



**Palestinian National Authority
Palestinian Central Bureau of Statistics**

**Survey on the Perceptions of the Owners/Managers of the
Industrial Establishments Toward the Economic
Conditions, April 2006**

The press conference of the survey results

May, 2006

New Web Site:

- All of PCBS publications are available online in electronic format on PCBS web site <http://www.pcbs.gov.ps>
- For additional data requests, online form is available on PCBS web site and users can track the status of their request and download the data once made available.

© May, 2006

All rights reserved.

Suggested Citation:

Palestinian Central Bureau of Statistics, 2006. *Survey on the Perceptions of the Owners/Managers of the Industrial Establishments Toward the Economic Conditions, April 2006*

Ramallah- Palestine

All correspondence should be directed to:

Dissemination and Documentation Department\Division of user services

Palestinian Central Bureau of Statistics.

P.O. Box 1647, Ramallah - Palestine.

Tel: (972/970) 2 240 6340

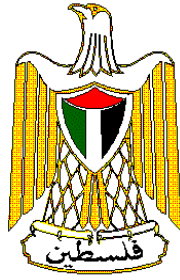
E-mail: diwan@pcbs.gov.ps

Fax: (972/970) 2 240 6343

Web-site: <http://www.pcbs.gov.ps>



Population, Housing and Establishment Census- 2007



Palestinian National Authority Palestinian Central Bureau of Statistics

Survey on the Perceptions of the Owners/Managers of the Industrial Establishments Toward the Economic Conditions, April 2006

Contents

1. The press release
2. The tables

Press Release
On the Main Findings of the Survey on the Perception of the Owners/Managers
of the Industrial Establishments Towards the Economic Conditions,
April 2006

Continuos Pessimism in the opinion of improving establishments' conditions during
short-term and mid-term expectations

Industrial Activity is one of the bases of the economy, since the preliminary estimates for the Gross Domestic Product 2005 indicates that the industrial activity comprises a share of 12.7% of the Gross Domestic Product at constant prices, while its share was 15.7% before the outbreak of Al-Aqsa Intifada. This survey conducted to give an overview on the perception of the owners/managers of the Industrial establishments about the economic conditions. Data collection took place during the period 2-22/5/2006 on a sample composed of 269 establishments, of which 204 in Remaining West Bank and 65 in Gaza Strip. Large Industrial Establishments were choosen, which comprise 70% of the total industrial output.

Overall trend: Pessimism in the perception of the owners/managers of the industrial
establishments in the short-term and mid-term expectations towards the economic
conditions comparing to January 2005

Levels of optimism in general declined continuously in different indicators during April 2006 compared with January 2005. The percentage of whom are expecting improvement on the establishments situation declined by 57.0% during April 2006 compared with 45.8% during March 2006 (Base month: January 2005), in addition to that the percentage of whom are expecting higher employment level declined by 70.4% compared with 71.7% for the same months. At the same time, declining were reported on the perceptions of the managers who expect higher volumes of sales during April 2006 compared with January 2005 as this percentage declined by 41.4%, compared with a decreasing in the perception by 63.6% during March 2006.

There were differences on the geographic regions, as the percentage of owner expecting improvements on the situations declined by 59.1% in Remaining West Bank during April 2006 compared with January 2005, while it was decrease by 46.8% in Gaza Strip during the same period. Meanwhile, the percentage of owners who expected higher level of employment decreased by 84.0% in Remaining West Bank compared with a decrease by 12.4 % in Gaza Strip, the percentage of owners who expected higher volume of sales decreased by 41.3% in Remaining West Bank compared with a decline by 40.1% in Gaza Strip for the same period.

In addition to that, the overall trend for the pessimistic expectations for the coming six months in Remaining West Bank and Gaza Strip reported a significant differences at the level of geographic regions, as the perception of the owners who are expecting improvements on their establishments decreased by 59.3% during April 2006 compared with 53.1% during March 2006 and the percentage of owners expecting higher level of employments decreased by 81.9% compared with 76.4% for the same months. At the same time, the percentage of owners expecting increases in the volume of sales decreased during the next six months by 56.6% during April 2006 compared with a decline by 61.6% during March 2006.

