



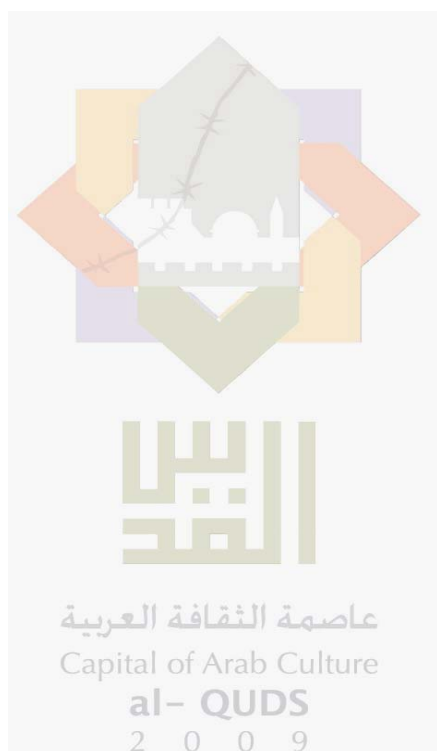
**Palestinian National Authority
Palestinian Central Bureau of Statistics**

**Survey of the Perceptions of the Owners / Managers of
Industrial Enterprises Regarding the Economic Situation,
February 2009**

Press Release on the Survey Results

March, 2009

PAGE NUMBERS OF ENGLISH TEXT ARE PRINTED IN SQUARE BRACKETS.
TABLES ARE PRINTED IN THE ARABIC ORDER (FROM RIGHT TO LEFT).



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Suggested Citation:

Palestinian Central Bureau of Statistics, 2009. *Survey of the Perceptions of the Owners / Managers of Industrial Enterprises Regarding the Economic Situation, February 2009. Press Release on the survey's results.*

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Press Release

Main Findings of the Survey of the Perceptions of the Owners/Managers of Industrial Enterprises Regarding the Economic Situation, February 2009

The following statement presents the basic findings of the 48th round on the perceptions of the owners/managers of industrial enterprises regarding the economic situation for February 2009. The round was conducted during the period 03-23/03/ 2009, using February 2009 as the reference month. The aim of the survey is to observe and monitor the trends of the opinions of the owners/managers of the industrial enterprises. The sample size was 358 industrial enterprises in the West Bank, and 55 industrial enterprises in Gaza Strip. A two-stage sample was designed for this survey: in the first stage, the industrial survey 2007 was used as a sampling frame for the survey, while in the second stage all the industrial enterprises constituting approximately 70% of the total industrial production, were selected.

Performance of industrial enterprises in February 2009 compared with January 2009

According to 26.4% of the owners/managers of the industrial enterprises in the Palestinian Territory, the production performance of their enterprises during February 2009 improved compared with January 2009 (21.6% in the West Bank, 84.6% in Gaza Strip).

8.5% reported an improved situation in obtaining needed raw materials and inputs during February 2009 (7.0% in the West bank, 26.9% in Gaza Strip), while 19.6% reported that employee productivity increased compared with the previous month (17.1% in the West Bank, 50.0% in Gaza Strip).

According to the results, 19.7% of the owners/managers reported that their enterprise's financial situation improved (17.5% in the West bank, 46.2% in Gaza Strip), while 2.9% reported that banks loans were more accessible during February 2009 (3.2% in the West bank, 0.0% in Gaza Strip).

Challenges

Drop in sales level

31.7% of the owners/managers of industrial enterprises in the West Bank indicated that the main reason was the decline in the consumer purchasing power, the same for Gaza Strip 60.0% of the owners/managers of industrial enterprises indicated that the main reason was the Military check points/ Israeli actions/ closures.

Local and external competition

In the Palestinian Territory, 92.4% of the owners/managers of the industrial enterprises indicated that their enterprise's main product faced local or external competition (93.0% in the West bank, 84.6% in Gaza Strip).

According to 58.6% of the owners/managers of the industrial enterprises in the Palestinian Territory (58.9% in the West bank, 54.5% in Gaza Strip), indicated that the main product faced local competition; where as 17.5% of the owners/managers of the industrial enterprises in the Palestinian Territory indicated that their main product faced external competition (17.5% in the West bank, 18.2% in Gaza Strip). on the other hand 23.9% of the owners/managers of the industrial enterprises indicated that their main product faced both local and external competition (23.6% in the West bank, 27.3% in Gaza Strip).

