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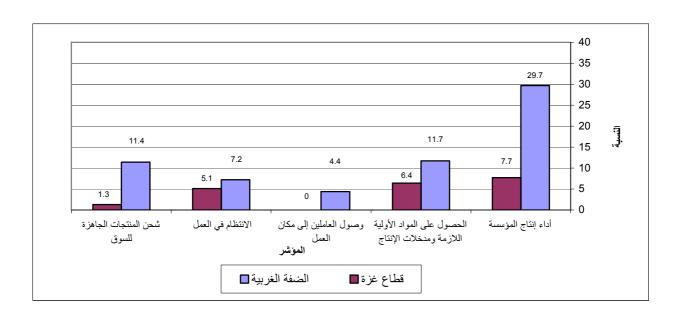
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diwan@pcbs.gov.ps : http://www.pcbs.gov.ps :

1 2008 / 45 2008 2008/12/23-03 138 343 ) 496 15 **(**J1 2004 %70 .2004 2008 2008 %26.6 %29.7 %7.7 %18.8 %11.7 : تشرين ثاني 2008 مقارنة مع شهر تشرين أول 2008 6.4% / %21.3 : %9.0 / %18.9 %7.7 %5.5 / %1.3 %19.3 %89.5

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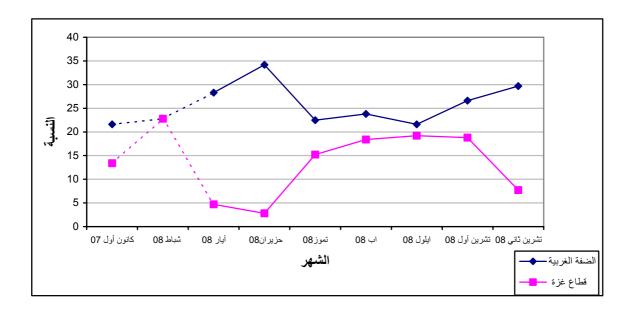




Table 1-1: Percentage of the Industrial Establishments Witnessed an Improved Situation During the Reference Month Compared to that before the Reference Month for the Main Indicators in the Palestinian Territory 2008

	Reference	Month								
Indicator		2008								
maioatoi	تشرين ثان <i>ي</i> Dec.	تشرين أول Oct.	Sept.	Aug.	July	June	May	April	Mar.	Feb.
Establishment performance in general	25.0	24.8	21.0	22.2	20. 9	27.4	23.7	-	-	22.8
Obtaining needed raw materials and inputs	10.6	12.2	10.5	12.4	10. 6	29.8	27.9	-	-	21.4
Problems of employees reaching place of work	3.5	6.1	3.6	3.9	3.9	26.2	25.2	-	-	16.7
Regularity of work	6.8	9.8	7.3	7.8	4.2	12.4	9.4	-	-	6.3
Transporting finished goods to market	9.2	8.5	7.1	8.3	11. 4	4.5	4.6	-	-	4.0

(-) No Data Available

:2-1

## 2008

Table 1-2: Percentage of Industrial Establishments Witnessed an Improved Situation During the Reference Month Compared to that before the Reference Month for the Main Indicators in the West Bank 2008

	Refere	ence Moi	nth								
Indicator		2008									
	تشرین ثان <i>ي</i> Dec.	تشرين أول Oct.	Sept.	Aug.	July	June	May	April	Mar.	Feb.	
Establishment performance in general	29.7	26.6	21.6	23.8	22.5	34.2	28.3	-	-	22.8	
Obtaining needed raw materials and nputs	11.7	10.6	8.8	10.6	11.1	37.3	33.6	-	-	21.2	
Problems of employees eaching place of work	4.4	6.5	5.0	4.8	3.9	32.6	30.1	-	-	15.7	
Regularity of ork	7.2	8.9	6.4	5.2	3.2	15.4	10.9	-	-	6.3	
ransporting inished goods o market	11.4	8.2	8.2	10.3	13.6	5.4	5.3	-	-	2.8	

(-) No Data Available

Table 1-3: Percentage of Industrial Establishments Witnessed an Improved Situation During the Reference Month Compared to that before the Reference Month for the Main Indicators in Gaza Strip 2008