The above indicators indicate a general decline in the optimistic levels on the expectation of having positive improvements on the establishments situations in Remaining West Bank and

in Gaza Strip according to the perceptions of the managers of those establishments compared with their expectations on the beginning of the year 2005.

The Current Situation: Gaza Strip opinions are more optimistic than Remaining West Bank

As for the expectations in the short run for April 2006, 20.1% of the owners/managers of the industrial establishments expect a better situation for their establishments (18.8% in Remaining West Bank and 26.6% in Gaza Strip), against 40.1% expected a worse situation (40.5% in Remaining West Bank and 38.0% in Gaza Strip), while 39.8% expected no changes (40.7% in Remaining West Bank and 35.4% in Gaza Strip).

The main findings of the survey regarding the level of employment were less optimistic, as 11.1% expected increase in employment level (5.4% in Remaining West Bank and 37.5% in Gaza Strip), while 8.5% expected a decline (8.8% in Remaining West Bank, 7.5% in Gaza Strip), and 80.4% expected the same level (85.8% in Remaining West Bank and 55.0% in Gaza Strip).

Regarding the sales volume, 26.7% of the owners/managers of the industrial establishments in Remaining West Bank and Gaza Strip expect higher sales volume (24.6% in Remaining West Bank and 36.6% in Gaza Strip), and 48.5% expect lower sales volume (55.4% in Remaining West Bank and 15.1 % in Gaza Strip).

Mid-Term Expectations shows 49.9% of the owners/ managers in Gaza Strip expect better situation for their establishments compared with 27.6% in Remaining West Bank

As for the expectation on the mid term (the next six months), 49.9% of the owners/managers of the industrial establishments in Gaza Strip expect a better situation for their establishment compared with April 2006, against 27.6% in Remaining West Bank. Meanwhile, 27.5% expected a worse situation in Remaining West Bank while it was 23.2% in Gaza Strip, 45.0% and 26.9% expected no changes in Remaining West Bank and Gaza Strip consequently.

The expectations of the owners/managers of the industrial establishments in Gaza Strip were optimistic compared with Remaining west bank opinions as 37.5% expected increase in employment level, while 15.5% expected decreasing in the level of employment, and 47.0% expected the same level. In Remaining West Bank, owners/ managers were less optimistic as 5.1% expected increasing the employment level and 89.9% expected the same level, and 5.0% expected decreasing level of employment.

Data reveal that 33.7% of the owners/managers of the industrial establishments reported that the volume of sales will increase in the coming six months (33.2% in Remaining West Bank, and 36.5% in Gaza Strip), while 36.8% of them expect a decline in the volume of their sales (39.6% in Remaining West Bank and 23.2% in Gaza Strip).

Summary

First: On the overall trend:

- The percentage of whom is expecting improvements on the establishment's situation declined by 57.0% during April 2006 compared with 45.8% during March 2006 (Base month is January 2005).

- The percentage of whom is expecting higher level of employment declined by 70.4% during April 2006 compared with an declining by 71.7% during March 2006 (Base month is January 2005).
- Decreasing were reported on the perceptions of the managers whom expecting higher volumes of sales as it was declined by 41.4% during April 2006 compared with a decline by 63.6% during March 2006.

Second: The expectations of the owners/ mangers of the industrial establishments were optimistic on the Mid-term period compared to the Short -term expectations, which can appear from the following:

- As for the establishment situation, 31.4% of the owners/ mangers of the industrial establishments expect better situation during the next six month while this percentage was 20.1% for the next month expectations.
- 33.7% of the owners were optimistic in their expectations about the volumes of the sales for the mid-term expectation, meanwhile this percent was 26.7% for the next month.
- 10.8% of the owners were optimistic in their expectations about increasing the level of employment for the mid-term expectation, meanwhile this percent was 11.1% for the next month.

Third: The mid-term expectations of the owners/ mangers of the industrial establishments were more optimistic for Gaza Strip compared to the expectations of the owners in Remaining West Bank, which can appear from the following:

- 49.9% of the owners were optimistic in their mid-term expectations for the establishment situation in Gaza Strip; meanwhile this percent was 27.6% in Remaining West Bank.
- 37.5% of the owners were optimistic in their expectations about increasing the level of employment in Gaza Strip; meanwhile this percent was 5.1% in Remaining West Bank.