Employment

10.7 % of the owners/managers of the industrial enterprises in the Palestinian Territory laid off workers in February 2009 (10.9% in the West bank, 7.7% in Gaza Strip); however, 80.7% of the owners/managers of the industrial enterprises in the Palestinian Territory stated that there was no change in the number of workers (82.0% in the West bank, 65.4% in Gaza Strip).

Expectations

Short term

The expectations of the owners/managers of the industrial enterprises in the short term, i.e., one month after the reference month (February 2009), show that 39.3% expected an improvement in their production in general in the Palestinian Territory (37.1% in the West bank, 65.3% in Gaza Strip).

The expectations of the owners/managers of the industrial enterprises in the Palestinian Territory concerning employment were pessimistic since only 18.1% expected increases during march 2009 (14.4% in the West bank, 61.5% in Gaza Strip).

The results showed that 39.3% of the owners/managers of the industrial enterprises in the Palestinian Territory expected sales to increase during march 2009 (37.1% in the West bank, 65.3% in Gaza Strip).

Medium term

The expectations of 56.8% of the owners/managers of the industrial enterprises in the medium term (in the next six months) were optimistic since they expected an improvement in production in the West Bank (55.7% in the West bank, 69.1% in Gaza Strip).

Concerning expectations for employment in the Palestinian Territory, 28.5% expected an increase in employment (25.5% in the West bank, 65.4% in Gaza Strip).

The expectations of the owners/managers of the industrial enterprises in the Palestinian Territory regarding the increase in sales reached 56.5% (55.8% in the West bank, 65.4% in Gaza Strip).

Figure 1: Percentage of Industrial Enterprises Owners / Managers who Encountered Improved in Economic Conditions During February 2009 Compared to the Previous Month for the Main Indicators by Region