	Referer	ce Mont	:h							
Indicator		2008								
indicator	تشرین ثان <i>ي</i> Dec.	تشرين أول Oct.	Sept.	Aug.	July	June	May	April	Mar.	Feb.
Establishment performance in general	7.7	18.8	19.2	18.4	15.2	2.8	4.7	-	-	22.8
Obtaining needed raw materials and inputs	6.4	17.7	15.1	16.7	8.9	2.8	4.7	-	-	22.8
Problems of employees reaching place of work	0.0	4.7	0.0	1.8	3.8	2.8	4.7	-	-	22.8
Regularity of work	5.1	13.0	10.1	14.1	7.6	1.4	3.1	-	-	6.8
Transporting finished goods to market	1.3	9.4	4.0	3.5	3.8	1.4	1.6	-	-	11.4

(-) No Data Available

2008 / :1-2

## 2008

Table 2-1: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions of Main Indicators During November 2008 Compared to October 2008 in the Palestinian Territory

				1			
Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better	
Establishment performance in general	100	3.3	19.8	51.9	22.8	2.2	
Production situation	100	3.0	22.8	48.7	23.6	1.9	
Employees productivity	100	2.2	16.8	62.2	17.7	1.1	
Obtaining needed raw materials and inputs	100	3.0	10.6	75.8	10.1	0.5	
Problems of employees reaching place of work	100	0.0	1.9	94.5	3.3	0.3	
Regularity of work	100	2.2	6.5	84.5	6.5	0.3	
Transporting finished goods to market	100	0.5	12.0	78.3	9.2	0.0	
Financial situations	100	3.5	20.7	59.2	15.5	1.1	
Banks credits & facilities	100	0.0	3.0	92.4	4.6	0.0	
Level of employment	100	0.5	8.2	82.0	9.0	0.3	
Value of sales	100	4.1	24.5	46.7	23.1	1.6	

2008 / :2-2

2008

Table 2-2: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions of Main Indicators During November 2008 Compared to October 2008 in the West Bank

				1		
Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	1.7	22.1	46.6	27.2	2.4
Production situation	100	1.4	25.9	42.7	27.9	2.1
Employees productivity	100	0.3	18.6	59.8	20.3	1.0
Obtaining needed raw materials and inputs	100	0.0	10.3	78.0	11.4	0.3
Problems of employees reaching place of work	100	0.0	2.1	93.5	4.1	0.3
Regularity of work	100	0.3	6.2	86.3	7.2	0.0
ransporting finished poods to market	100	0.0	13.1	75.5	11.4	0.0
Financial situations	100	2.1	24.5	54.5	17.9	1.0
Banks credits & acilities	100	0.0	2.8	91.7	5.5	0.0
Level of employment	100	0.3	9.0	79.7	11.0	0.0
Value of sales	100	2.1	27.6	40.3	28.3	1.7

2008

Table 2-3: : Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions of Main Indicators During November 2008 Compared to October 2008 in Gaza Strip

				1			
Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better	
Establishment performance in general	100	9.0	11.5	71.8	6.4	1.3	
Production situation	100	9.0	11.5	70.5	7.7	1.3	
Employees productivity	100	9.0	10.3	71.7	7.7	1.3	
Obtaining needed raw materials and inputs	100	14.1	11.5	68.0	5.1	1.3	
Problems of employees reaching place of work	100	0.0	1.3	98.7	0.0	0.0	
Regularity of work	100	9.0	7.7	78.2	3.8	1.3	
Transporting finished goods to market	100	2.6	7.7	88.4	1.3	0.0	
Financial situations	100	9.0	6.4	76.9	6.4	1.3	
Banks credits & facilities	100	0.0	3.8	94.9	1.3	0.0	
Level of employment	100	1.3	5.1	91.0	1.3	1.3	
Value of sales	100	11.5	12.8	70.6	3.8	1.3	

(2008 ) :3

Table 3: Percentage of Industrial Establishments Witnessed an Improved Situation During the Reference Month (November 2008) Compared to that before the Reference Month for the Main Indicators by Region

Indicator	Gaza Strip	West Bank	Palestinian Territory	
Employees productivity	9.0	21.3	18.8	
Financial situations	7.7	18.9	16.6	
Banks credits & facilities	1.3	5.5	4.6	
Level of employment	2.6	11.0	9.3	
Value of sales	5.1	30.0	24.7	

/ :4

2008

Table 4: Percentage Distribution of Owners/Managers of the Active Industrial Establishments According to the Reasons for Sales Level Stability or Decline by Region During November 2008