Fourth: The expectations of the owners/ mangers of the industrial establishments on the expected sales level stability or decline were different in Gaza Strip compared to the expectations of the owners in Remaining West Bank, which can appear from the following:

- 32.5% of the owners in Gaza Strip reported that the political and security situations in addition to the check points are the main reasons affecting the level of sales, while it was 15.4% in Remaining West Bank.
- 9.3% of the owners/ managers of the industrial establishments in Remaining West Bank reported that the Obstacles in marketing as the main reason affecting the level of sales without any opinions reported that in Gaza strip.
- 3.1% of the owners/ mangers of the industrial establishments in Remaining West Bank reported that decreasing in demand of the establishment output as the main reason affecting the sales level without any opinions reported that in Gaza strip.

جدول 1: توقعات أصحاب/مدراء المنشآت الصناعية حول أهم المؤشرات في باقي الضفة الغربية وقطاع غزة

Table 1: Expectations of Owners/ Managers of the Industrial Establishments about the Main Indicators in Remaining West Bank and Gaza Strip

Indicator	* April 2006 نيسان %		* March 2006 آذار %		* February 2006 شباط %		* January 2006 كانون ثاني %		* January 2005 كانون ثاني %		المؤشر
	السنة شهور القادمة Next six Months	أيار May 2006	السنة شهور القادمة Next six Months	نيسان April 2006	السنة شهور القادمة Next six Months	آذار March 2006	السنة شهور القادمة Next six Months	شباط February 2006	السنة شهور القادمة Next six Months	شباط February 2005	
Percentage of who are expecting better Establishment situation	31.4	20.1	36.2	25.3	42.8	36.7	59.0	26.7	77.2	46.7	نسبة المتفائلين بتحسين وضع المنشأة
Percentage of who are expecting higher employment level	10.8	11.1	14.1	10.6	23.5	17.9	31.8	13.7	59.8	37.5	نسبة المتفائلين بارتفاع مستوى التشغيل
Percentage of who are expecting higher sales volume	33.7	26.7	29.8	16.6	32.8	26.0	60.3	27.5	77.7	45.6	نسبة المتفائلين بارتفاع حجم المبيعات

*Data collection for January2005 took place during 4/2/2005-6/3/2005.

* نفذ العمل الميداني لدورة شهر كانون ثاني2005 خلال الفترة 2005/2/4-2005/3/6.

*Data collection for January2006 took place during 2-22/2/2006.

* نفذ العمل الميداني لدورة شهر كانون ثاني2006 خلال الفترة 2-22/2/2006.

*Data collection for February2006 took place during 2-22/3/2006.

* نفذ العمل الميداني لدورة شهر شباط2006 خلال الفترة 2-22/3/2006.

*Data collection for March2006 took place during 2-22/4/2006.

* نفذ العمل الميداني لدورة شهر آذار2006 خلال الفترة 2-22/4/2006.

*Data collection for April 2006 took place during 2-22/5/2006.

* نفذ العمل الميداني لدورة شهر نيسان2006 خلال الفترة 2-22/5/2006.

جدول 2: توقعات أصحاب/مدراء المنشآت الصناعية حول أهم المؤشرات في باقي الضفة الغربية

Table 2: Expectations of Owners/ Managers of the Industrial Establishments about the Main Indicators in Remaining West Bank

Indicator	* April 2006 نيسان %		* March 2006 آذار %		* February 2006 شباط %		* January 2006 كانون ثاني %		* January 2005 كانون ثاني %		المؤشر
	السنة شهور القادمة Next six Months	أيار May 2006	السنة شهور القادمة Next six Months	نيسان April 2006	السنة شهور القادمة Next six Months	آذار March 2006	السنة شهور القادمة Next six Months	شباط February 2006	السنة شهور القادمة Next six Months	شباط February 2005	
Percentage of who are expecting better Establishment situation	27.6	18.8	34.5	32.2	48.3	24.9	41.7	25.3	74.5	46.0	نسبة المتفائلين بتحسين وضع المنشأة
Percentage of who are expecting higher employment level	5.1	5.4	17.9	14.3	6.0	5.4	13.1	9.5	42.7	33.8	نسبة المتفائلين بارتفاع مستوى التشغيل
Percentage of who are expecting higher sales volume	33.2	24.6	31.1	26.3	50.4	27.3	44.9	34.7	73.0	41.9	نسبة المتفائلين بارتفاع حجم المبيعات

*Data collection for January2005 took place during 4/2/2005-6/3/2005.