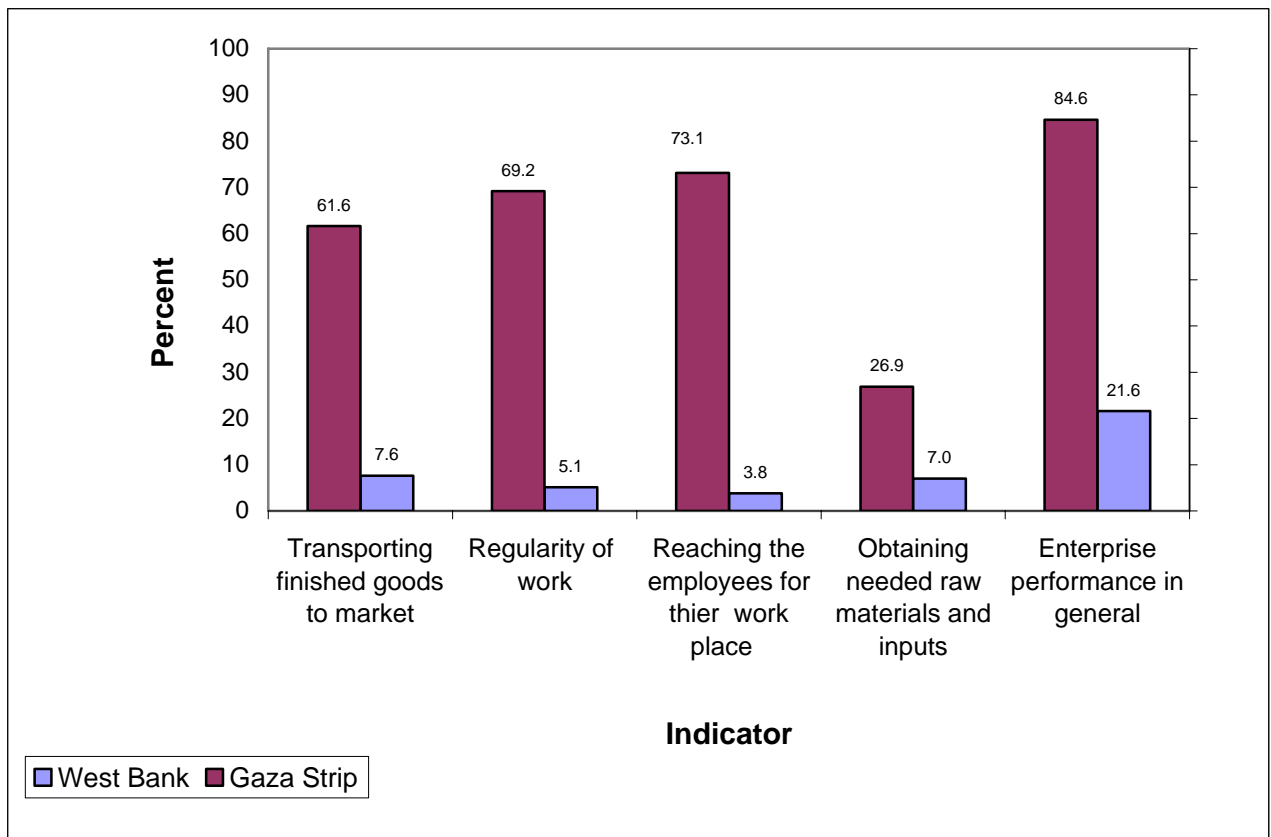
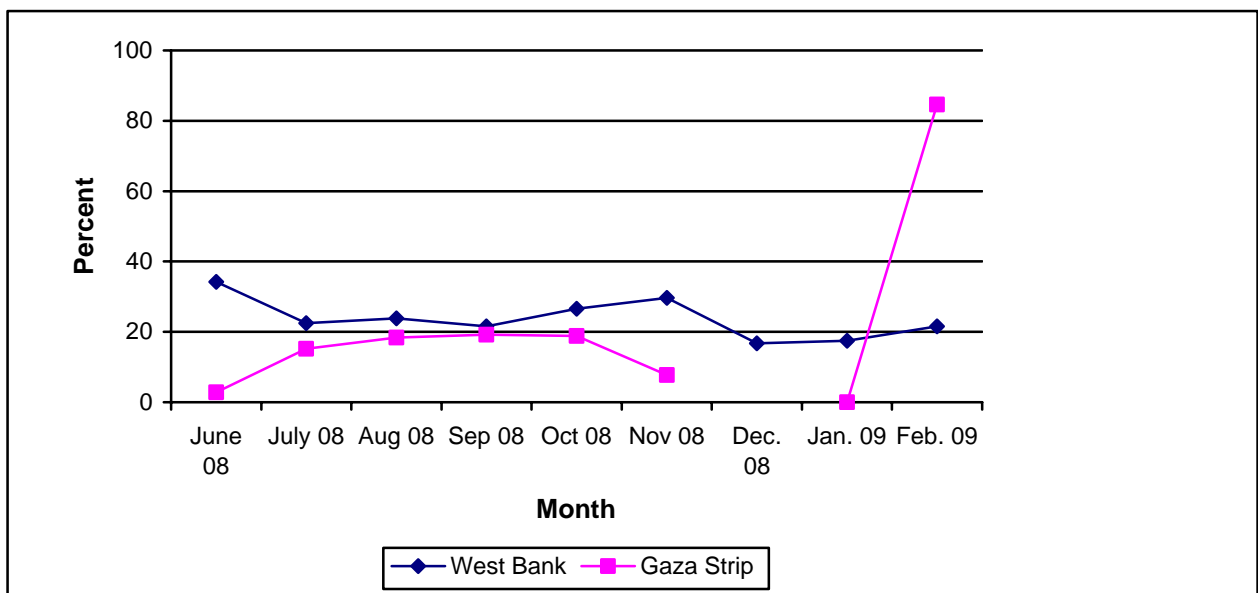


Figure 2: Trends of Enterprises Witnessed an Improved Situation in Production Performance During February 2009 Compared to the Previous Month by Region



* The cut in the Figure is due to an availability of data for Gaza Strip in December 2008.

Data Collection and processing of this document has been produced with the financial assistance of the European Union. The contents of this document are the sole responsibility of the PCBS.