Reason	Gaza Strip	West Bank	Palestinian Territory			
Decrease in demand	5.3	18.2	15.9			
Difficulties in exporting finished goods	0.0	2.3	1.9			
Decline in the consumer purchasing power	0.0	19.3	15.9			
Product Marketing Obstacles	0.0	8.0	6.5	(	)	
Competence product	0.0	5.7	4.7			
Seasonally related	5.2	18.1	15.9			
Military check points/ israeili actions/ closures	89.5	14.8	28.0	/		/
Other	0.0	13.6	11.2			
Total	100	100	100			

2008 :5

Table 5: Percentage Distribution of the Active Industrial Establishments According to the Employment Mobility During November 2008 by Region

Employment Mobility	Gaza Strip	West Bank	Palestinian Territory
Hiring employees	10.5	5.4	6.1
Firing employees	10.5	8.0	8.3
No change	79.0	86.6	85.6
Total	100	100	100

2008 / :6

Table 6: Percentage Distribution of the Existing of Competition against the Main Product According to the Owners\ Managers of the Active Industrial Establishments During November 2008 by Region

Competence existence	Gaza Strip	West Bank	Palestinian Territory	
There is competition	68.4	91.7	88.9	
There is no competition	31.6	8.3	11.1	
Total	100	100	100	

2008 / :7

Table 7: Percentage Distribution of the Type of Competition According to the Owners\ Managers of the Active Industrial Establishments During November 2008 by Region

Type of competence	Gaza Strip	West Bank	Palestinian Territory	
Local	88.5	76.0	77.1	
Foreign	11.5	24.0	22.9	
Total	100	100	100	

Table 8: Expectations of Owners/ Managers of the Active Industrial Establishments for the Month that Follows the Reference Month Compared to the Reference (November, 2008) Month for the Main Indicators by Region

	Reference N	lonth								
Indicator					200	8				
	تشرین ثانی Nov.	تشرين أول Oct.	Sept.	August	July	June         May         April         Mar.         Fet           32.5         32.8         -         -         33.2           29.6         29.4         36.0         35.4         36.2           54.3         46.9         -         -         -         32.2           6.2         8.0         10.3         10.5         35.2           54.3         45.4         -         -         20.2           32.0         33.2         -         -         33.2           29.0         29.9         38.9         37.1         33.2	Feb.			
Percentage of who are expecting better establishment situation										
Palestinian Territory	27.5	32.0	33.0	28.0	30.3	32.5	32.8	-	-	31.8
West Bank	27.3	30.7	29.8	21.6	26.3	29.6	29.4	36.0	35.4	31.5
Gaza Strip	28.9	39.2	46.8	58.9	53.2	54.3	46.9	-	-	34.1
Percentage of who are expecting higher employment level										
Palestinian Territory	12.0	10.0	16.1	15.6	10.1	11.9	15.2	-	-	7.3
West Bank	9.7	6.1	10.3	8.5	3.7	6.2	8.0	10.3	10.5	5.1
Gaza Strip	28.9	31.4	40.3	50.0	46.8	54.3	45.4	-	-	20.5
Percentage of who are expecting higher sales volume										
Palestinian Territory	27.5	30.9	33.9	28.6	28.7	32.0	33.2	-	-	33.3
West Bank	27.3	29.4	30.9	22.3	24.5	29.0	29.9	38.9	37.1	33.1
Gaza Strip	28.9	39.2	46.8	58.9	53.2	54.3	46.9	-	-	34.1

(-) No Data Available

Table 9: Expectations of Owners/ Managers of the Active Industrial Establishments for the Six Months that Follow the Reference Month Compared to the Reference Month (November, 2008) for the Main Indicators by Region

	Reference	ce Month	1							
					20	08				
Indicator	تشرین ثان <i>ي</i> Nov.	تشرین أول Octo ber	Sept.	Augu st	July	June	May	April	Mar.	Feb.
Percentage of who are expecting better establishment situation										
Palestinian Territory	44.9	41.2	38.8	39.9	34.5	35.7	41.6	-	-	61.7
West Bank	44.6	39.3	35.0	35.7	30.4	32.9	38.5	49.4	57.2	62.2
Gaza Strip	47.4	51.0	54.8	60.7	58.7	57.1	54.7	-	-	58.4
Percentage of who are expecting higher employment level										
Palestinian Territory	20.9	17.4	21.6	19.2	15.1	15.4	22.3	-	-	25.2
West Bank	18.0	12.7	14.8	12.9	8.5	9.7	14.8	15.8	22.9	23.2
Gaza Strip	42.1	43.2	50.0	50.0	54.4	57.1	53.1	-	-	38.9
Percentage of who are expecting higher sales volume										
Palestinian Territory	45.6	41.1	42.5	40.9	35.1	36.6	43.9	-	-	67.6
West Bank	45.3	39.3	39.5	36.8	31.1	34.1	41.3	53.8	59.8	68.9
Gaza Strip	47.4	51.0	54.8	60.7	58.7	55.9	54.7	-	-	58.4