*Data collection for January2006 took place during 2-22/2/2006.

*Data collection for February2006 took place during 2-22/3/2006.

*Data collection for March2006 took place during 2-22/4/2006.

*Data collection for April 2006 took place during 2-22/5/2006.

* نفذ العمل الميداني لدورة شهر كانون ثاني2005 خلال الفترة 2005/3/6-2005/2/4.

* نفذ العمل الميداني لدورة شهر كانون ثاني2006 خلال الفترة 2006/2/22-2.

* نفذ العمل الميداني لدورة شهر شباط2006 خلال الفترة 2006/3/22-2.

* نفذ العمل الميداني لدورة شهر آذار2006 خلال الفترة 2006/4/22-2.

* نفذ العمل الميداني لدورة شهر نيسان2006 خلال الفترة 2006/5/22-2.

جدول 3: توقعات أصحاب/مدراء المنشآت الصناعية حول أهم المؤشرات في قطاع غزة

Table 3: Expectations of Owners/ Managers of the Industrial Establishments about the Main Indicators in Gaza Strip

Indicator	* April 2006 نيسان %		* March 2006 آذار %		* February 2006 شباط %		* January 2006 كانون ثاني %		* January 2005 كانون ثاني %		المؤشر
	السنة شهور القادمة Next six Months	أيار May 2006	السنة شهور القادمة Next six Months	نيسان April 2006	السنة شهور القادمة Next six Months	آذار March 2006	السنة شهور القادمة Next six Months	شباط February 2006	السنة شهور القادمة Next six Months	شباط February 2005	
Percentage of who are expecting better Establishment situation	49.9	26.6	40.4	32.0	71.7	52.5	81.4	3p0.4	88.9	50.0	نسبة المتفائلين بتحسين وضع المنشأة
Percentage of who are expecting higher employment level	37.5	37.5	31.5	23.3	43.3	30.0	86.3	31.2	88.9	42.8	نسبة المتفائلين بارتفاع مستوى التشغيل
Percentage of who are expecting higher sales volume	36.5	36.6	23.3	2.0	38.8	25.1	81.3	27.9	97.2	61.1	نسبة المتفائلين بارتفاع حجم المبيعات

*Data collection for January2005 took place during 4/2/2005-6/3/2005.

* نفذ العمل الميداني لدورة شهر كانون ثاني 2005 خلال الفترة 2005/2/4-2005/3/6.

*Data collection for January2006 took place during 2-22/2/2006.

* نفذ العمل الميداني لدورة شهر كانون ثاني 2006 خلال الفترة 2-2006/2/22.

*Data collection for February2006 took place during 2-22/3/2006.

* نفذ العمل الميداني لدورة شهر شباط 2006 خلال الفترة 2-2006/3/22.

*Data collection for March2006 took place during 2-22/4/2006.

* نفذ العمل الميداني لدورة شهر آذار 2006 خلال الفترة 2-2006/4/22.

*Data collection for April 2006 took place during 2-22/5/2006.

* نفذ العمل الميداني لدورة شهر نيسان 2006 خلال الفترة 2-2006/5/22.

جدول 4: التوزيع النسبي لآراء أصحاب/مدراء المنشآت الصناعية حول أداء المنشآت من حيث الإنتاج خلال شهر نيسان 2006 بالمقارنة مع شهر آذار 2006 حسب المنطقة

Table4: Percentage Distribution of Owners/Managers of the Industrial Establishments According to their Opinions about Establishments Production During April 2006 Compared with March 2006 by Region

Attitude	المنطقة والفترة الزمنية		الاتجاه
	قطاع غزة Gaza Strip %	باقي الضفة الغربية Remaining West Bank %	
A lot better	0.0	0.1	أفضل بكثير
Somewhat better	13.3	16.8	أفضل إلى حد ما
About the same/ Unchanged	71.7	31.8	نفس الشيء/ لم يطرأ تغير يذكر
Somewhat worse	15.0	46.3	أسوأ إلى حد ما
A lot worse	0.0	5.0	أسوأ بكثير
Total	100	100	المجموع