Tables

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2009

Table 1-1: Percentage of the Industrial Enterprises Witnessed an Improved Situation During the Reference Month Compared to that before the Reference Month for the Main Indicators in the Palestinian Territory 2009

Indicator	Reference Month									
	2009		2008							
	شباط Feb.	كانون ثاني Jan.	كانون أول Dec.	تشرين ثاني Nov.	تشرين أول Oct.	Sept.	Aug.	July	June	May
Enterprise performance in general	26.4	16.1	-	25.0	24.8	21.0	22.2	20.9	27.4	23.7
Obtaining needed raw materials and inputs	8.5	9.9	-	10.6	12.2	10.5	12.4	10.6	29.8	27.9
Reaching the employees for their work place	9.1	4.0	-	3.5	6.1	3.6	3.9	3.9	26.2	25.2
Regularity of work	10.0	5.7	-	6.8	9.8	7.3	7.8	4.2	12.4	9.4
Transporting finished goods to market	11.8	7.1	-	9.2	8.5	7.1	8.3	11.4	4.5	4.6

(-) No Data Available

(-)

:2-1

2009

Table 1-2: Percentage of Industrial Enterprises Witnessed an Improved Situation During the Reference Month Compared to that before the Reference Month for the Main Indicators in the West Bank 2009

Indicator	Reference Month									
	2009		2008							
	شباط Feb.	كانون ثاني Jan.	كانون أول Dec.	تشرين ثاني Nov.	تشرين أول Oct.	Sept.	Aug.	July	June	May
Enterprise performance in general	21.6	17.4	16.7	29.7	26.6	21.6	23.8	22.5	34.2	28.3
Obtaining needed raw materials and inputs	7.0	10.7	7.0	11.7	10.6	8.8	10.6	11.1	37.3	33.6
Reaching the employees for their work place	3.8	4.3	3.1	4.4	6.5	5.0	4.8	3.9	32.6	30.1
Regularity of work	5.1	6.1	3.5	7.2	8.9	6.4	5.2	3.2	15.4	10.9
Transporting finished goods to market	7.6	7.7	5.4	11.4	8.2	8.2	10.3	13.6	5.4	5.3

2009

Table 1-3: Percentage of Industrial Enterprises Witnessed an Improved Situation During the Reference Month Compared to that before the Reference Month for the Main Indicators in Gaza Strip 2009

Indicator	Reference Month									
	2009		2008							
	شباط Feb.	كانون ثاني Jan.	كانون أول Dec.	تشرين ثاني Nov.	تشرين أول Oct.	Sept.	Aug.	July	June	May
Enterprise performance in general	84.6	0.0	-	7.7	18.8	19.2	18.4	15.2	2.8	4.7
Obtaining needed raw materials and inputs	26.9	0.0	-	6.4	17.7	15.1	16.7	8.9	2.8	4.7
Reaching the employees for their work place	73.1	0.0	-	0.0	4.7	0.0	1.8	3.8	2.8	4.7
Regularity of work	69.2	0.0	-	5.1	13.0	10.1	14.1	7.6	1.4	3.1
Transporting finished goods to market	61.6	0.0	-	1.3	9.4	4.0	3.5	3.8	1.4	1.6

(-) No Data Available

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2009

Table 2-1: Percentage Distribution of Owners/ Managers of the Industrial Enterprises According to Their Opinions of Main Indicators During February 2009 Compared to January 2009 in the Palestinian Territory

Problem	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better
Enterprise performance in general	100	0.0	2.1	27.9	43.6	21.4	5.0
Production situation	100	0.9	2.3	27.6	44.6	20.5	4.1
Employees productivity	100	0.9	0.9	20.5	58.1	16.1	3.5
Obtaining needed raw materials and inputs	100	0.9	1.5	10.6	78.5	7.0	1.5
Reaching the employees for their work place	100	0.3	0.0	1.8	88.8	6.5	2.6
Regularity of work	100	0.0	0.9	9.1	80.0	6.5	3.5
Transporting finished goods to market	100	1.8	0.9	12.0	73.5	10.3	1.5
Financial situations	100	0.0	2.1	27.1	51.1	17.1	2.6
Banks credits & facilities	100	38.1	0.3	2.3	56.4	2.9	0.0
Level of employment	100	0.0	0.6	11.8	76.1	10.0	1.5
Value of sales	100	0.9	3.5	28.4	43.5	20.5	3.2

