.1	7.1	
Production situation	100	1.1	0.8	13.6	22.2	55.5	6.8	
Volume of sales	100	0.3	0.8	13.6	22.4	55.5	7.4	
Employees productivity	100	1.4	0.6	9.1	41.4	41.6	5.9	
Obtaining needed raw materials and inputs	100	0.8	1.1	4.2	73.0	16.4	4.5	
Reaching the employees for their work place	100	0.3	0.6	0.6	80.6	11.6	6.3	
Regularity of work	100	0.0	1.1	4.5	66.1	23.2	5.1	
Level of employment	100	0.3	0.8	4.8	58.1	30.3	5.7	
Transporting finished goods to market	100	1.7	1.1	6.2	63.5	22.4	5.1	
Financial situations	100	0.0	1.1	11.3	38.0	43.1	6.5	
Banks credits & facilities	100	28.3	0.0	1.1	57.9	9.3	3.4	

Table 13-2: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Opinions of Main Indicators During the Next Six Months Compared to Reference Month (January, 2009) in the West Bank

Indicator	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better	
Enterprise performance in general	100	0.0	0.6	14.7	26.7	55.5	2.5	
Production situation	100	0.0	0.9	14.7	23.9	57.7	2.8	
Volume of sales	100	0.0	0.9	14.7	24.2	57.4	2.8	
Employees productivity	100	0.3	0.6	9.8	44.7	42.6	1.8	
Obtaining needed raw materials and inputs	100	0.0	1.2	4.6	78.3	15.0	0.9	
Reaching the employees for their work place	100	0.3	0.6	0.6	87.4	10.5	0.6	
Regularity of work	100	0.0	1.2	4.9	70.6	22.4	0.9	
Level of employment	100	0.3	0.9	5.2	62.0	30.1	1.5	
Transporting finished goods to market	100	0.9	1.2	6.7	68.8	21.5	0.9	
Financial situations	100	0.0	1.2	12.3	41.1	43.6	1.8	
Banks credits & facilities	100	29.8	0.0	1.2	60.7	8.0	0.3	

Table 13-3: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Opinions of Main Indicators During the Next Six Months Compared to Reference Month (January, 2009) in Gaza Strip

Indicator	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better	
Enterprise performance in general	100	0.0	0.0	0.0	0.0	37.0	63.0	
Production situation	100	14.8	0.0	0.0	0.0	29.6	55.6	
Volume of sales	100	3.7	0.0	0.0	0.0	33.3	63.0	
Employees productivity	100	14.8	0.0	0.0	0.0	29.6	55.6	
Obtaining needed raw materials and inputs	100	11.1	0.0	0.0	7.5	33.3	48.1	
Reaching the employees for their work place	100	0.0	0.0	0.0	0.0	25.9	74.1	
Regularity of work	100	0.0	0.0	0.0	11.1	33.3	55.6	
Level of employment	100	0.0	0.0	0.0	11.1	33.3	55.6	
Transporting finished goods to market	100	11.1	0.0	0.0	0.0	33.3	55.6	
Financial situations	100	0.0	0.0	0.0	0.0	37.0	63.0	
Banks credits & facilities	100	11.1	0.0	0.0	22.3	25.9	40.7	