جدول 5: التوزيع النسبي لآراء أصحاب/مدراء المنشآت الصناعية حسب توقعاتهم بشأن وضع إنتاج المنشآت خلال شهر أيار 2006 والشهور الستة القادمة حسب المنطقة

Table 5: Percentage Distribution of Owners/Managers of the Industrial Establishments According to their Expectation about Establishments Production in May 2006 and Next Six Months by Region

Attitude	المنطقة والفترة الزمنية						الاتجاه
	قطاع غزة Gaza Strip		باقي الضفة الغربية Remaining West Bank		باقي الضفة الغربية وقطاع غزة Remaining West Bank and Gaza Strip		
	خلال الشهر الستة القادمة Next Six Months %	خلال شهر أيار 2006 May %	خلال الشهر الستة القادمة Next Six Months %	خلال شهر أيار 2006 May %	خلال الشهر الستة القادمة Next Six Months %	خلال شهر أيار 2006 May %	
A lot better	0.0	0.0	0.0	0.1	0.0	0.0	أفضل بكثير
Somewhat better	49.9	26.6	27.6	18.7	31.4	20.1	أفضل إلى حد ما
About the same/ Unchanged	26.9	35.4	45.0	40.7	41.8	39.8	تقريباً نفس الشيء
Somewhat worse	23.2	38.0	26.9	38.6	26.3	38.5	أسوأ إلى حد ما
A lot worse	0.0	0.0	0.5	1.9	0.5	1.6	أسوأ بكثير
Total	100	100	100	100	100	100	المجموع

جدول 6: توزيع آراء أصحاب/مدراء المنشآت الصناعية حول المشاكل التي واجهت المنشآت خلال شهري نيسان وأيار 2006 لباقي الضفة الغربية وقطاع غزة

Table 6: Distribution of Owners/Managers of the Industrial Establishments According to their Views about the Problems Faced the Establishment During April and May 2006 in Remaining West Bank and Gaza Strip

Problem	Time period and Opinion								الوصف والفترة الزمنية		المشكلة
	أسوأ بكثير		أسوأ الى حد ما		تقريبا نفس الشيء/ لم يطرأ تغيير يذكر		افضل الى حد ما		افضل بكثير		
	A lot worse		Somewhat worse		About the same/ Unchanged		Somewhat better		A lot better		
	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	
	أيار	نيسان	أيار	نيسان	أيار	نيسان	أيار	نيسان	أيار	نيسان	
	2006	2006	2006	2006	2006	2006	2006	2006	2006	2006	
	May	April	May	April	May	April	May	April	May	April	
	%	%	%	%	%	%	%	%	%	%	
Business did not suffer	1.4	3.8	29.4	27.1	61.2	66.3	7.9	2.8	0.1	0.0	أداء المؤسسة بشكل عام
Difficulties in obtaining needed raw materials or inputs	1.5	1.5	16.8	15.0	78.5	83.5	3.2	0.0	0.0	0.0	الحصول على المواد الأولية اللازمة ومدخلات الإنتاج وصول العاملين إلى مكان العمل
Problems of employees reaching place of work	0.3	0.3	3.3	1.0	80.3	82.7	11.7	11.6	4.4	4.4	تمكن المنشأة من فتح باب/تشغيل/العمل بشكل منتظم.
Unable to open/operate/work	0.3	0.3	2.7	1.8	76.9	79.2	15.7	14.3	4.4	4.4	صعوبات في شحن المنتجات الجاهزة للسوق
Difficulties in transporting finished goods to market	3.4	3.4	16.2	17.8	74.1	72.5	2.2	2.2	4.1	4.1	الأوضاع المالية الخاصة، والتسهيلات من البنوك
Financial problems or unable to obtain bank loans	6.0	6.1	17.5	17.9	73.8	73.3	2.7	2.7	0.0	0.0	أخرى
Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	

جدول 7: توزيع آراء أصحاب/مدراء المنشآت الصناعية حول المشاكل التي واجهت المنشآت خلال شهري نيسان وأيار 2006 لباقي الضفة الغربية

Table 7: Distribution of Owners/Managers of the Industrial Establishments According to their Views about the Problems Faced the Establishment During April and May 2006 in Remaining West Bank