2009

Table 2-2: Percentage Distribution of Owners/ Managers of the Industrial Enterprises According to Their Opinions of Main Indicators During February 2009 Compared to January 2009 in the West Bank

Problem	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better
Enterprise performance in general	100	0.0	2.2	29.2	47.0	18.1	3.5
Production situation	100	0.0	2.2	29.2	47.3	18.1	3.2
Employees productivity	100	0.0	1.0	21.9	60.0	14.6	2.5
Obtaining needed raw materials and inputs	100	0.0	1.0	11.1	80.9	6.0	1.0
Reaching the employees for their work place	100	0.3	0.0	1.9	94.0	3.5	0.3
Regularity of work	100	0.0	0.6	9.2	85.1	4.8	0.3
Transporting finished goods to market	100	0.0	1.0	12.7	78.7	7.3	0.3
Financial situations	100	0.0	1.9	29.0	51.6	14.6	2.9
Banks credits & facilities	100	37.1	0.3	2.5	56.9	3.2	0.0
Level of employment	100	0.0	0.3	11.5	79.6	7.6	1.0
Value of sales	100	0.6	3.2	29.8	45.4	18.1	2.9

2009

Table 2-2: Percentage Distribution of Owners/ Managers of the Industrial Enterprises According to Their Opinions of Main Indicators During February 2009 Compared to January 2009 in Gaza Strip

Problem	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better
Enterprise performance in general	100	0.0	0.0	11.5	3.9	61.5	23.1
Production situation	100	11.5	3.8	7.7	11.6	50.0	15.4
Employees productivity	100	11.5	0.0	3.8	34.7	34.6	15.4
Obtaining needed raw materials and inputs	100	11.5	7.7	3.8	50.1	19.2	7.7
Reaching the employees for their work place	100	0.0	0.0	0.0	26.9	42.3	30.8
Regularity of work	100	0.0	3.8	7.7	19.3	26.9	42.3
Transporting finished goods to market	100	23.1	0.0	3.8	11.5	46.2	15.4
Financial situations	100	0.0	3.8	3.8	46.2	46.2	0.0
Banks credits & facilities	100	50.0	0.0	0.0	50.0	0.0	0.0
Level of employment	100	0.0	3.8	15.4	34.6	38.5	7.7
Value of sales	100	3.8	7.7	11.5	19.3	50.0	7.7

Table 3: Percentage of Industrial Enterprises Witnessed an Improved Situation During the Reference Month (February 2009) Compared to that before the Reference Month for the Main Indicators by Region

Indicator	Gaza Strip	West Bank	Palestinian Territory
Employees productivity	50.0	17.1	19.6
Financial situations	46.2	17.5	19.7
Banks credits & facilities	0.0	3.2	2.9
Level of employment	46.2	8.6	11.5
Value of sales	57.7	21.0	23.7

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2009

Table 4: Percentage Distribution of Owners/Managers of the Active Industrial Enterprises According to the Reasons for Sales Level Stability or Decline by Region During February 2009

Reason	Gaza Strip	West Bank	Palestinian Territory
Decrease in demand	20.0	18.8	18.9
Difficulties in exporting finished goods	0.0	2.0	1.9
Decline in the consumer purchasing power	20.0	31.7	31.1
Product Marketing Obstacles	0.0	1.0	0.9
Competence product	0.0	4.0	3.8
Seasonally related	0.0	8.9	8.5
Military check points/ israeli actions/ closures	60.0	13.8	16.0
Other	0.0	19.8	18.9
Total	100	100	100

2009

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Table 5: Percentage Distribution of the Active Industrial Enterprises According to the Employment Mobility During February 2009 by Region

Employment Mobility	Gaza Strip	West Bank	Palestinian Territory	
Hiring employees	26.9	7.1	8.6	
Firing employees	7.7	10.9	10.7	
No change	65.4	82.0	80.7	
Total	100	100	100	