(-) No Data Available

Table 10: Expectations of Owners/ Managers of the Active Industrial Establishments about Better Expectations for their Establishments for the Month that Follows the Reference Month (November, 2008) Compared to the Reference Month by Region

Indicator	Gaza Strip	West Bank	Palestinian Territory
Establishment performance in general	28.9	24.5	25.0
Employees productivity	28.9	16.6	18.0
Obtaining needed raw materials and inputs	28.9	7.2	9.8
Problems of employees reaching place of work	2.6	6.9	6.3
Regularity of work	28.9	9.0	11.4
Transporting finished goods to market	23.7	11.2	12.7
Financial situations	28.9	22.0	22.8
Banks credits & facilities	2.6	7.2	6.7

Table 11: Expectations of Owners/ Managers of the Active Industrial Establishments about Better Expectations for their Establishments for the Six Months that Follow the Reference Month (November, 2008) Compared to the Reference Month for the Main Indicators by Region

Indicator	Gaza Strip	West Bank	Palestinian Territory	
Establishment performance in general	47.3	42.8	43.4	
Employees productivity	47.3	29.1	31.4	
Obtaining needed raw materials and inputs	47.3	10.1	14.5	
Problems of employees reaching place of work	5.3	7.6	7.3	
Regularity of work	42.1	13.0	16.5	
Transporting finished goods to market	42.1	13.0	16.5	
Financial situations	44.7	31.2	32.8	
Banks credits & facilities	5.3	8.0	7.6	

Table 12-1: Percentage Distribution of Owners/ Managers of the Active Industrial Establishments According to Their Opinions of Main Indicators for the Month that Follows the Reference Month (November, 2008) Compared to the Reference Month in the Palestinian Territory

				/			
Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better	
Establishment performance in general	100	3.8	31.3	39.9	23.1	1.9	
Production situation	100	3.8	35.1	33.6	25.6	1.9	
Volume of sales	100	3.8	36.7	32.0	25.9	1.6	
Employees productivity	100	3.8	24.4	53.8	17.4	0.6	
Obtaining needed raw materials and inputs	100	4.1	10.4	75.7	9.5	0.3	
Problems of employees reaching place of work	100	1.3	3.5	88.9	6.0	0.3	
Regularity of work	100	3.2	11.1	74.3	11.1	0.3	
Level of employment	100	3.2	11.4	73.4	11.7	0.3	
Transporting finished goods to market	100	2.2	14.6	70.6	12.3	0.3	
Financial situations	100	3.8	28.5	44.9	21.5	1.3	
Banks credits & facilities	100	0.6	5.1	87.6	6.7	0.0	

Table 12-2: Percentage Distribution of Owners/ Managers of the Active Industrial Establishments According to Their Opinions of Main Indicators for the Month that Follows the Reference Month (November, 2008) Compared to the Reference Month in the West Bank

Drahlam				1		
Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	1.4	30.9	43.2	22.7	1.8
Production situation	100	1.4	35.3	36.0	25.5	1.8
Volume of sales	100	1.4	37.1	34.2	25.9	1.4
Employees productivity	100	1.4	23.4	58.6	16.2	0.4
Obtaining needed raw materials and inputs	100	1.4	7.6	83.8	7.2	0.0
Problems of employees reaching place of work	100	1.4	3.2	88.5	6.5	0.4
Regularity of work	100	1.4	7.9	81.7	9.0	0.0
Level of employment	100	1.4	8.3	80.6	9.7	0.0
Transporting finished goods to market	100	1.4	11.9	75.5	11.2	0.0
Financial situations	100	1.8	27.3	48.9	20.9	1.1
Banks credits & facilities	100	0.7	4.7	87.4	7.2	0.0