Problem	Time period and Opinion										المشكلة
	أسوأ بكثير		أسوأ الى حد ما		تقريبا نفس الشيء/ لم يطرأ تغيير يذكر		افضل الى حد ما		افضل بكثير		
	A lot worse		Somewhat worse		About the same/ Unchanged		Somewhat better		A lot better		
	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	
أيار	نيسان	أيار	نيسان	أيار	نيسان	أيار	نيسان	أيار	نيسان	أيار	نيسان
2006	2006	2006	2006	2006	2006	2006	2006	2006	2006	2006	2006
May	April	May	April	May	April	May	April	May	April	May	April
%	%	%	%	%	%	%	%	%	%	%	%
Business did not suffer	1.7	4.6	25.0	30.2	66.2	61.7	7.0	3.4	0.1	0.1	أداء المؤسسة بشكل عام
Difficulties in obtaining needed raw materials or inputs	1.8	1.8	8.8	9.8	85.6	88.3	3.8	0.1	0.0	0.0	الحصول على المواد الأولية اللازمة ومدخلات الإنتاج
Problems of employees reaching place of work	0.3	0.3	1.1	1.2	97.5	97.5	1.1	1.0	0.0	0.0	وصول العاملين إلى مكان العمل
Unable to open/operate/work	0.3	0.3	0.4	2.1	93.2	93.1	6.1	4.5	0.0	0.0	تمكن المنشأة من فتح باب/تشغيل/العمل بشكل منتظم.
Difficulties in transporting finished goods to market	4.1	4.2	13.7	16.7	80.3	77.3	1.8	1.8	0.1	0.0	صعوبات في شحن المنتجات الجاهزة للسوق
Financial problems or unable to obtain bank loans	7.3	7.3	9.7	12.8	79.8	76.6	3.2	3.3	0.0	0.0	الأوضاع المالية الخاصة، والتسهيلات من البنوك
Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	أخرى

جدول 8: توزيع آراء أصحاب/مدراء المنشآت الصناعية حول المشاكل التي واجهت المنشآت خلال شهري نيسان وأيار 2006 في قطاع غزة

Table 8: Distribution of Owners/Managers of the Industrial Establishments According to their Views about the Problems Faced the Establishment During April and May 2006 in Gaza Strip

Problem	Time period and Opinion								الوصف والفترة الزمنية		المشكلة
	أسوأ بكثير		أسوأ الى حد ما		تقريبا نفس الشيء/ لم يطرأ تغيير يذكر		أفضل الى حد ما		أفضل بكثير		
	A lot worse		Somewhat worse		About the same/ Unchanged		Somewhat better		A lot better		
	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	خلال شهر	
	أيار	نيسان	أيار	نيسان	أيار	نيسان	أيار	نيسان	أيار	نيسان	
	2006	2006	2006	2006	2006	2006	2006	2006	2006	2006	
	May	April	May	April	May	April	May	April	May	April	
	%	%	%	%	%	%	%	%	%	%	
Business did not suffer	0.0	0.0	50.1	12.1	37.5	87.9	12.4	0.0	0.0	0.0	أداء المؤسسة بشكل عام
Difficulties in obtaining needed raw materials or inputs	0.0	0.0	54.9	39.4	45.1	60.6	0.0	0.0	0.0	0.0	الحصول على المواد الأولية اللازمة ومدخلات الإنتاج
Problems of employees reaching place of work	0.0	0.0	13.8	0.0	0.0	13.8	61.2	61.2	25.0	25.0	وصول العاملين إلى مكان العمل
Unable to open/operate/work	0.0	0.0	13.8	0.0	0.0	13.8	61.2	61.2	25.0	25.0	تمكن المنشأة من فتح باب/تشغيل/العمل بشكل منتظم.
Difficulties in transporting finished goods to market	0.0	0.0	28.0	23.3	45.1	49.7	3.6	3.6	23.3	23.4	صعوبات في شحن المنتجات الجاهزة للسوق
Financial problems or unable to obtain bank loans	0.0	0.0	54.1	41.8	45.9	58.2	0.0	0.0	0.0	0.0	الأوضاع المالية الخاصة، والتسهيلات من البنوك
Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	أخرى

جدول 9: التوزيع النسبي لآراء أصحاب/مدراء المنشآت الصناعية حسب توقعاتهم بشأن مستوى التشغيل في المنشآت في المستقبل حسب المنطقة