2009

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Table 6: Percentage Distribution of the Existing of Competition against the Main Product According to the Owners\ Managers of the Active Industrial Enterprises During February 2009 by Region

Competence existence	Gaza Strip	West Bank	Palestinian Territory	
There is competition	84.6	93.0	92.4	
There is no competition	15.4	7.0	7.6	
Total	100	100	100	

2009

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Table 7: Percentage Distribution of the Type of Competition According to the Owners\ Managers of the Active Industrial Enterprises During February 2009 by Region

Type of competence	Gaza Strip	West Bank	Palestinian Territory	
Local	54.5	58.9	58.6	
Foreign	18.2	17.5	17.5	
Both	27.3	23.6	23.9	
Total	100	100	100	

Table 8: Expectations of Owners/ Managers of the Active Industrial Enterprises for the Month that Follows the Reference Month Compared to the Reference Month (February, 2009) for the Main Indicators by Region

Indicator	Reference Month									
	2009		2008							
	شباط Feb.	كانون ثاني Jan.	كانون أول Dec.	تشرين ثاني Nov.	تشرين أول Oct.	Sept.	Aug.	July	June	May
Percentage of who are expecting better Enterprise situation										
Palestinian Territory	39.3	33.4	-	27.5	32.0	33.0	28.0	30.3	32.5	32.8
West Bank	37.1	29.1	26.5	27.3	30.7	29.8	21.6	26.3	29.6	29.4
Gaza Strip	65.3	85.1	-	28.9	39.2	46.8	58.9	53.2	54.3	46.9
Percentage of who are expecting higher employment level										
Palestinian Territory	18.1	17.0	-	12.0	10.0	16.1	15.6	10.1	11.9	15.2
West Bank	14.4	11.0	11.2	9.7	6.1	10.3	8.5	3.7	6.2	8.0
Gaza Strip	61.5	88.8	-	28.9	31.4	40.3	50.0	46.8	54.3	45.4
Percentage of who are expecting higher sales volume										
Palestinian Territory	39.3	34.8	-	27.5	30.9	33.9	28.6	28.7	32.0	33.2
West Bank	37.1	29.7	28.1	27.3	29.4	30.9	22.3	24.5	29.0	29.9
Gaza Strip	65.3	96.3	-	28.9	39.2	46.8	58.9	53.2	54.3	46.9

(-) No Data Available

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Table 9: Expectations of Owners/ Managers of the Active Industrial Enterprises for the Six Months that Follow the Reference Month Compared to the Reference Month (February, 2009) for the Main Indicators by Region

Indicator	Reference Month									
	2009		2008							
	شباط Feb.	كانون ثاني Jan.	كانون أول Dec.	تشرين ثاني Nov.	تشرين أول Oct.	Sept.	Aug.	July	June	May
Percentage of who are expecting better Enterprise situation										
Palestinian Territory	56.8	62.3	-	44.9	41.2	38.8	39.9	34.5	35.7	41.6
West Bank	55.7	60.5	50.2	44.6	39.3	35.0	35.7	30.4	32.9	38.5
Gaza Strip	69.1	85.2	-	47.4	51.0	54.8	60.7	58.7	57.1	54.7
Percentage of who are expecting higher employment level										
Palestinian Territory	28.5	36.0	-	20.9	17.4	21.6	19.2	15.1	15.4	22.3
West Bank	25.5	31.6	18.9	18.0	12.7	14.8	12.9	8.5	9.7	14.8
Gaza Strip	65.4	88.9	-	42.1	43.2	50.0	50.0	54.4	57.1	53.1
Percentage of who are expecting higher sales volume										
Palestinian Territory	56.5	62.9	-	45.6	41.1	42.5	40.9	35.1	36.6	43.9
West Bank	55.8	60.2	52.7	45.3	39.3	39.5	36.8	31.1	34.1	41.3
Gaza Strip	65.4	96.3	-	47.4	51.0	54.8	60.7	58.7	55.9	54.7

(-) No Data Available

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Table 10: Expectations of Owners/ Managers of the Active Industrial Enterprises about Better Expectations for their Enterprises for the Month that Follows the Reference Month (February, 2009) Compared to the Reference Month by Region