Table 12-3: Percentage Distribution of Owners/ Managers of the Active Industrial Establishments According to Their Opinions of Main Indicators for the Month that Follows the Reference Month (November, 2008) Compared to the Reference Month in Gaza Strip

Problem	Total	Much	Somewhat	/ About the Same/	Somewhat	Much
		Worse	Worse	Unchanged	Better	Better
Establishment performance in general	100	21.1	34.2	15.8	26.3	2.6
Production situation	100	21.1	34.2	15.8	26.3	2.6
Volume of sales	100	21.1	34.2	15.8	26.3	2.6
Employees productivity	100	21.1	31.6	18.4	26.3	2.6
Obtaining needed raw materials and inputs	100	23.7	31.6	15.8	26.3	2.6
Problems of employees reaching place of work	100	0.0	5.3	92.1	2.6	0.0
Regularity of work	100	15.8	34.2	21.1	26.3	2.6
Level of employment	100	15.8	34.2	21.1	26.3	2.6
Transporting finished goods to market	100	7.9	34.2	34.2	21.1	2.6
Financial situations	100	18.4	36.8	15.9	26.3	2.6
Banks credits & facilities	100	0.0	7.9	89.5	2.6	0.0

Table 13-1: Percentage Distribution of Owners/ Managers of the Active Industrial Establishments According to Their Opinions of Main Indicators During the Next Six Months Compared to Reference Month (November, 2008) in the Palestinian Territory

				/		
Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	3.5	23.1	30.0	40.2	3.2
Production situation	100	3.8	26.6	24.6	41.8	3.2
Volume of sales	100	4.1	26.9	23.4	42.4	3.2
Employees productivity	100	4.1	18.4	46.1	28.2	3.2
Obtaining needed raw materials and inputs	100	3.8	7.6	74.1	12.0	2.5
Problems of employees reaching place of work	100	1.6	4.1	87.0	5.4	1.9
Regularity of work	100	3.2	10.5	69.8	14.6	1.9
Level of employment	100	3.5	9.8	65.8	18.7	2.2
Transporting finished goods to market	100	2.5	12.1	68.9	14.6	1.9
Financial situations	100	3.8	24.2	39.2	30.6	2.2
Banks credits & facilities	100	0.3	5.1	87.0	7.3	0.3

Table 13-2: Percentage Distribution of Owners/ Managers of the Active Industrial Establishments According to Their Opinions of Main Indicators During the Next Six Months Compared to Reference Month (November, 2008) in the West Bank

Problem	Total	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	1.4	23.4	32.4	39.6	3.2
Production situation	100	1.8	27.3	26.3	41.4	3.2
Volume of sales	100	2.2	27.7	24.8	42.1	3.2
Employees productivity	100	2.2	18.3	50.4	25.9	3.2
Obtaining needed raw materials and inputs	100	1.4	6.1	82.4	7.6	2.5
Problems of employees reaching place of work	100	1.1	4.0	87.3	5.4	2.2
Regularity of work	100	1.1	9.4	76.5	11.2	1.8
evel of employment	100	1.4	8.6	72.0	15.8	2.2
Transporting finished goods to market	100	1.4	10.8	74.8	11.2	1.8
Financial situations	100	1.8	24.3	42.7	29.0	2.2
Banks credits & facilities	100	0.4	5.1	86.5	7.6	0.4

Table 13-3: Percentage Distribution of Owners/ Managers of the Active Industrial Establishments According to Their Opinions of Main Indicators During the Next Six Months Comparing to Reference Month (November, 2008) in Gaza Strip

				/		
Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	18.4	21.1	13.2	44.7	2.6
Production situation	100	18.4	21.1	13.2	44.7	2.6
Volume of sales	100	18.4	21.1	13.2	44.7	2.6
Employees productivity	100	18.4	18.4	15.9	44.7	2.6
Obtaining needed raw materials and inputs	100	21.1	18.4	13.2	44.7	2.6
Problems of employees reaching place of work	100	5.3	5.3	84.1	5.3	0.0
Regularity of work	100	18.4	18.4	21.1	39.5	2.6
Level of employment	100	18.4	18.4	21.1	39.5	2.6
Transporting finished goods to market	100	10.5	21.1	26.3	39.5	2.6
Financial situations	100	18.4	23.7	13.2	42.1	2.6
Banks credits & facilities	100	0.0	5.3	89.4	5.3	0.0