Table 9: Percentage Distribution of Owners/Managers of the Industrial Establishments According to their Expectation about Level of Employment in the Establishments in the Future by Region

Level of employment	المنطقة والفترة الزمنية						مستوى التشغيل
	قطاع غزة Gaza Strip		باقي الضفة الغربية Remaining West Bank		باقي الضفة الغربية وقطاع غزة Remaining West Bank and Gaza Strip		
	الستة شهور القادمة Next Six Months %	خلال شهر أيار 2006 May %	الستة شهور القادمة Next Six Months %	خلال شهر أيار 2006 May %	الستة شهور القادمة Next Six Months %	خلال شهر أيار 2006 May %	
Significantly higher	0.0	0.0	0.0	0.0	0.0	0.0	أعلى بكثير
Somewhat higher	37.5	37.5	5.1	5.4	10.8	11.1	أعلى إلى حد ما
About the same	47.0	55.0	89.9	85.8	82.4	80.4	تقريبا نفس المستوى
Somewhat less	15.5	7.5	4.0	8.3	6.0	8.1	أقل بعض الشيء
Significantly less	0.0	0.0	1.0	0.5	0.8	0.4	أقل بكثير
Total	100	100	100	100	100	100	المجموع

جدول 10: التوزيع النسبي لآراء أصحاب/مدراء المنشآت الصناعية حسب توقعاتهم حول حجم المبيعات للمنشآت في المستقبل حسب المنطقة

Table 10: Percentage Distribution of Owners/Managers of the Industrial Establishments According to their Expectation about Volume of Sales in the Establishments in the Future by Region

Value of sales	المنطقة والفترة الزمنية						قيمة المبيعات
	قطاع غزة Gaza Strip		باقي الضفة الغربية Remaining West Bank		باقي الضفة الغربية وقطاع غزة Remaining West Bank and Gaza Strip		
	الستة شهور القادمة Next Six Months %	خلال شهر أيار 2006 May %	الستة شهور القادمة Next Six Months %	خلال شهر أيار 2006 May %	الستة شهور القادمة Next Six Months %	خلال شهر أيار 2006 May %	
Significantly higher	0.0	0.0	0.1	0.0	0.0	0.0	أعلى بكثير
Somewhat higher	36.5	36.6	33.1	24.6	33.7	26.7	أعلى إلى حد ما
About the same	40.3	48.3	27.2	20.0	29.5	24.8	تقريبا نفس المستوى
Somewhat less	18.3	15.1	35.1	51.1	32.2	44.9	أقل بعض الشيء
Significantly less	4.9	0.0	4.5	4.3	4.6	3.6	أقل بكثير
Total	100	100	100	100	100	100	المجموع

جدول 11: التوزيع النسبي لآراء أصحاب/مدراء المنشآت الصناعية حسب توقعاتهم بشأن أسباب تراجع أو ثبات المستوى المتوقع للمبيعات حسب المنطقة

Table 11: Percentage Distribution of Owners/Managers of the Industrial Establishments According to their Expectation about the Expected Sales Level Stability or Decline by Region

Reason	قطاع غزة Gaza Strip %	باقي الضفة الغربية Remaining West Bank %	باقي الضفة الغربية وقطاع غزة Remaining West Bank and Gaza Strip %	السبب
Decrease in Demand	0.0	3.1	2.4	تراجع الطلب على منتجات المنشأة
Lack of credit/finance	0.0	0.0	0.0	نقص التمويل والقدرة على الاقتراض
Difficulties in Exporting Finished goods	0.0	0.0	0.0	صعوبات في التصدير
Difficulties in obtaining needed raw materials or inputs	0.0	1.0	0.9	صعوبات في وصول مستلزمات الإنتاج للمنشأة
Employees unable reaching place of work	0.0	0.0	0.0	عدم تمكن العاملين من الوصول إلى أماكن عملهم
Decline in the Consumer Purchasing Power	67.5	70.1	69.5	انخفاض القدرة الشرائية للمستهلكين
Obstacles in Marketing	0.0	9.3	7.3	صعوبة تسويق المنتجات
Competitive Goods	0.0	1.1	0.8	ظهور سلع منافسة
Other	32.5	15.4	19.1	أخرى
Total	100	100	100	المجموع