Indicator	Gaza Strip	West Bank	Palestinian Territory	
Enterprise performance in general	80.8	37.0	40.3	
Employees productivity	34.6	25.2	26.0	
Obtaining needed raw materials and inputs	61.5	10.6	14.5	
Reaching the employees for their work place	34.6	7.0	9.2	
Regularity of work	65.3	13.4	17.5	
Transporting finished goods to market	42.3	11.6	13.9	
Financial situations	65.4	33.1	35.5	
Banks credits & facilities	7.7	6.7	6.8	

Table 11: Expectations of Owners/ Managers of the Active Industrial Enterprises about Better Expectations for their Enterprises for the Six Months that Follow the Reference Month (February, 2009) Compared to the Reference Month for the Main Indicators by Region

Indicator	Gaza Strip	West Bank	Palestinian Territory	
Enterprise performance in general	76.9	54.9	56.6	
Employees productivity	34.6	41.1	40.6	
Obtaining needed raw materials and inputs	65.4	15.7	19.6	
Reaching the employees for their work place	34.6	10.6	12.5	
Regularity of work	69.2	19.6	23.5	
Transporting finished goods to market	53.8	18.0	20.8	
Financial situations	73.1	45.6	47.8	
Banks credits & facilities	11.5	8.3	8.6	

Table 12-1: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Opinions of Main Indicators for the Month that Follows the Reference Month (February, 2009) Compared to the Reference Month in the Palestinian Territory

Indicator	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better	
Enterprise performance in general	100	0.0	1.5	15.0	43.2	38.5	1.8	
Production situation	100	0.9	1.5	13.9	44.4	37.8	1.5	
Volume of sales	100	0.3	1.5	14.2	44.7	37.8	1.5	
Employees productivity	100	0.9	0.3	9.7	63.1	25.1	0.9	
Obtaining needed raw materials and inputs	100	1.2	0.9	3.0	80.4	13.3	1.2	
Reaching the employees for their work place	100	0.0	0.3	1.2	89.3	8.0	1.2	
Regularity of work	100	0.0	0.6	5.3	76.6	16.9	0.6	
Level of employment	100	0.0	0.6	4.1	77.2	17.2	0.9	
Transporting finished goods to market	100	1.5	0.6	5.6	78.4	13.6	0.3	
Financial situations	100	0.0	1.8	12.1	50.6	34.0	1.5	
Banks credits & facilities	100	38.2	0.0	1.5	53.5	6.5	0.3	

Table 12-2: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Opinions of Main Indicators for the Month that Follows the Reference Month (February, 2009) Compared to the Reference Month in the West Bank

Indicator	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better	
Enterprise performance in general	100	0.0	1.6	16.2	45.2	35.7	1.3	
Production situation	100	0.0	1.6	15.0	46.3	35.8	1.3	
Volume of sales	100	0.0	1.6	15.3	46.0	35.8	1.3	
Employees productivity	100	0.0	0.3	10.5	64.0	24.6	0.6	
Obtaining needed raw materials and inputs	100	0.0	1.0	3.2	85.2	10.3	0.3	
Reaching the employees for their work place	100	0.0	0.3	1.3	91.4	6.7	0.3	
Regularity of work	100	0.0	0.6	5.4	80.6	13.1	0.3	
Level of employment	100	0.0	0.6	4.2	80.8	13.8	0.6	
Transporting finished goods to market	100	0.0	0.6	6.1	81.7	11.6	0.0	
Financial situations	100	0.0	1.9	12.8	52.2	32.1	1.0	
Banks credits & facilities	100	37.2	0.0	1.6	54.5	6.4	0.3	

Table 12-3: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Opinions of Main Indicators for the Month that Follows the Reference Month (February, 2009) Compared to the Reference Month in Gaza Strip

Indicator	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better	
Enterprise performance in general	100	0.0	0.0	0.0	19.2	73.1	7.7	
Production situation	100	11.5	0.0	0.0	23.2	61.5	3.8	
Volume of sales	100	3.8	0.0	0.0	30.9	61.5	3.8	
Employees productivity	100	11.5	0.0	0.0	53.9	30.8	3.8	
Obtaining needed raw materials and inputs	100	15.4	0.0	0.0	23.1	50.0	11.5	
Reaching the employees for their work place	100	0.0	0.0	0.0	65.4	23.1	11.5	
Regularity of work	100	0.0	0.0	3.8	30.9	61.5	3.8	
Level of employment	100	0.0	0.0	3.8	34.7	57.7	3.8	
Transporting finished goods to market	100	19.2	0.0	0.0	38.5	38.5	3.8	
Financial situations	100	0.0	0.0	3.8	30.8	57.7	7.7	
Banks credits & facilities	100	50.0	0.0	0.0	42.3	7.7	0.0	

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Table 13-1: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Opinions of Main Indicators During the Next Six Months Compared to Reference Month (February, 2009) in the Palestinian Territory

Indicator	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better	
Enterprise performance in general	100	0.0	1.2	12.2	30.0	51.6	5.0	
Production situation	100	0.9	1.2	11.2	29.9	51.2	5.6	
Volume of sales	100	0.3	1.2	11.5	30.5	50.6	5.9	
Employees productivity	100	0.9	0.6	8.6	49.3	37.3	3.3	
Obtaining needed raw materials and inputs	100	0.9	0.6	5.0	73.9	16.0	3.6	
Reaching the employees for their work place	100	0.0	0.3	2.1	85.1	10.1	2.4	
Regularity of work	100	0.0	0.6	5.3	70.6	21.7	1.8	
Level of employment	100	0.0	0.6	4.5	66.4	25.8	2.7	
Transporting finished goods to market	100	1.5	0.9	5.0	71.8	18.4	2.4	
Financial situations	100	0.3	1.2	10.7	40.0	43.9	3.9	
Banks credits & facilities	100	38.0	0.0	0.9	52.5	8.0	0.6	

Table 13-2: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Opinions of Main Indicators During the Next Six Months Compared to Reference Month (February, 2009) in the West Bank

Indicator	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better	
Enterprise performance in general	100	0.0	1.3	13.2	30.6	51.4	3.5	
Production situation	100	0.0	1.3	12.2	30.8	51.9	3.8	
Volume of sales	100	0.0	1.3	12.5	30.4	51.6	4.2	
Employees productivity	100	0.0	0.6	9.3	49.0	38.5	2.6	
Obtaining needed raw materials and inputs	100	0.0	0.6	5.5	78.2	14.1	1.6	
Reaching the employees for their work place	100	0.0	0.3	2.3	86.8	9.3	1.3	
Regularity of work	100	0.0	0.6	5.5	74.3	18.3	1.3	
Level of employment	100	0.0	0.6	4.5	69.4	23.2	2.3	
Transporting finished goods to market	100	0.0	1.0	5.5	75.5	16.4	1.6	
Financial situations	100	0.3	1.3	11.3	41.5	42.1	3.5	
Banks credits & facilities	100	37.0	0.0	1.0	53.7	7.7	0.6	

Table 13-3: Percentage Distribution of Owners/ Managers of the Active Industrial Enterprises According to Their Opinions of Main Indicators During the Next Six Months Compared to Reference Month (February, 2009) in Gaza Strip

Indicator	Total	Not Exist	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better	
Enterprise performance in general	100	0.0	0.0	0.0	23.1	53.8	23.1	
Production situation	100	11.5	0.0	0.0	19.3	42.3	26.9	
Volume of sales	100	3.8	0.0	0.0	30.8	38.5	26.9	
Employees productivity	100	11.5	0.0	0.0	53.9	23.1	11.5	
Obtaining needed raw materials and inputs	100	11.5	0.0	0.0	23.1	38.5	26.9	
Reaching the employees for their work place	100	0.0	0.0	0.0	65.4	19.2	15.4	
Regularity of work	100	0.0	0.0	3.8	27.0	61.5	7.7	
Level of employment	100	0.0	0.0	3.8	30.8	57.7	7.7	
Transporting finished goods to market	100	19.2	0.0	0.0	27.0	42.3	11.5	
Financial situations	100	0.0	0.0	3.8	23.1	65.4	7.7	
Banks credits & facilities	100	50.0	0.0	0.0	38.5	11.5	0.0	